

# Livestock Diagnostics Market Size, Share & Trends Analysis Report By Product (Consumables, Reagents & Kits, Equipment & Instruments), By Animal (Cattle, Poultry), By Testing Category, By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/L8B25294513EEN.html>

Date: March 2026

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: L8B25294513EEN

## Abstracts

The global livestock diagnostics market size was estimated at USD 3.4 billion in 2025 and is projected to reach USD 8.1 billion by 2033, growing at a CAGR of 11.5% from 2026 to 2033. The market is witnessing significant growth driven by the rising global demand for animal-derived food products, which increases the need for effective disease monitoring to maintain productivity and supply stability.

The growing prevalence of infectious, zoonotic, and foodborne diseases in livestock further accelerates adoption as early detection helps reduce economic losses and prevent outbreaks.

Moreover, the increasing adoption of digital surveillance platforms and data-driven tools is strengthening demand for advanced livestock diagnostics solutions as stakeholders' focus on early disease detection and faster response mechanisms. For instance, according to an article published by the Regents of the University of California, Davis campus, in October 2025, the University of California, Davis School of Veterinary Medicine, launched the upgraded Disease BioPortal, which supports veterinarians, producers, and diagnostic laboratories in monitoring livestock health trends through integrated data and predictive analytics. The platform consolidates diagnostic and field data from multiple sources and provides interactive dashboards and real-time insights to improve outbreak detection and farm management decisions.

The adoption of this platform by major swine producers, pharmaceutical companies,

and veterinary clinics reflects growing industry reliance on connected diagnostic ecosystems to manage disease risks. By enabling faster identification of health issues and improving biosecurity planning, such digital systems increase the utilization of laboratory testing, surveillance diagnostics, and field-based screening tools. As more livestock sectors integrate similar monitoring solutions, the demand for diagnostic tests, data integration services, and laboratory infrastructure is expected to rise, thereby contributing to the overall growth of the livestock diagnostics industry.

In addition, rising outbreaks of animal diseases significantly increase the demand for rapid and accurate disease detection tools in the livestock sector. For instance, according to an article published by PoultryMed, in February 2026, Argentina's National Health and Agrifood Quality Service (SENASA) confirmed the presence of a Highly Pathogenic Avian Influenza (H5 subtype) outbreak in a commercial poultry farm, along with virus detection in wild bird populations, leading to strengthened surveillance and stricter control measures across farms and nearby areas.

The culling of infected flocks and the voluntary suspension of poultry exports highlight the economic impact of such events, prompting producers, exporters, and regulators to strengthen routine testing, environmental monitoring, and biosecurity screening. As authorities and industry players aim to prevent further spread and safeguard trade, the need for laboratory-based diagnostics, field testing kits, and continuous monitoring systems increases, thereby supporting the market growth.

## Global Livestock Diagnostics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global livestock diagnostics market report based on product, testing category, animal, end use, and region.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Consumables, Reagents & Kits

Equipment & Instruments

Animal Outlook (Revenue, USD Million, 2021 - 2033)

Cattle

Poultry

Swine

Other Livestock Animals

Testing Category Outlook (Revenue, USD Million, 2021 - 2033)

Clinical Chemistry

Microbiology

Parasitology

Histopathology

Cytopathology

Hematology

Immunology & Serology

Imaging

Molecular Diagnostics

Other Categories

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Reference Laboratories

Veterinarians

Animal Owners/ Producers

Region Outlook (Revenue, USD Million, 2021 - 2033)

## North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

## Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

**This report can be delivered to the clients within 4 Business Days**

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Segment Definitions
  - 1.2.1. Product
  - 1.2.2. Testing Category
  - 1.2.3. Animal
  - 1.2.4. End Use
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased Database
  - 1.4.2. GVR's Internal Database
  - 1.4.3. Secondary Sources
  - 1.4.4. Primary Research
- 1.5. Information/Data Analysis
  - 1.5.1. Data Analysis Models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Model 1: Commodity Flow Analysis
  - 1.7.2. Model 2: Bottom Up Analysis
  - 1.7.3. Model 3: Multivariate Analysis
- 1.8. List of Secondary Sources
- 1.9. List of Abbreviations
- 1.10. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### CHAPTER 3. MARKET VARIABLE TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
  - 3.1.2. Ancillary/Related Market Outlook
- 3.2. Market Dynamics

- 3.2.1. Market Driver Analysis
  - 3.2.1.1. Increasing Prevalence of Diseases in Livestock
  - 3.2.1.2. Growing Demand for Animal Derived Products
  - 3.2.1.3. Supportive Initiatives, By Government.
- 3.2.2. Market Restraint Analysis
  - 3.2.2.1. Lack of Standardized Regulations
  - 3.2.2.2. Lack of Awareness
- 3.2.3. Market Opportunity Analysis
- 3.2.4. Market Challenge Analysis
- 3.3. Technology Landscape
- 3.4. Pricing Analysis
- 3.5. Estimated Animal Population, By Key Species, Key Countries, 2025
- 3.6. Disease Prevalence Analysis, 2025
- 3.7. Market Analysis Tools
  - 3.7.1. Porter's Five Forces Analysis
  - 3.7.2. PESTEL by SWOT Analysis

## **CHAPTER 4. LIVESTOCK DIAGNOSTICS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Livestock Diagnostics Market, By Product: Segment Dashboard
- 4.2. Livestock Diagnostics Market, By Product Movement Analysis
- 4.3. Livestock Diagnostics Market Estimates & Forecasts, by Product, 2021 to 2033 (USD Million)
- 4.4. Consumables, Reagents & Kits
  - 4.4.1. Consumables, Reagents & Kits Market Estimates and Forecasts, 2021 - 2033(USD Million)
- 4.5. Equipment & Instruments
  - 4.5.1. Equipment & Instruments Market Estimates and Forecasts, 2021 - 2033(USD Million)

## **CHAPTER 5. LIVESTOCK DIAGNOSTICS MARKET: BY TESTING CATEGORY ESTIMATES & TREND ANALYSIS**

- 5.1. Livestock Diagnostics Market, By Testing Category: Segment Dashboard
- 5.2. Livestock Diagnostics Market, By Testing Category Movement Analysis
- 5.3. Livestock Diagnostics Market Estimates & Forecasts, by Testing Category, 2021 to 2033 (USD Million)
- 5.4. Clinical Chemistry

- 5.4.1. Clinical Chemistry Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.5. Microbiology
  - 5.5.1. Microbiology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.6. Parasitology
  - 5.6.1. Parasitology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.7. Histopathology
  - 5.7.1. Histopathology Market Estimates and Forecasts, 2021 - 2033(USD Million)
- 5.8. Cytopathology
  - 5.8.1. Cytopathology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.9. Hematology
  - 5.9.1. Hematology Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.10. Immunology & Serology
  - 5.10.1. Immunology & Serology Market Estimates and Forecasts, 2021 - 2033(USD Million)
- 5.11. Imaging
  - 5.11.1. Imaging Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.12. Molecular Diagnostics
  - 5.12.1. Molecular Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.13. Other Categories
  - 5.13.1. Other Categories Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 6. LIVESTOCK DIAGNOSTICS MARKET: BY ANIMAL TYPE ESTIMATES & TREND ANALYSIS**

- 6.1. Livestock Diagnostics Market, By Animal: Segment Dashboard
- 6.2. Livestock Diagnostics Market, By Animal Movement Analysis
- 6.3. Livestock Diagnostics Market Estimates & Forecasts, by Animal, 2021 to 2033 (USD Million)
- 6.4. Cattle
  - 6.4.1. Cattle Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.5. Poultry
  - 6.5.1. Large Animals Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.6. Swine
  - 6.6.1. Swine Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.7. Other Livestock Animals
  - 6.7.1. Other Livestock Animals Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 7. LIVESTOCK DIAGNOSTICS MARKET: BY END USE ESTIMATES & TREND ANALYSIS**

- 7.1. Livestock Diagnostics Market, By End Use: Segment Dashboard
- 7.2. Livestock Diagnostics Market, By End Use Movement Analysis
- 7.3. Livestock Diagnostics Market Estimates & Forecasts, by End Use, 2021 to 2033 (USD Million)
- 7.4. Reference Laboratories
  - 7.4.1. Reference Laboratories Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.5. Veterinarians
  - 7.5.1. Veterinarians Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 7.6. Animal Owners/Producers
  - 7.6.1. Veterinarians Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 8. LIVESTOCK DIAGNOSTICS MARKET: BY REGIONAL ESTIMATES & TREND ANALYSIS**

- 8.1. Region Market Dashboard
- 8.2. Region Market Share Analysis, 2025 & 2033
- 8.3. North America
  - 8.3.1. North America Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.3.2. U.S
    - 8.3.2.1. Key Country Dynamics
    - 8.3.2.2. Competitive Scenario
    - 8.3.2.3. Regulatory Framework
    - 8.3.2.4. U.S. Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.3.3. Canada
    - 8.3.3.1. Key Country Dynamics
    - 8.3.3.2. Competitive Scenario
    - 8.3.3.3. Regulatory Framework
    - 8.3.3.4. Canada Market Estimates and Forecasts, 2021 - 2033 (USD Million)
  - 8.3.4. Mexico
    - 8.3.4.1. Key Country Dynamics
    - 8.3.4.2. Competitive Scenario
    - 8.3.4.3. Regulatory Framework
    - 8.3.4.4. Mexico Market Estimates and Forecasts, 2021 - 2033 (USD Million)
- 8.4. Europe
  - 8.4.1. Europe Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.2. UK

8.4.2.1. Key Country Dynamics

8.4.2.2. Competitive Scenario

8.4.2.3. Regulatory Framework

8.4.2.4. UK Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.3. Germany

8.4.3.1. Key Country Dynamics

8.4.3.2. Competitive Scenario

8.4.3.3. Regulatory Framework

8.4.3.4. Germany Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.4. France

8.4.4.1. Key Country Dynamics

8.4.4.2. Competitive Scenario

8.4.4.3. Regulatory Framework

8.4.4.4. France Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.5. Italy

8.4.5.1. Key Country Dynamics

8.4.5.2. Competitive Scenario

8.4.5.3. Regulatory Framework

8.4.5.4. Italy Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.6. Spain

8.4.6.1. Key Country Dynamics

8.4.6.2. Competitive Scenario

8.4.6.3. Regulatory Framework

8.4.6.4. Spain Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.7. Denmark

8.4.7.1. Key Country Dynamics

8.4.7.2. Competitive Scenario

8.4.7.3. Regulatory Framework

8.4.7.4. Denmark Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.8. Sweden

8.4.8.1. Key Country Dynamics

8.4.8.2. Competitive Scenario

8.4.8.3. Regulatory Framework

8.4.8.4. Sweden Market Estimates and Forecasts, 2021 - 2033 (USD Million)

#### 8.4.9. Norway

8.4.9.1. Key Country Dynamics

8.4.9.2. Competitive Scenario

8.4.9.3. Regulatory Framework

8.4.9.4. Norway Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## 8.5. Asia Pacific

8.5.1. Asia Pacific Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.5.2. Japan

8.5.2.1. Key Country Dynamics

8.5.2.2. Competitive Scenario

8.5.2.3. Regulatory Framework

8.5.2.4. Japan Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.5.3. China

8.5.3.1. Key Country Dynamics

8.5.3.2. Competitive Scenario

8.5.3.3. Regulatory Framework

8.5.3.4. China Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.5.4. India

8.5.4.1. Key Country Dynamics

8.5.4.2. Competitive Scenario

8.5.4.3. Regulatory Framework

8.5.4.4. India Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.5.5. Australia

8.5.5.1. Key Country Dynamics

8.5.5.2. Competitive Scenario

8.5.5.3. Regulatory Framework

8.5.5.4. Australia Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.5.6. Thailand

8.5.6.1. Key Country Dynamics

8.5.6.2. Competitive Scenario

8.5.6.3. Regulatory Framework

8.5.6.4. Thailand Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.5.7. South Korea

8.5.7.1. Key Country Dynamics

8.5.7.2. Competitive Scenario

8.5.7.3. Regulatory Framework

8.5.7.4. South Korea Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## 8.6. Latin America

8.6.1. Latin America Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.6.2. Brazil

8.6.2.1. Key Country Dynamics

8.6.2.2. Competitive Scenario

8.6.2.3. Regulatory Framework

8.6.2.4. Brazil Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.6.3. Argentina

8.6.3.1. Key Country Dynamics

8.6.3.2. Competitive Scenario

8.6.3.3. Regulatory Framework

8.6.3.4. Argentina Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## 8.7. MEA

8.7.1. MEA Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7.2. South Africa

8.7.2.1. Key Country Dynamics

8.7.2.2. Competitive Scenario

8.7.2.3. Regulatory Framework

8.7.2.4. South Africa Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7.3. UAE

8.7.3.1. Key Country Dynamics

8.7.3.2. Competitive Scenario

8.7.3.3. Regulatory Framework

8.7.3.4. UAE Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7.4. Saudi Arabia

8.7.4.1. Key Country Dynamics

8.7.4.2. Competitive Scenario

8.7.4.3. Regulatory Framework

8.7.4.4. Saudi Arabia Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7.5. Kuwait

8.7.5.1. Key Country Dynamics

8.7.5.2. Competitive Scenario

8.7.5.3. Regulatory Framework

8.7.5.4. Kuwait Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7.6. Qatar

8.7.6.1. Key Country Dynamics

8.7.6.2. Competitive Scenario

8.7.6.3. Regulatory Framework

8.7.6.4. Qatar Market Estimates and Forecasts, 2021 - 2033 (USD Million)

### 8.7.7. Oman

8.7.7.1. Key Country Dynamics

8.7.7.2. Competitive Scenario

8.7.7.3. Regulatory Framework

8.7.7.4. Oman Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## CHAPTER 9. COMPETITIVE LANDSCAPE

### 9.1. Market Participant Categorization

#### 9.1.1. Market Leaders

#### 9.1.2. Emerging Players

### 9.2. Market Share/Assessment Analysis, 2025 (Heat Map Analysis)

### 9.3. Company Profiles

#### 9.3.1. IDEXX Laboratories, Inc.

##### 9.3.1.1. Participant's Overview

##### 9.3.1.2. Financial Performance

##### 9.3.1.3. Product Benchmarking

##### 9.3.1.4. Strategic Initiatives

#### 9.3.2. Zoetis

##### 9.3.2.1. Participant's Overview

##### 9.3.2.2. Financial Performance

##### 9.3.2.3. Product Benchmarking

##### 9.3.2.4. Strategic Initiatives

#### 9.3.3. Antech Diagnostics, Inc. (Mars Inc.).

##### 9.3.3.1. Participant's Overview

##### 9.3.3.2. Financial Performance

##### 9.3.3.3. Product Benchmarking

##### 9.3.3.4. Strategic Initiatives

#### 9.3.4. Agrolabo S.p.A.

##### 9.3.4.1. Participant's Overview

##### 9.3.4.2. Financial Performance

##### 9.3.4.3. Product Benchmarking

##### 9.3.4.4. Strategic Initiatives

#### 9.3.5. Embark Veterinary, Inc.

##### 9.3.5.1. Participant's Overview

##### 9.3.5.2. Financial Performance

##### 9.3.5.3. Product Benchmarking

##### 9.3.5.4. Strategic Initiatives

#### 9.3.6. Esaote SPA

##### 9.3.6.1. Participant's Overview

##### 9.3.6.2. Financial Performance

##### 9.3.6.3. Product Benchmarking

##### 9.3.6.4. Strategic Initiatives

#### 9.3.7. Thermo Fisher Scientific, Inc.

##### 9.3.7.1. Participant's Overview

- 9.3.7.2. Financial Performance
- 9.3.7.3. Product Benchmarking
- 9.3.7.4. Strategic Initiatives
- 9.3.8. Innovative Diagnostics SAS
  - 9.3.8.1. Participant's Overview
  - 9.3.8.2. Financial Performance
  - 9.3.8.3. Product Benchmarking
  - 9.3.8.4. Strategic Initiatives
- 9.3.9. Virbac
  - 9.3.9.1. Participant's Overview
  - 9.3.9.2. Financial Performance
  - 9.3.9.3. Product Benchmarking
  - 9.3.9.4. Strategic Initiatives
- 9.3.10. FUJIFILM Corporation
  - 9.3.10.1. Participant's Overview
  - 9.3.10.2. Financial Performance
  - 9.3.10.3. Product Benchmarking
  - 9.3.10.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 Global Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 4 Global Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 5 Global Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 6 Global Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 7 North America Livestock Diagnostics Market Estimates and Forecasts, By Country, 2021 - 2033 (USD Million)

Table 8 North America Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 9 North America Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 10 North America Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 11 North America Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 12 U.S Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 13 U.S Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 14 U.S Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 15 U.S Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 16 Canada Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 17 Canada Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 18 Canada Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 19 Canada Livestock Diagnostics Market Estimates and Forecasts, By End Use,

2021 - 2033 (USD Million)

Table 20 Mexico Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 21 Mexico Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 22 Mexico Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 23 Mexico Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 24 Europe Livestock Diagnostics Market Estimates and Forecasts, By Country, 2021 - 2033 (USD Million)

Table 25 Europe Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 26 Europe Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 27 Europe Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 28 Europe Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 29 UK Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 30 UK Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 31 UK Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 32 UK Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 33 Germany Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 34 Germany Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 35 Germany Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 36 Germany Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 37 France Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 38 France Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 39 France Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 40 France Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 41 Italy Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 42 Italy Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 43 Italy Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 44 Italy Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 45 Spain Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 46 Spain Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 47 Spain Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 48 Spain Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 49 Denmark Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 50 Denmark Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 51 Denmark Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 52 Denmark Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 53 Sweden Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 54 Sweden Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 55 Sweden Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 56 Sweden Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 57 Norway Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 58 Norway Livestock Diagnostics Market Estimates and Forecasts, By Testing

Category, 2021 - 2033 (USD Million)

Table 59 Norway Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 60 Norway Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 61 Asia Pacific Livestock Diagnostics Market Estimates and Forecasts, By Country, 2021 - 2033 (USD Million)

Table 62 Asia Pacific Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 63 Asia Pacific Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 64 Asia Pacific Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 65 Asia Pacific Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 66 Japan Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 67 Japan Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 68 Japan Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 69 Japan Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 70 China Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 71 China Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 72 China Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 73 China Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 74 India Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 75 India Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 76 India Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 77 India Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 78 Australia Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 79 Australia Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 80 Australia Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 81 Australia Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 82 Thailand Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 83 Thailand Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 84 Thailand Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 85 Thailand Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 86 South Korea Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 87 South Korea Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 88 South Korea Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 89 South Korea Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 90 Latin America Livestock Diagnostics Market Estimates and Forecasts, By Country, 2021 - 2033 (USD Million)

Table 91 Latin America Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 92 Latin America Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 93 Latin America Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 94 Latin America Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 95 Brazil Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 96 Brazil Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 97 Brazil Livestock Diagnostics Market Estimates and Forecasts, By Animal,

2021 - 2033 (USD Million)

Table 98 Brazil Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 99 Argentina Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 100 Argentina Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 101 Argentina Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 102 Argentina Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 103 Middle East & Africa Livestock Diagnostics Market Estimates and Forecasts, By Country, 2021 - 2033 (USD Million)

Table 104 Middle East & Africa Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 105 Middle East & Africa Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 106 Middle East & Africa Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 107 Middle East & Africa Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 108 South Africa Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 109 South Africa Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 110 South Africa Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 111 South Africa Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 112 UAE Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 113 UAE Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 114 UAE Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 115 UAE Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 116 Saudi Arabia Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 117 Saudi Arabia Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 118 Saudi Arabia Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 119 Saudi Arabia Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 120 Kuwait Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 121 Kuwait Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 122 Kuwait Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 123 Kuwait Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 124 Qatar Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 125 Qatar Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 126 Qatar Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 127 Qatar Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

Table 128 Oman Livestock Diagnostics Market Estimates and Forecasts, By Product, 2021 - 2033 (USD Million)

Table 129 Oman Livestock Diagnostics Market Estimates and Forecasts, By Testing Category, 2021 - 2033 (USD Million)

Table 130 Oman Livestock Diagnostics Market Estimates and Forecasts, By Animal, 2021 - 2033 (USD Million)

Table 131 Oman Livestock Diagnostics Market Estimates and Forecasts, By End Use, 2021 - 2033 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market Research Process
- Fig. 2 Information Procurement
- Fig. 3 Primary Research Pattern
- Fig. 4 Market Research Approaches
- Fig. 5 Market Formulation & Validation
- Fig. 6 Commodity Flow Analysis
- Fig. 7 Value Chain-Based Sizing & Forecasting
- Fig. 8 QFD Model Sizing & Forecasting
- Fig. 9 Bottom-Up Approach
- Fig. 10 Market Snapshot
- Fig. 11 Segment Snapshot 1
- Fig. 12 Segment Snapshot 2
- Fig. 13 Competitive Landscape Snapshot
- Fig. 14 Parent Market Outlook, 2025 (USD Billion)
- Fig. 15 Ancillary Market Outlook, 2025 (USD Billion)
- Fig. 16 Livestock Diagnostics Market Dynamics
- Fig. 17 Porter's Five Forces Analysis
- Fig. 18 PESTEL Analysis
- Fig. 19 Livestock Diagnostics Market: Product Outlook And Key Takeaways
- Fig. 20 Livestock Diagnostics Market: Product Movement Analysis
- Fig. 21 Consumables, Reagents & Kits Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 22 Equipment & Instruments Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 23 Livestock Diagnostics Market: Testing Category Outlook And Key Takeaways
- Fig. 24 Livestock Diagnostics Market: Testing Category Movement Analysis
- Fig. 25 Clinical Chemistry Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 26 Microbiology Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 27 Parasitology Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 28 Histopathology Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 29 Cytopathology Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 30 Hematology Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 31 Immunology & Serology Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- Fig. 32 Imaging Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 33 Molecular Diagnostics Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 34 Other Categories Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 35 Livestock Diagnostics Market: Animal Outlook And Key Takeaways

Fig. 36 Livestock Diagnostics Market: Animal Movement Analysis

Fig. 37 Cattle Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 38 Poultry Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 39 Swine Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 40 Other Livestock Animals Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 41 Livestock Diagnostics Market: End Use Outlook And Key Takeaways

Fig. 42 Livestock Diagnostics Market: End Use Movement Analysis

Fig. 43 Reference Laboratories Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 44 Veterinarians Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 45 Animal Owners/ Producers Market Estimates And Forecasts, 2021 - 2033 (USD Million)

Fig. 46 Regional Marketplace: Key Takeaways

Fig. 47 North America Livestock Diagnostics Market Estimates and Forecasts, 2021–2033 (USD Million)

Fig. 48 Key country dynamics

Fig. 49 U.S. Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 50 Key country dynamics

Fig. 51 Canada Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 52 Key country dynamics

Fig. 53 Mexico Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 54 Key country dynamics

Fig. 55 Europe Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 56 Key country dynamics

Fig. 57 UK Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 58 Key country dynamics

Fig. 59 Germany Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 60 Key country dynamics

Fig. 61 France Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 62 Key country dynamics

Fig. 63 Italy Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 64 Key country dynamics

Fig. 65 Spain Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 66 Key country dynamics

Fig. 67 Denmark Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 68 Key country dynamics

Fig. 69 Sweden Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 70 Key country dynamics

Fig. 71 Norway Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 72 Asia Pacific Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 73 Key country dynamics

Fig. 74 Japan Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 75 Key country dynamics

Fig. 76 China Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 77 Key country dynamics

Fig. 78 India Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 79 Key country dynamics

Fig. 80 Australia Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 81 Key country dynamics

Fig. 82 Thailand Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 83 Key country dynamics

Fig. 84 South Korea Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 85 Latin America Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 86 Key country dynamics

Fig. 87 Brazil Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 88 Key country dynamics

Fig. 89 Argentina Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 90 MEA Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 91 Key country dynamics

Fig. 92 South Africa Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 93 Key country dynamics

Fig. 94 UAE Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 95 Key country dynamics

Fig. 96 Saudi Arabia Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 97 Key country dynamics

Fig. 98 Kuwait Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 99 Key country dynamics

Fig. 100 Qatar Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

Fig. 101 Key country dynamics

Fig. 102 Oman Livestock Diagnostics Market Estimates and Forecasts, 2021 - 2033 (USD Million)

## I would like to order

Product name: Livestock Diagnostics Market Size, Share & Trends Analysis Report By Product (Consumables, Reagents & Kits, Equipment & Instruments), By Animal (Cattle, Poultry), By Testing Category, By End Use, By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/L8B25294513EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L8B25294513EEN.html>