

Liquid Smoke Market Size, Share & Trends Analysis Report By Application (Meat, Sauce, Dairy Products, Pet Food, Others), By Region (North America, Europe, Asia Pacific, Latin America, MEA), And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/LFACEA216DCAEN.html>

Date: December 2024

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: LFACEA216DCAEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Liquid Smoke Market Growth & Trends

The global liquid smoke market size is expected to reach USD 131.1 million by 2030, according to a new report by Grand View Research, Inc., expanding at a CAGR of 7.3% over the forecast period. Growing popularity of liquid smoke as functional ingredients in manufacturing processed foods on account of its easy handling characteristics and high water solubility is expected to remain a key driving factor in the market. Furthermore, increasing consumption of barbecue dishes among working class population of developing economies including China and India is expected to open new avenues for the industry over the next few years.

North America dominated the global industry in 2024. This region is expected to foresee gains due to shifting preference for liquid smoke as browning agents, color stabilizers, and antimicrobial additives in the meat and sauce industry of U.S. and Canada. Furthermore, strong brand foothold of key liquid smoke industry participants including Red Arrow International LLC and Colgin through their well-established distribution networks in U.S. is projected to remain a favorable trend in the near future.

Asia Pacific is projected to experience the fastest growth, with a CAGR of 8.4% from 2025 to 2030. This revenue growth is attributed to the positive outlook towards the food

processing industry in the countries including China and India, wherein the governments are framing favorable laws and investments are increasing by multi-national companies. These policies are expected to expand the scope of liquid smoke as functional ingredients in manufacturing various processed foods produced in the aforementioned countries.

The meat segment dominated the global liquid smoke industry with a revenue share of 31.2% in 2024. Meat products have been the largest application segment for this product, wherein the primary purpose behind its use is to give a smoky taste to the meat products, such as barbecue sausages and salmon.

Liquid Smoke Market Report Highlights

The meat segment dominated the global liquid smoke industry with a revenue share of 31.2% in 2024. This market is mainly influenced by the benefits offered to meat sellers by the product, such as enhanced tenderness, improved shelf life, and more.

The sauces segment is projected to experience the fastest CAGR of 7.9% from 2025 to 2030. An increase in demand for ready-to-make product offerings such as noodles, pasta, ravioli, frozen meat, and others has been developing significant demand for sauces.

North America liquid smoke market dominated the global industry with a revenue share of 34.2% in 2024. This is attributed to factors such as enhanced availability, increasing growth experienced by the food service and food processing industry, and growing demand for convenient food products by urban customers.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. LIQUID SMOKE MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Profit Margin Analysis (Industry-level)
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Market Opportunities
 - 3.3.4. Market Challenges
- 3.4. Industry Analysis Tools
 - 3.4.1. Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Demographic Analysis
- 4.2. Consumer Trends and Preferences
- 4.3. Factors Affecting Buying Decision
- 4.4. Consumer Ingredient Adoption
- 4.5. Observations & Recommendations

CHAPTER 5. LIQUID SMOKE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Liquid Smoke Market, By Application: Key Takeaways
- 5.2. Application Movement Analysis & Market Share, 2024 & 2030
- 5.3. Market Estimates & Forecasts, by Application, 2018 - 2030 (USD Million)
 - 5.3.1. Meat
 - 5.3.1.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 5.3.2. Sauces
 - 5.3.2.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 5.3.3. Dairy Products
 - 5.3.3.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 5.3.4. Pet Food
 - 5.3.4.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 5.3.5. Others
 - 5.3.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

CHAPTER 6. LIQUID SMOKE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1. Liquid Smoke Market: Regional Outlook
- 6.2. Regional Marketplaces: Key Takeaways
- 6.3. Market Estimates & Forecasts, by Region, 2018 - 2030 (USD Million)
 - 6.3.1. North America
 - 6.3.1.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.1.2. U.S.
 - 6.3.1.2.1. Key Country Dynamics
 - 6.3.1.2.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.1.3. Canada
 - 6.3.1.3.1. Key Country Dynamics
 - 6.3.1.3.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.1.4. Mexico

- 6.3.1.4.1. Key Country Dynamics
- 6.3.1.4.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
- 6.3.2. Europe
 - 6.3.2.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.2.2. U.K.
 - 6.3.2.2.1. Key Country Dynamics
 - 6.3.2.2.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.2.3. Germany
 - 6.3.2.3.1. Key Country Dynamics
 - 6.3.2.3.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.2.4. France
 - 6.3.2.4.1. Key Country Dynamics
 - 6.3.2.4.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.2.5. Italy
 - 6.3.2.5.1. Key Country Dynamics
 - 6.3.2.5.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.2.6. Spain
 - 6.3.2.6.1. Key Country Dynamics
 - 6.3.2.6.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
- 6.3.3. Asia Pacific
 - 6.3.3.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.3.2. China
 - 6.3.3.2.1. Key Country Dynamics
 - 6.3.3.2.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.3.3. India
 - 6.3.3.3.1. Key Country Dynamics
 - 6.3.3.3.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.3.4. Japan
 - 6.3.3.4.1. Key Country Dynamics
 - 6.3.3.4.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.3.5. Australia
 - 6.3.3.5.1. Key Country Dynamics
 - 6.3.3.5.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.3.6. South Korea
 - 6.3.3.6.1. Key Country Dynamics
 - 6.3.3.6.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
- 6.3.4. Latin America
 - 6.3.4.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.4.2. Brazil

- 6.3.4.2.1. Key Country Dynamics
- 6.3.4.2.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)
- 6.3.5. Middle East & Africa
 - 6.3.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)
 - 6.3.5.2. South Africa
 - 6.3.5.2.1. Key Country Dynamics
 - 6.3.5.2.2. Market Estimates and Forecast, 2018 - 2030 (USD Million)

CHAPTER 7. LIQUID SMOKE MARKET: COMPETITIVE ANALYSIS

- 7.1. Recent Developments & Impact Analysis, By Key Market Participants
- 7.2. Company Categorization
- 7.3. Participant's Overview
- 7.4. Financial Performance
- 7.5. Ingredient Benchmarking
- 7.6. Company Heat Map Analysis
- 7.7. Strategy Mapping
- 7.8. Company Profiles
 - 7.8.1. Red Arrow International LLC
 - 7.8.1.1. Company Overview
 - 7.8.1.2. Financial Performance
 - 7.8.1.3. Ingredient Portfolios
 - 7.8.1.4. Strategic Initiatives
 - 7.8.2. Baumer Foods Inc.
 - 7.8.2.1. Company Overview
 - 7.8.2.2. Financial Performance
 - 7.8.2.3. Ingredient Portfolios
 - 7.8.2.4. Strategic Initiatives
 - 7.8.3. Azelis
 - 7.8.3.1. Company Overview
 - 7.8.3.2. Financial Performance
 - 7.8.3.3. Ingredient Portfolios
 - 7.8.3.4. Strategic Initiatives
 - 7.8.4. B&G Foods Inc.
 - 7.8.4.1. Company Overview
 - 7.8.4.2. Financial Performance
 - 7.8.4.3. Ingredient Portfolios
 - 7.8.4.4. Strategic Initiatives
 - 7.8.5. Ruitenbergh Ingredients B.V.

- 7.8.5.1. Company Overview
- 7.8.5.2. Financial Performance
- 7.8.5.3. Ingredient Portfolios
- 7.8.5.4. Strategic Initiatives
- 7.8.6. Colgin, Inc.
 - 7.8.6.1. Company Overview
 - 7.8.6.2. Financial Performance
 - 7.8.6.3. Ingredient Portfolios
 - 7.8.6.4. Strategic Initiatives
- 7.8.7. Kerry Group plc
 - 7.8.7.1. Company Overview
 - 7.8.7.2. Financial Performance
 - 7.8.7.3. Ingredient Portfolios
 - 7.8.7.4. Strategic Initiatives
- 7.8.8. MSK Ingredients
 - 7.8.8.1. Company Overview
 - 7.8.8.2. Financial Performance
 - 7.8.8.3. Ingredient Portfolios
 - 7.8.8.4. Strategic Initiatives
- 7.8.9. International Flavors & Fragrances Inc.
 - 7.8.9.1. Company Overview
 - 7.8.9.2. Financial Performance
 - 7.8.9.3. Ingredient Portfolios
 - 7.8.9.4. Strategic Initiatives
- 7.8.10. Besmoke Ltd.
 - 7.8.10.1. Company Overview
 - 7.8.10.2. Financial Performance
 - 7.8.10.3. Ingredient Portfolios
 - 7.8.10.4. Strategic Initiatives

I would like to order

Product name: Liquid Smoke Market Size, Share & Trends Analysis Report By Application (Meat, Sauce, Dairy Products, Pet Food, Others), By Region (North America, Europe, Asia Pacific, Latin America, MEA), And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/LFACEA216DCAEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LFACEA216DCAEN.html>