

LNG Bunkering Market Size, Share & Trends Analysis Report By Bunkering Type (Portable Tank, Ship-To-Ship), By Vessel Type (Ferries, Tankers, Cruise Ships, Bulk & General Cargo), By Infrastructure Type (Onshore Terminals, Small-Scale LNG Infrastructure), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global LNG bunkering market size was estimated at USD 1.8 billion in 2025 and is projected to reach USD 12.5 billion by 2033, growing a CAGR of 26.9% from 2026 to 2033. The market is witnessing strong growth as shipping companies, port authorities, and energy providers increasingly shift toward cleaner marine fuels to comply with stringent environmental regulations.

Continuous investments in bunkering infrastructure, including Ship-to-Ship (STS) and Truck-to-Ship (TTS) operations, along with advancements in LNG storage, transfer, and handling technologies, are supporting the transition from conventional marine fuels to more efficient and lower-emission energy solutions.

The LNG bunkering industry is experiencing robust growth, driven by the growing need for cleaner, more compliant marine fuel solutions amid evolving environmental regulations. The rising pressure to reduce sulfur emissions and greenhouse gases, coupled with stricter norms set by the International Maritime Organization, is accelerating the adoption of LNG as a viable alternative to conventional marine fuels. In addition, the expansion of LNG bunkering infrastructure, including Ship-to-Ship (STS), Truck-to-Ship (TTS), and terminal-based operations, is enabling ports and shipping companies to enhance fuel availability and improve operational efficiency.

Furthermore, the rapid transition toward low-emission fuels in the maritime sector, including container shipping, cruise, and tanker segments, is significantly influencing market expansion. LNG bunkering plays a critical role in ensuring a reliable fuel supply for LNG-powered vessels while supporting compliance with global emission standards. Technological advancements, particularly in cryogenic storage, transfer systems, and bunkering vessel design, are improving operational safety, flexibility, and scalability. Simultaneously, ongoing investments in port infrastructure, along with increasing focus on sustainability and energy efficiency, are reinforcing the strategic importance of LNG bunkering in enabling a cleaner, more resilient, and future-ready maritime energy ecosystem.

Global LNG Bunkering Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global LNG bunkering market report based on bunkering type, vessel type, infrastructure type, and region:

Bunkering Type Outlook (Revenue, USD Billion, 2021 - 2033)

Ship-To-Ship (STS)

Truck-To-Ship (TTS)

Port-To-Ship (PTS)

Portable Tank

Vessel Type Outlook (Revenue, USD Billion, 2021 - 2033)

Ferries

Bulk & General Cargo

Tankers

Cruise Ships

Offshore Support Vessels (OSVs)

Infrastructure Type Outlook (Revenue, USD Billion, 2021 - 2033)

Onshore Terminals

Floating Storage Units (FSU/FSRU-based)

Small-Scale LNG Infrastructure

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Australia

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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