

Liquid Handling System Market Size, Share & Trends Analysis Report By Type (Manual Liquid Handling, Semi-automated Liquid Handling, Automated Liquid Handling), By Product (Pipettes, Burettes, Workstations), By Application, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/LBEB0BDD2870EN.html>

Date: February 2026

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: LBEB0BDD2870EN

Abstracts

The global liquid handling system market size was estimated at USD 4,910.0 million in 2025 and is projected to reach USD 9,000.3 million by 2033, grow at a CAGR of 8.0% from 2026 to 2033. The liquid handling system industry is driven mainly by the rapid growth of pharmaceutical and biotechnology research.

Increasing drug discovery activities, high-throughput screening, and rising R&D spending are driving labs to adopt faster, more accurate liquid-handling solutions. Automation helps reduce human error and improves reproducibility, which is critical for complex experiments.

Another key driver is the rising demand from clinical diagnostics and advanced therapies. Growing test volumes, precision medicine, and cell & gene therapy manufacturing require consistent and contamination-free liquid handling. Labs are also under pressure to improve efficiency and turnaround times, which is encouraging investment in automated systems. In addition, recurring demand for consumables provides stable, long-term revenue growth for market players.

Global Liquid Handling System Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global liquid handling system market report based on type, product, application and region.

Type Outlook (Revenue, USD Million, 2021 - 2033)

Manual Liquid Handling

Semi-automated Liquid Handling

Automated Liquid Handling

Product Outlook (Revenue, USD Million, 2021 - 2033)

Pipettes

Burettes

Workstations

Consumables

Other

Application Outlook (Revenue, USD Million, 2021 - 2033)

Drug Discovery

Clinical Diagnostics

Cell & Gene Therapy Manufacturing

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

UAE

South Africa

This report can be delivered to the clients within 3 Business Days

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