

Liquid Cooling Pump Market Size, Share & Trends Analysis Report By Product (Centrifugal, Magnetic Drive Pumps), By Power Source (AC Pumps, DC Pumps), By End Use (Hyperscale Data Centers, High-Performance Computing (HPC)), By Application, By Region And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/L5568332A462EN.html>

Date: March 2026

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: L5568332A462EN

Abstracts

The global liquid cooling pump market size was estimated at USD 1,715.0 million in 2025 and is projected to reach USD 8,320.5 million by 2033, growing at a CAGR of 22.3% from 2026 to 2033. The growing deployment of high-density data centers and AI computing infrastructure is a major factor driving the market.

Modern processors, GPUs, and accelerators used in artificial intelligence and high-performance computing generate significantly higher heat compared to traditional servers.

Rising investments in global data center infrastructure are further supporting market growth. According to a report released by UN Trade and Development (UNCTAD) in January 2026, announced foreign direct investment in data centers exceeded USD 270 million in 2025, driven largely by growing demand for AI infrastructure and digital connectivity. Data centers accounted for more than one-fifth of global greenfield project values, making them one of the largest recipients of new international investment. This surge also contributed to a 14% increase in global FDI, reaching approximately USD 1.6 trillion in 2025. The rapid expansion of data center facilities worldwide is accelerating the adoption of advanced liquid cooling systems, thereby boosting demand for liquid cooling pumps used in thermal management applications.

Global Liquid Cooling Pump Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global liquid cooling pump market report based on product, power source, end use, application, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Centrifugal

Magnetic Drive Pumps

Other

Power Source Outlook (Revenue, USD Million, 2021 - 2033)

AC Pumps

DC Pumps

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hyperscale Data Centers

High-Performance Computing (HPC)

AI / GPU Data Centers

Application Outlook (Revenue, USD Million, 2021 - 2033)

Direct-to-Chip Liquid Cooling

Immersion Cooling

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

UAE

This report can be delivered to the clients within 4 Business Days

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