

Loitering Munition Market Size, Share & Trends Analysis Report By Operational Type (Expendable Loitering Munitions, Recoverable Loitering Munitions), By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/LA5137FEC66FEN.html>

Date: December 2025

Pages: 101

Price: US\$ 5,950.00 (Single User License)

ID: LA5137FEC66FEN

Abstracts

Summary

The global loitering munition market size was estimated at USD 4.68 billion in 2025 and is projected to reach USD 2.26 billion by 2033, exhibiting a CAGR of -10.6% from 2026 to 2033, driven by the evolving modern warfare tactics and the increasing need for precision strike capabilities. These systems offer a unique combination of surveillance and strike functionalities, allowing armed forces to identify, track, and neutralize targets with minimal collateral damage.

Their relatively low cost, ease of deployment, and effectiveness in asymmetric and urban warfare scenarios further enhance their appeal. As conflicts become more dynamic and technology-driven, nations are investing in loitering munitions to enhance operational flexibility and maintain strategic superiority on the battlefield. Another key driver of the rising demand for loitering munitions is the growing emphasis on unmanned and autonomous systems in defense strategies. With heightened concerns over soldier safety and the need for remote, real-time decision-making in contested environments, militaries are turning to these munitions for their ability to loiter over target areas and strike only when an optimal opportunity is identified. Their ability to operate in GPS-denied or communication-disrupted zones also makes them highly valuable in electronic warfare scenarios. Besides, geopolitical tensions and the rise of gray-zone conflicts have led to increased investments in compact, agile, and cost-effective weaponry, with loitering munitions fitting this profile perfectly.

Innovations in AI, sensor technologies, and miniaturization have significantly enhanced the performance and adaptability of loitering munitions. Modern systems now feature advanced target recognition, swarm capabilities, extended loiter times, and improved precision guidance, making them suitable for a wider range of tactical and strategic missions. Manufacturers are also developing variants tailored for specific applications, such as anti-armor roles or suppression of enemy air defenses (SEAD). These technological advancements are not only boosting the operational utility of loitering munitions but also expanding their adoption beyond traditional military users to include special operations forces and even paramilitary units.

Global Loitering Munition Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global loitering munition market report based on operational type, end use, and region.

Operational Type Outlook (Revenue, USD Million, 2021 - 2033)

Expendable Loitering Munitions

Recoverable Loitering Munitions

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Army

Navy

Airforce

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Central & South America

Middle East & Africa

This report can be delivered to the clients within 8 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook, 2025 (USD Million)
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. LOITERING MUNITION MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage/Ancillary Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Sales Channel Analysis
- 3.3. Regulatory Framework
 - 3.3.1. Analyst Perspective
 - 3.3.2. Regulations & Standards
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Opportunities
 - 3.4.4. Industry Challenges
- 3.5. Business Environmental Tools Analysis: Loitering Munition Market
 - 3.5.1. Porter's Five Forces Analysis
 - 3.5.1.1. Bargaining Power of Suppliers
 - 3.5.1.2. Bargaining Power of Buyers

- 3.5.1.3. Threat of Substitution
- 3.5.1.4. Threat of New Entrants
- 3.5.1.5. Competitive Rivalry
- 3.5.2. PESTLE Analysis
 - 3.5.2.1. Political Landscape
 - 3.5.2.2. Economic Landscape
 - 3.5.2.3. Social Landscape
 - 3.5.2.4. Technology Landscape
 - 3.5.2.5. Environmental Landscape
 - 3.5.2.6. Legal Landscape
- 3.6. Market Disruption Analysis

CHAPTER 4. LOITERING MUNITION MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

- 4.1. Key Takeaways
- 4.2. Material Movement Analysis & Market Share, 2025 & 2033
- 4.3. Global Loitering Munition Market By Operational Type, 2021 - 2033 (USD Million)
- 4.4. Expendable Loitering Munitions
 - 4.4.1. Loitering Munition Market Estimates And Forecasts, by Expendable Loitering Munitions 2021 - 2033 (USD Million)
- 4.5. Recoverable Loitering Munitions
 - 4.5.1. Loitering Munition Market Estimates And Forecasts, by Recoverable Loitering Munitions, 2021 - 2033 (USD Million)

CHAPTER 5. LOITERING MUNITION MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. Key Takeaways
- 5.2. End Use Movement Analysis & Market Share, 2025 & 2033
- 5.3. Global Loitering Munition Market By End Use, 2021 - 2033 (USD Million)
- 5.4. Army
 - 5.4.1. Loitering Munition Market Estimates And Forecasts, by Army, 2021 - 2033 (USD Million)
- 5.5. Navy
 - 5.5.1. Loitering Munition Market Estimates And Forecasts, by Navy, 2021 - 2033 (USD Million)
- 5.6. Airforce
 - 5.6.1. Loitering Munition Market Estimates And Forecasts, by Airforce, 2021 - 2033

(USD Million)

CHAPTER 6. LOITERING MUNITION MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Regional Market Share Analysis, 2025 & 2033

6.3. North America

6.3.1. North America Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.3.2. North America Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.3.3. North America Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.3.4. U.S.

6.3.4.1. U.S. Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.3.4.2. U.S. Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.3.4.3. U.S. Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.3.5. Canada

6.3.5.1. Canada Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.3.5.2. Canada Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.3.5.3. Canada Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.3.6. Mexico

6.3.6.1. Mexico Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.3.6.2. Mexico Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.3.6.3. Mexico Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4. Europe

6.4.1. Europe Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.4.2. Europe Loitering Munition Market Estimates And Forecasts, By Operational

Type, 2021 - 2033 (USD Million)

6.4.3. Europe Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.4. Germany

6.4.4.1. Germany Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.4.4.2. Germany Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.4.4.3. Germany Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.5. UK

6.4.5.1. UK Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.4.5.2. UK Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.4.5.3. UK Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.6. France

6.4.6.1. France Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.4.6.2. France Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.4.6.3. France Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.7. Italy

6.4.7.1. Italy Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.4.7.2. Italy Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.4.7.3. Italy Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.4.8. Spain

6.4.8.1. Spain Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.4.8.2. Spain Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.4.8.3. Spain Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5. Asia Pacific

6.5.1. Asia Pacific Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.5.2. Asia Pacific Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.5.3. Asia Pacific Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.4. China

6.5.4.1. China Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.5.4.2. China Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.5.4.3. China Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.5. India

6.5.5.1. India Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.5.5.2. India Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.5.5.3. India Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.6. Japan

6.5.6.1. Japan Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.5.6.2. Japan Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.5.6.3. Japan Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.5.7. South Korea

6.5.7.1. South Korea Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.5.7.2. South Korea Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.5.7.3. South Korea Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.6. Central & South America

6.6.1. Central & South America Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.6.2. Central & South America Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.6.3. Central & South America Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

6.7. Middle East & Africa

6.7.1. Middle East & Africa Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

6.7.2. Middle East & Africa Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

6.7.3. Middle East & Africa Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

CHAPTER 7. SUPPLIER INTELLIGENCE

7.1. Kraljic Matrix

7.2. Engagement Model

7.3. Negotiation Strategies

7.4. Sourcing Best Practices

7.5. Vendor Selection Criteria

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Key Players, their Recent Developments, and their Impact on Industry

8.2. Competition Categorization

8.3. Company Market Position Analysis

8.4. Company Heat Map Analysis

8.5. Strategy Mapping, 2025

8.6. Company Listing

8.6.1. AeroVironment, Inc.

8.6.1.1. Company Overview

8.6.1.2. Financial Performance

8.6.1.3. Application Benchmarking

8.6.1.4. Strategic Initiatives

8.6.2. Elbit Systems LTD

8.6.2.1. Company Overview

8.6.2.2. Financial Performance

8.6.2.3. Application Benchmarking

8.6.2.4. Strategic Initiatives

8.6.3. Rheinmetall AG

8.6.3.1. Company Overview

8.6.3.2. Financial Performance

- 8.6.3.3. Application Benchmarking
- 8.6.3.4. Strategic Initiatives
- 8.6.4. Uvision
 - 8.6.4.1. Company Overview
 - 8.6.4.2. Financial Performance
 - 8.6.4.3. Application Benchmarking
 - 8.6.4.4. Strategic Initiatives
- 8.6.5. Israel Aerospace Industries
 - 8.6.5.1. Company Overview
 - 8.6.5.2. Financial Performance
 - 8.6.5.3. Application Benchmarking
 - 8.6.5.4. Strategic Initiatives
- 8.6.6. Thales Group
 - 8.6.6.1. Company Overview
 - 8.6.6.2. Financial Performance
 - 8.6.6.3. Application Benchmarking
 - 8.6.6.4. Strategic Initiatives
- 8.6.7. Paramount Group
 - 8.6.7.1. Company Overview
 - 8.6.7.2. Financial Performance
 - 8.6.7.3. Application Benchmarking
 - 8.6.7.4. Strategic Initiatives
- 8.6.8. Embention
 - 8.6.8.1. Company Overview
 - 8.6.8.2. Financial Performance
 - 8.6.8.3. Application Benchmarking
 - 8.6.8.4. Strategic Initiatives
- 8.6.9. WB Group
 - 8.6.9.1. Company Overview
 - 8.6.9.2. Financial Performance
 - 8.6.9.3. Application Benchmarking
 - 8.6.9.4. Strategic Initiatives
- 8.6.10. ZALA Aero Group
 - 8.6.10.1. Company Overview
 - 8.6.10.2. Financial Performance
 - 8.6.10.3. Application Benchmarking
 - 8.6.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Loitering Munition Market Estimates And Forecasts, by Expendable Loitering Munitions 2021 - 2033 (USD Million)

Table 2 Loitering Munition Market Estimates And Forecasts, by Recoverable Loitering Munitions, 2021 - 2033 (USD Million)

Table 3 Loitering Munition Market Estimates And Forecasts, by Army, 2021 - 2033 (USD Million)

Table 4 Loitering Munition Market Estimates And Forecasts, by Navy, 2021 - 2033 (USD Million)

Table 5 Loitering Munition Market Estimates And Forecasts, by Airforce, 2021 - 2033 (USD Million)

Table 6 North America Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 7 North America Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 8 North America Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 9 U.S. Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 10 U.S. Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 11 U.S. Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 12 Canada Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 13 Canada Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 14 Canada Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 15 Mexico Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 16 Mexico Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 17 Mexico Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 18 Europe Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 19 Europe Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 20 Europe Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 21 Germany Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 22 Germany Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 23 Germany Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 24 UK Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 25 UK Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 26 UK Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 27 France Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 28 France Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 29 France Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 30 Italy Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 31 Italy Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 32 Italy Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 33 Spain Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 34 Spain Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 35 Spain Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 36 Asia Pacific Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 37 Asia Pacific Loitering Munition Market Estimates And Forecasts, By

Operational Type, 2021 - 2033 (USD Million)

Table 38 Asia Pacific Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 39 China Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 40 China Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 41 China Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 42 India Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 43 India Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 44 India Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 45 Japan Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 46 Japan Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 47 Japan Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 48 South Korea Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 49 South Korea Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 50 South Korea Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 51 Central & South America Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 52 Central & South America Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 53 Central & South America Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 54 Middle East & Africa Loitering Munition Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Table 55 Middle East & Africa Loitering Munition Market Estimates And Forecasts, By Operational Type, 2021 - 2033 (USD Million)

Table 56 Middle East & Africa Loitering Munition Market Estimates And Forecasts, By End Use, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market Research Approaches - Bottom-Up Approach
- Fig. 5 Market Research Approaches - Top-Down Approach
- Fig. 6 Market Research Approaches - Combined Approach
- Fig. 7 Market Snapshot
- Fig. 8 Segmental Outlook
- Fig. 9 Competitive Outlook
- Fig. 10 Loitering Munition Market - Value Chain Analysis
- Fig. 11 Loitering Munition Market - Sales Channel Analysis
- Fig. 12 Market Drivers Impact Analysis
- Fig. 13 Market Restraint Impact Analysis
- Fig. 14 Industry Analysis - PORTERS
- Fig. 15 Industry Analysis - PESTEL by SWOT
- Fig. 16 Operational Type: Key Takeaways
- Fig. 17 Operational Type: Market Share, 2025 & 2033
- Fig. 18 End Use: Key Takeaways
- Fig. 19 End Use: Market Share, 2025 & 2033
- Fig. 20 Region, 2025 & 2033 (USD Million)
- Fig. 21 Regional Marketplace: Key Takeaways
- Fig. 22 Kraljic Matrix
- Fig. 23 Engagement Model
- Fig. 24 Sourcing Best Practices
- Fig. 25 Sourcing Best Practices
- Fig. 26 Competition Categorization
- Fig. 27 Company Market Positioning
- Fig. 28 Strategy Mapping, 2025

I would like to order

Product name: Loitering Munition Market Size, Share & Trends Analysis Report By Operational Type (Expendable Loitering Munitions, Recoverable Loitering Munitions), By End Use, By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/LA5137FEC66FEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LA5137FEC66FEN.html>