

Lighting Fixture Market Size, Share & Trends Analysis Report By Source (Fluorescent, LED & OLED), By Product (Ceiling, Pendant & Chandeliers), By Distribution Channel, By Application, By Region, And Segment Forecasts, 2020 - 2027

<https://marketpublishers.com/r/L6F37F787CECEN.html>

Date: March 2020

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: L6F37F787CECEN

Abstracts

The global lighting fixture market size is expected to reach USD 140.76 billion by 2027, expanding at a CAGR of 4.5% over the forecast period, according to a new report by Grand View Research, Inc. Rapidly growing demand for energy-efficient products in the residential and commercial sectors is majorly driving the market for light fixture. Furthermore, introduction of technologically advanced lightings, such as smart lighting, will impel the growth of this market over the forecast period.

Light fixtures are used for the commercial and residential purposes to cut down energy waste and increase the lifespan of bulb. Several initiatives taken by the government to reduce energy consumption will create potential opportunities for the lighting fixture market. For instance, the governments of India and Japan have planned to phase out incandescent bulbs by 2020 as incandescent bulbs consume 80% more energy than LED bulbs. In 2012, the European Union directive banned the sales of 40W and 25W incandescent bulbs to reduce the energy use by bulbs.

Rapid growth of the commercial sector across developing countries is impelling the demand for luminaires. Other factors promoting the growth of this market are growing awareness regarding energy conservation, regulations directed at energy-efficient products, and introduction of technologically advanced lighting. The government bodies are imposing regulatory pressure on the commercial and industrial sectors to adopt light fixture as these sectors consume more power. In 2019, the U.S. government banned the sale of bulbs that do not reach a standard of efficiency. Moreover, growing need to

raise employee productivity and reduce production cost are increasing the adoption of light fixture in these sectors.

Rapid urbanization across the globe, especially in emerging countries such as China, India, and Brazil, is leading to increased demand for advanced lighting devices in the hospitality sector. Increasing development of restaurants, bars, and high-class facilities in hotels is boosting the demand for high quality lamp and luminaires. Rising disposable income of the middle-class consumers is driving the luxurious landscape, thus resulting in increased demand for energy-efficient solutions in malls, shops, and restaurants. However, voltage sensitivity and temperature dependence are expected to hamper the growth of this market to some extent. Moreover, high cost of LED light fixtures may hinder the market growth in the coming years.

Nonetheless, increasing sustainability and green building initiatives due to environmental concerns and penetration of smart technology will drive the adoption of luminaires in the forthcoming years. Greater lifespan, high luminous efficacy, and decreasing average selling price will positively affect the market growth.

Further key findings from the study suggest:

The LED and OLED source segment is expected to register the highest CAGR of 6.1% over the forecast period due to adoption of highly energy-efficient luminaires and introduction of smart lighting fixtures for residential and commercial purposes

The commercial application segment held the largest share of 84.9% in 2019 due to rising adoption of luminaires in shopping malls, offices, warehouses, hospitals, and shops, coupled with advantages of using advanced bulbs

Asia Pacific dominated the lighting fixture industry in 2019 and it is likely to witness the fastest growth over the forecast period owing to several government initiatives directed at energy-efficient products

The market is highly competitive with a few players accounting for a significant market share, wherein wide distribution network, brand value, and well-established consumer base help in sustaining growth.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. LIGHTING FIXTURES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Sales/Retail Channel Analysis
 - 3.3.2. Profit Margin Analysis
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Challenges
 - 3.4.4. Industry Opportunities
- 3.5. Business Environment Analysis
 - 3.5.1. Industry Analysis - Porter's
 - 3.5.1.1. Supplier Power
 - 3.5.1.2. Buyer Power
 - 3.5.1.3. Substitution Threat

- 3.5.1.4. Threat from New Entrant
- 3.5.1.5. Competitive Rivalry
- 3.6. Roadmap of Lighting fixtures Market
- 3.7. Market Entry Strategies

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Consumer Trends and Preferences
- 4.2. Factors Affecting Buying Decision
- 4.3. Consumer Product Adoption
- 4.4. Observations & Recommendations

CHAPTER 5. LIGHTING FIXTURES MARKET: SOURCE ESTIMATES & TREND ANALYSIS

- 5.1. Source Movement Analysis & Market Share, 2019 & 2027
- 5.2. Incandescent
 - 5.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 5.3. Fluorescent
 - 5.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 5.4. LED & OLED
 - 5.4.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 6. LIGHTING FIXTURES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 6.1. Product Movement Analysis & Market Share, 2019 & 2027
- 6.2. Ceiling
 - 6.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 6.3. Pendant & Chandeliers
 - 6.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 6.4. Wall Mounted
 - 6.4.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 6.5. Portable
 - 6.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 6.6. Others
 - 6.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 7. LIGHTING FIXTURES MARKET: DISTRIBUTION CHANNEL

ESTIMATES & TREND ANALYSIS

7.1. Distribution Channel Movement Analysis & Market Share, 2019 & 2027

7.2. Online

7.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)

7.3. Offline

7.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 8. LIGHTING FIXTURES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

8.1. Application Movement Analysis & Market Share, 2019 & 2027

8.2. Residential

8.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)

8.3. Commercial

8.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)

CHAPTER 9. LIGHTING FIXTURES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

9.1. Regional Movement Analysis & Market Share, 2019 & 2027

9.2. North America

9.2.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.2.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.2.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.2.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.2.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.2.6. U.S.

9.2.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.2.6.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.2.6.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.2.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.2.6.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.3. Europe

9.3.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.3.2. Market estimates and forecast, by source 2016 - 2027 (USD Million)

9.3.3. Market estimates and forecast, by product 2016 - 2027 (USD Million)

9.3.4. Market estimates and forecast, by distribution channel 2016 - 2027 (USD Million)

9.3.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.3.6. Germany

9.3.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.3.6.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.3.6.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.3.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.3.6.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.3.7. U.K.

9.3.7.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.3.7.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.3.7.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.3.7.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.3.7.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.4. Asia Pacific

9.4.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.4.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.4.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.4.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.4.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.4.6. China

9.4.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.4.6.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.4.6.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.4.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.4.6.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.4.7. Japan

9.4.7.1. Market estimates and forecast, 2016 - 2027 (USD Million)

9.4.7.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)

9.4.7.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)

9.4.7.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)

9.4.7.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

9.5. Central & South America

- 9.5.1. Market estimates and forecast, 2016 - 2027 (USD Million)
- 9.5.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)
- 9.5.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)
- 9.5.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)
- 9.5.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)
- 9.5.6. Brazil
 - 9.5.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)
 - 9.5.6.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)
 - 9.5.6.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)
 - 9.5.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)
 - 9.5.6.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)
- 9.6. Middle East & Africa (MEA)
 - 9.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)
 - 9.6.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)
 - 9.6.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)
 - 9.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)
 - 9.6.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)
- 9.6.6. South Africa
 - 9.6.6.1. Market estimates and forecast, 2016 - 2027 (USD Million)
 - 9.6.6.2. Market estimates and forecast, by source, 2016 - 2027 (USD Million)
 - 9.6.6.3. Market estimates and forecast, by product, 2016 - 2027 (USD Million)
 - 9.6.6.4. Market estimates and forecast, by distribution channel, 2016 - 2027 (USD Million)
 - 9.6.6.5. Market estimates and forecast, by application, 2016 - 2027 (USD Million)

CHAPTER 10. COMPETITIVE ANALYSIS

- 10.1. Key global players, recent developments & their impact on the industry
- 10.2. Key Company/Competition Categorization (Key innovators, Market leaders, Emerging players)
- 10.3. Vendor Landscape
 - 10.3.1. Key company market share analysis, 2019

CHAPTER 11. COMPANY PROFILES

- 11.1. Koninklijke Philips N.V.

- 11.1.1. Company Overview
- 11.1.2. Financial Performance
- 11.1.3. Product Benchmarking
- 11.1.4. Strategic Initiatives
- 11.2. Cree Inc.
 - 11.2.1. Company Overview
 - 11.2.2. Financial Performance
 - 11.2.3. Product Benchmarking
 - 11.2.4. Strategic Initiatives
- 11.3. General Electric
 - 11.3.1. Company Overview
 - 11.3.2. Financial Performance
 - 11.3.3. Product Benchmarking
 - 11.3.4. Strategic Initiatives
- 11.4. Hubbell Lighting, Inc.
 - 11.4.1. Company Overview
 - 11.4.2. Financial Performance
 - 11.4.3. Product Benchmarking
 - 11.4.4. Strategic Initiatives
- 11.5. Acuity Brands, Inc.
 - 11.5.1. Company Overview
 - 11.5.2. Financial Performance
 - 11.5.3. Product Benchmarking
 - 11.5.4. Strategic Initiatives
- 11.6. Eaton Corporation
 - 11.6.1. Company Overview
 - 11.6.2. Financial Performance
 - 11.6.3. Product Benchmarking
 - 11.6.4. Strategic Initiatives
- 11.7. Panasonic Corporation
 - 11.7.1. Company Overview
 - 11.7.2. Financial Performance
 - 11.7.3. Product Benchmarking
 - 11.7.4. Strategic Initiatives
- 11.8. OSRAM Licht AG
 - 11.8.1. Company Overview
 - 11.8.2. Financial Performance
 - 11.8.3. Product Benchmarking
 - 11.8.4. Strategic Initiatives

11.9. Nichia Corporation

11.9.1. Company Overview

11.9.2. Financial Performance

11.9.3. Product Benchmarking

11.9.4. Strategic Initiatives

11.10. Everlight Electronics Co., Ltd.

11.10.1. Company Overview

11.10.2. Financial Performance

11.10.3. Product Benchmarking

11.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

1. Lighting fixtures - Key market driver analysis
2. Lighting fixtures - Key market restraint analysis
3. Global incandescent market estimates and forecast, 2016 - 2027 (USD Million)
4. Global fluorescent lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
5. Global LED & OLED lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
6. Global ceiling lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
7. Global pendant & chandeliers lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
8. Global wall mounted lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
9. Global portable lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
10. Global others lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
11. Global lighting fixtures market estimates and forecast by online, 2016 - 2027 (USD Million)
12. Global lighting fixtures market estimates and forecast by offline, 2016 - 2027 (USD Million)
13. Global lighting fixtures market estimates and forecast for residential, 2016 - 2027 (USD Million)
14. Global lighting fixtures market estimates and forecast for commercial, 2016 - 2027 (USD Million)
15. North America Lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
16. North America lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
17. North America lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
18. North America lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
19. North America lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)

20. U.S. lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
21. U.S. lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
22. U.S. lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
23. U.S. lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
24. U.S. lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
25. Europe lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
26. Europe lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
27. Europe lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
28. Europe lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
29. Europe lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
30. Germany lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
31. Germany lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
32. Germany lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
33. Germany lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
34. Germany lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
35. U.K. lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
36. U.K. lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
37. U.K. lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
38. U.K. lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
39. U.K. lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
40. APAC lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
41. APAC lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)

42. APAC lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
43. APAC lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
44. APAC lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
45. Japan lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
46. Japan lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
47. Japan lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
48. Japan lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
49. Japan lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
50. China lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
51. China lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
52. China lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
53. China lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
54. China lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
55. CSA lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
56. CSA lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
57. CSA lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
58. CSA lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)
59. CSA lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)
60. Brazil lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)
61. Brazil lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)
62. Brazil lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)
63. Brazil lighting fixtures market revenue estimates and forecast by distribution

channel, 2016 - 2027 (USD Million)

64. Brazil lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)

65. MEA lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)

66. MEA lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)

67. MEA lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)

68. MEA lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)

69. MEA lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)

70. South Africa lighting fixtures market estimates and forecast, 2016 - 2027 (USD Million)

71. South Africa lighting fixtures market revenue estimates and forecast by source, 2016 - 2027 (USD Million)

72. South Africa lighting fixtures market revenue estimates and forecast by product, 2016 - 2027 (USD Million)

73. South Africa lighting fixtures market revenue estimates and forecast by distribution channel, 2016 - 2027 (USD Million)

74. South Africa lighting fixtures market revenue estimates and forecast by application, 2016 - 2027 (USD Million)

75. Vendor landscape

List Of Figures

LIST OF FIGURES

1. Lighting fixtures market snapshot
2. Lighting fixtures market segmentation & scope
3. Lighting fixtures market penetration & growth prospect mapping
4. Lighting fixtures value chain analysis
5. Lighting fixtures market dynamics
6. Lighting fixtures market Porter's analysis
7. Lighting fixtures market: Source movement analysis
8. Lighting fixtures market: Product movement analysis
9. Lighting fixtures market: Distribution channel movement analysis
10. Lighting fixtures market: Application movement analysis
11. Lighting fixtures market: Regional movement analysis

I would like to order

Product name: Lighting Fixture Market Size, Share & Trends Analysis Report By Source (Fluorescent, LED & OLED), By Product (Ceiling, Pendant & Chandeliers), By Distribution Channel, By Application, By Region, And Segment Forecasts, 2020 - 2027

Product link: <https://marketpublishers.com/r/L6F37F787CECEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L6F37F787CECEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970