

Livestock Health Monitoring Sensors Market Size, Share & Trends Analysis Report By Animal, By Solution (Sensors, Software & Services), By Sector (Dairy, Meat), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global livestock health monitoring sensors market size was estimated at USD 0.98 billion in 2024 and is projected to reach USD 2.95 billion by 2033, growing at a CAGR of 13.2% from 2025 to 2033. Growth is propelled by the deployment of wearable sensors (collars, limb wearables) and connected platforms for early disease detection and fertility/behavior analytics, cloud-based analytics, and decision-support; as well as regulatory/welfare emphasis, and precision livestock programs across the U.S. and EU that encourage continuous monitoring and traceability.

Recent policy and program changes include the EU's Animal Health Law and the ADIS reporting framework, which strengthen surveillance and early detection mandates, catalyzing the adoption of on-farm sensors. In addition, U.S. federal programs and NIFA-backed precision animal production initiatives highlight health/movement/lameness monitoring as critical to productivity and welfare outcomes.

The livestock health monitoring sensors industry has gained a huge momentum in 2025 as farms are proactively responding to rising herd sizes, more frequent disease events and increasing pressure on productivity. For instance, in May 2025, a project at the University of Minnesota utilized collars equipped with microphones and movement sensors to track eating and rumination in dairy cows, enabling more informed treatment decisions.

Furthermore, in March 2025, the Wall Street Journal reported that U.S. dairies using

wearable sensors caught early signs of illness such as avian influenza?related infection in cows, supporting faster intervention. In India, the Indian Institute of Information Technology, Allahabad, developed an AI-powered monitoring system in 2025 to detect diseases such as mastitis, lumpy skin disease, and ketosis using sensors and video analytics. Sensor providers are also expanding in February 2025, with Nedap Livestock Management launching a dedicated operations arm in New Zealand to serve 4.5 million dairy cows with collars and cloud software. As these developments indicate, the market is being driven by a combination of larger assets under monitoring, growing urgency for health alerts and welfare compliance, and more mature sensor-cloud ecosystems replacing manual tracking.

Global Livestock Health Monitoring Sensors Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global livestock health monitoring sensors market report based on animal, solution, sector, and region:

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Bovine

Swine

Poultry

Other Animals (aquaculture, llama, mule, donkey, alpaca, etc.)

Solution Outlook (Revenue, USD Million, 2021 - 2033)

Sensors

Collars

Limb Wearables

Software & Services

On-Premise

Cloud

Sector Outlook (Revenue, USD Million, 2021 - 2033)

Dairy

Meat

Other Sectors

Region Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

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