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LNG And Gas Processing Equipment Market Size, Share & Trends Analysis Report By Process Stage (Upstream Gas Processing, Midstream LNG Infrastructure), By Equipment (LNG Liquefaction Equipment, Gas Processing Equipment), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global LNG and gas processing equipment market size was valued at USD 50.7 billion in 2025 and is projected to grow from USD 53.6 billion in 2026 to USD 80.6 billion by 2033, at a CAGR of 6.0% from 2026 to 2033. Asia Pacific dominated the market, accounting for the revenue share of 33.0% in 2025. The global market is benefiting from rising investment in gas processing plants, liquefaction facilities, storage terminals, regasification infrastructure, and associated transportation networks.

Growing LNG trade, expansion of export capacity, and development of new import terminals are increasing procurement of compressors, heat exchangers, cryogenic systems, pumps, vaporizers, storage tanks, and process control systems. Capacity additions in established producing regions and emerging gas markets are creating a broader project base for equipment manufacturers and technology suppliers.

Replacement of aging processing assets and upgrades to existing facilities are creating another source of equipment demand. Operators are investing in plant modernization, capacity debottlenecking, process upgrades, and equipment replacement to maintain operating reliability and accommodate changing feed-gas conditions. These projects generate demand for individual process units and auxiliary systems alongside large greenfield developments, providing a more diversified revenue base for suppliers.

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Global LNG And Gas Processing Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global LNG and gas processing equipment market report based on process stage, equipment, and region:

Process Stage Outlook (Revenue, USD Billion, 2021 - 2033)

- Upstream Gas Processing
- Midstream LNG Infrastructure
- Downstream Regasification & Distribution

Equipment Outlook (Revenue, USD Billion, 2021 - 2033)

- LNG Liquefaction Equipment
- Gas Processing Equipment
- LNG Storage Equipment
- LNG Regasification Equipment
- LNG Transportation & Distribution Equipment
- LNG Terminal & Ancillary Equipment

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

- North America
- U.S.
- Canada

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Mexico

Europe

Germany

Spain

France

Italy

UK

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

UAE

Nigeria

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Qatar

Oman

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