

Liquid Analytical Instrument Market Size, Share & Trends Analysis Report By Instrument, By Application (Drug Discovery, Water Purification), By End-use (Chemical, Energy, Food & Beverage, Healthcare & Biotechnology), By Region, And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/LE0555A3FA54EN.html

Date: May 2025

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: LE0555A3FA54EN

Abstracts

This report can be delivered to the clients within 4 Business Days

Liquid Analytical Instrument Market Growth & Trends

The global liquid analytical instrument market size is expected to reach USD 680.4 million by 2030, registering a CAGR of 6.1% from 2025 to 2030, according to a new report by Grand View Research, Inc. Increasing demand for liquid analytical instruments in food and beverage processing units for control and measurement of chemical composition of fluids is expected to drive the market.

Liquid analytical instruments are largely used in industrial manufacturing processes as they provide bias-free outcomes and rapid and accurate measurements. Increasing adoption of automated liquid analytical instruments in the pharmaceutical industry helps decrease human interferences and enable effective data control and monitoring. This is further anticipated to propel market growth over the forecast period.

Rapid and extensive development of the biotechnology industry, coupled with high adoption rate of precise analytical instruments, is expected to drive the market through 2025. Emergence of advanced technologies such as high-frequency liquid analysis and stream selection technology is further expected to fuel market growth.



Increasing demand for liquid analytical instruments for real-time data monitoring in enduse industries such as water treatment to enhance overall process efficiency is further contributing to market growth. Moreover, focus on protecting the environment and stringent environmental policies has propelled the adoption of liquid analytical instruments in various end-use industries such as chemicals, pharmaceuticals, and healthcare and biotechnology.

Liquid Analytical Instrument Market Report Highlights

The pH/ORP analyzers instrument segment led the market with the largest revenue share of 31.1% in 2024. Infrared analyzers utilize the absorption of infrared light to identify and quantify specific gases or chemical compounds in a sample.

The wastewater management segment led the market with the largest revenue share of 31.3% in 2024. The liquid chemistry monitoring is a pivotal factor propelling the market growth.

The pharmaceutical segment led the market with the largest revenue share of 24.5% in 2024. In healthcare & biotechnology, liquid analytical instruments are crucial for research, development, and quality control processes.

Europe dominated the liquid analytical instrument market with the largest revenue share of 30.3% in 2024. The liquid analytical instrument market in the Asia Pacific is experiencing rapid growth, driven by industrialization and urbanization in countries like China and India.

Companies Mentioned

ABB

Analytical Systems Keco
Electro-Chemical Devices, Inc.
Schneider Electric
Emerson Electric Co.
Endress-Hauser Management AG
Honeywell International Inc.
METTLER TOLEDO



Teledyne Technologies Incorporated Yokogawa Electric Corporation



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