

Leak Detection And Repair Market Size, Share & Trends Analysis Report By Component (Services, Equipment), By Technology (VOC Analyzer, OGI), By Product, By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/LD99E872AA47EN.html>

Date: February 2022

Pages: 150

Price: US\$ 4,950.00 (Single User License)

ID: LD99E872AA47EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Leak Detection And Repair Market Growth & Trends

The global leak detection and repair market size is expected to reach USD 27.89 billion by 2030, growing at a CAGR of 4.4% over the forecast period, according to a new report by Grand View Research, Inc. The market growth can be attributed to the increasing demand for oil and oil products across Asia Pacific, North America, Europe, and MEA regions. According to IEA, oil demand in the Asia Pacific is expected to reach 9 million barrels per day by 2040. Various government bodies are encouraging the use of advanced leak detection and repair (LDAR) systems, which is creating new opportunities for market growth. For instance, in December 2020, the Protecting Our Infrastructure of Pipelines and Enhancing Safety Act was signed into law in the U.S. This act directs gas pipeline operators to use enhanced leak detection technologies to ensure the safety of pipelines and the environment.

Growing government efforts to reduce methane emissions worldwide are anticipated to accentuate market growth. For instance, the Global Methane Pledge was announced on November 2021 at COP26 in Glasgow to commit to a joint goal of lowering global methane emissions by at least 30% by 2030 as compared to the 2020 levels. This initiative emphasizes reducing methane emissions by tackling methane leaking from oil and gas pipelines, wells, and other fossil fuel infrastructure. The COVID-19 pandemic is

anticipated to impact the market growth favorably in the near future. The pandemic forced oil and gas companies to adopt enhanced leak detection solutions to overcome the challenges caused by employee shortage. The demand for UAV-based detectors increased among oil and gas companies amid the pandemic.

Leak Detection And Repair Market Report Highlights

In terms of components, the services segment dominated the market in 2021. The segment growth can be attributed to the rise in demand for LDAR services among the oil and gas companies to identify, track, and repair leak components

In terms of product, the handheld gas detectors segment dominated the LDAR market in 2021. The segment growth can be attributed to the rise in demand for portable gas detection systems in areas, such as oil production, sewage treatment, and tunnel construction

In terms of technology, the Volatile Organic Compounds (VOCs) analyzers segment dominated the market in 2021 due to the extensive use of VOC analyzers for detecting various gases, such as propane, methane, and carbon dioxide

North America dominated the market in 2021 owing to stringent regulations, such as Leak Detection Regulations, in the U.S. as well as the high adoption of advanced technologies by companies in the region

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope and Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Leak Detection And Repair (LDAR) Market - Industry Snapshot & Key Buying Criteria, 2017 - 2030
- 2.2 Global Leak Detection And Repair (LDAR) Market, 2017 - 2030
 - 2.2.1 Leak detection and repair market, by region, 2017 - 2030
 - 2.2.2 Leak detection and repair market, by component, 2017 - 2030
 - 2.2.3 Leak detection and repair market, by product, 2017 - 2030
 - 2.2.4 Leak detection and repair market, by technology, 2017 - 2030

CHAPTER 3 LEAK DETECTION AND REPAIR (LDAR) INDUSTRY OUTLOOK

- 3.1 Market Segmentation & Scope
- 3.2 Market Size and Growth Prospects
- 3.3 Leak Detection And Repair (LDAR) Market - Value Chain Analysis
- 3.4 Leak Detection And Repair (LDAR) Market Dynamics
 - 3.4.1 Market driver analysis
 - 3.4.1.1 Increasing oil and gas pipeline infrastructure
 - 3.4.1.2 Stringent government regulations to curb methane emissions
 - 3.4.1.3 Increased adoption of natural gas-based power plants
 - 3.4.2 Market restraint analysis
 - 3.4.2.1 Challenges involved in leak detection in harsh environmental conditions
 - 3.4.2.2 The oil and gas upstream segment forges ahead with cost-cutting
 - 3.4.3 Market challenge analysis
 - 3.4.3.1 Multiple components' leaks add to increased complexity in detection
 - 3.4.3.2 Global focus on the development of renewable energy generation projects
- 3.5 Penetration and Growth Prospect Mapping
- 3.6 Leak Detection And Repair (LDAR) - Porter's Five Forces Analysis
- 3.7 Leak Detection And Repair (LDAR) - PESTEL Analysis
- 3.8 Technology Landscape
- 3.9 Leak Detection And Repair (LDAR) - Key Element Analysis

- 3.9.1 Elements of an LDAR Program
- 3.10 List of Major Oil and Gas Projects in North America
- 3.11 Leak Detection And Repair (LDAR) Market - Regulatory Landscape
- 3.12 List of LDAR Service Providers in the U.S.

CHAPTER 4 LEAK DETECTION AND REPAIR (LDAR) COMPONENT

- 4.1 Leak Detection And Repair Market Share by Component, 2021 & 2030
- 4.2 Equipment
 - 4.2.1 Leak detection and repair equipment market, 2017 - 2030
- 4.3 Services
 - 4.3.1 Leak detection and repair services market, 2017 - 2030

CHAPTER 5 LEAK DETECTION AND REPAIR (LDAR) PRODUCT OUTLOOK

- 5.1 Leak Detection And Repair Market Share by Product, 2021 & 2030
- 5.2 Handheld Gas Detectors
 - 5.2.1 Handheld gas detectors in leak detection and repair market, 2017 - 2030
- 5.3 UAV-based Detectors
 - 5.3.1 UAV-based detectors in leak detection and repair market, 2017 - 2030
- 5.4 Vehicle-based Detectors
 - 5.4.1 Vehicle-based detectors in leak detection and repair market, 2017 - 2030
- 5.5 Manned Aircraft Detectors
 - 5.5.1 Manned aircraft detectors in leak detection and repair market, 2017 - 2030

CHAPTER 6 LEAK DETECTION AND REPAIR (LDAR) TECHNOLOGY OUTLOOK

- 6.1 Leak Detection And Repair Market Share by Technology, 2021 & 2030
- 6.2 Volatile Organic Compounds (VOC) Analyzer
 - 6.2.1 Volatile organic compounds (VOC) analyzer in leak detection and repair market, 2017 - 2030
- 6.3 Optical Gas Imaging (OGI)
 - 6.3.1 Optical Gas Imaging (OGI) in leak detection and repair market, 2017 - 2030
- 6.4 Laser Absorption Spectroscopy
 - 6.4.1 Laser absorption spectroscopy in leak detection and repair market, 2017 - 2030
- 6.5 Ambient/Mobile Leak Monitoring
 - 6.5.1 Ambient/mobile leak monitoring in leak detection and repair market, 2017 - 2030
- 6.6 Acoustic Leak Detection
 - 6.6.1 Acoustic leak detection in leak detection and repair market, 2017 - 2030

6.7 Audio-Visual-Olfactory Inspection

6.7.1 Audio-visual-olfactory inspection in leak detection and repair market, 2017 - 2030

CHAPTER 7 LEAK DETECTION AND REPAIR (LDAR) REGIONAL OUTLOOK

7.1 Leak Detection And Repair (LDAR) Market Share by Region, 2021 & 2030

7.2 North America

7.2.1 North America leak detection and repair market, 2017 - 2030

7.2.2 North America leak detection and repair market, by component, 2017 - 2030

7.2.3 North America leak detection and repair market, by product, 2017 - 2030

7.2.4 North America leak detection and repair market, by technology, 2017 - 2030

7.2.5 U.S.

7.2.5.1 U.S. leak detection and repair market, 2017 - 2030

7.2.5.2 U.S. leak detection and repair market, by component, 2017 - 2030

7.2.5.3 U.S. leak detection and repair market, by product, 2017 - 2030

7.2.5.4 U.S. leak detection and repair market, by technology, 2017 - 2030

7.2.6 Canada

7.2.6.1 Canada leak detection and repair market, 2017 - 2030

7.2.6.2 Canada leak detection and repair market, by component, 2017 - 2030

7.2.6.3 Canada leak detection and repair market, by product, 2017 - 2030

7.2.6.4 Canada leak detection and repair market, by technology, 2017 - 2030

7.3 Europe

7.3.1 Europe leak detection and repair market, 2017 - 2030

7.3.2 Europe leak detection and repair market, by component, 2017 - 2030

7.3.3 Europe leak detection and repair market, by product, 2017 - 2030

7.3.4 Europe leak detection and repair market, by technology, 2017 - 2030

7.3.5 U.K.

7.3.5.1 U.K. leak detection and repair market, 2017 - 2030

7.3.5.2 U.K. leak detection and repair market, by component, 2017 - 2030

7.3.5.3 U.K. leak detection and repair market, by product, 2017 - 2030

7.3.5.4 U.K. leak detection and repair market, by technology, 2017 - 2030

7.3.6 Germany

7.3.6.1 Germany leak detection and repair market, 2017 - 2030

7.3.6.2 Germany leak detection and repair market, by component, 2017 - 2030

7.3.6.3 Germany leak detection and repair market, by product, 2017 - 2030

7.3.6.4 Germany leak detection and repair market, by technology, 2017 - 2030

7.3.7 Russia

7.3.7.1 Russia leak detection and repair market, 2017 - 2030

7.3.7.2 Russia leak detection and repair market, by component, 2017 - 2030

7.3.7.3 Russia leak detection and repair market, by product, 2017 - 2030

7.3.7.4 Russia leak detection and repair market, by technology, 2017 - 2030

7.4 Asia Pacific

7.4.1 Asia Pacific leak detection and repair market, 2017 - 2030

7.4.2 Asia Pacific leak detection and repair market, by component, 2017 - 2030

7.4.3 Asia Pacific leak detection and repair market, by product, 2017 - 2030

7.4.4 Asia Pacific leak detection and repair market, by technology, 2017 - 2030

7.4.5 China

7.4.5.1 China leak detection and repair market, 2017 - 2030

7.4.5.2 China leak detection and repair market, by component, 2017 - 2030

7.4.5.3 China leak detection and repair market, by product, 2017 - 2030

7.4.5.4 China leak detection and repair market, by technology, 2017 - 2030

7.4.6 India

7.4.6.1 India leak detection and repair market, 2017 - 2030

7.4.6.2 India leak detection and repair market, by component, 2017 - 2030

7.4.6.3 India leak detection and repair market, by product, 2017 - 2030

7.4.6.4 India leak detection and repair market, by technology, 2017 - 2030

7.4.7 Japan

7.4.7.1 Japan leak detection and repair market, 2017 - 2030

7.4.7.2 Japan leak detection and repair market, by component, 2017 - 2030

7.4.7.3 Japan leak detection and repair market, by product, 2017 - 2030

7.4.7.4 Japan leak detection and repair market, by technology, 2017 - 2030

7.5 Latin America

7.5.1 Latin America leak detection and repair market, 2017 - 2030

7.5.2 Latin America leak detection and repair market, by component, 2017 - 2030

7.5.3 Latin America leak detection and repair market, by product, 2017 - 2030

7.5.4 Latin America leak detection and repair market, by technology, 2017 - 2030

7.5.5 Brazil

7.5.5.1 Brazil leak detection and repair market, 2017 - 2030

7.5.5.2 Brazil leak detection and repair market, by component, 2017 - 2030

7.5.5.3 Brazil leak detection and repair market, by product, 2017 - 2030

7.5.5.4 Brazil leak detection and repair market, by technology, 2017 - 2030

7.5.6 Mexico

7.5.6.1 Mexico leak detection and repair market, 2017 - 2030

7.5.6.2 Mexico leak detection and repair market, by component, 2017 - 2030

7.5.6.3 Mexico leak detection and repair market, by product, 2017 - 2030

7.5.6.4 Mexico leak detection and repair market, by technology, 2017 - 2030

7.5.7 Venezuela

7.5.7.1 Venezuela leak detection and repair market, 2017 - 2030

7.5.7.2 Venezuela leak detection and repair market, by component, 2017 - 2030

7.5.7.3 Venezuela leak detection and repair market, by product, 2017 - 2030

7.5.7.4 Venezuela leak detection and repair market, by technology, 2017 - 2030

7.6 Middle East and Africa

7.6.1 MEA leak detection and repair market, 2017 - 2030

7.6.2 MEA leak detection and repair market, by component, 2017 - 2030

7.6.3 MEA leak detection and repair market, by product, 2017 - 2030

7.6.4 MEA leak detection and repair market, by technology, 2017 - 2030

CHAPTER 8 COMPETITIVE ANALYSIS

8.1 Recent Developments & Impact Analysis, By Key Market Participants

8.2 Company Categorization

8.3 Vendor Landscape

8.3.1 Key company ranking/company market share analysis, 2021

8.4 Company Analysis Tools

8.4.1 Company Market Position Analysis

8.4.2 Competitive Dashboard Analysis

CHAPTER 9 COMPETITIVE LANDSCAPE

9.1 Aeris Technologies, Inc.

9.1.1 Company overview

9.1.2 Product benchmarking

9.1.3 Strategic initiatives

9.2 IBM Thomas J. Watson Research Center

9.2.1 Company overview

9.2.2 Projects

9.3 Bridger Photonics, Inc.

9.3.1 Company overview

9.3.2 Projects

9.3.3 Strategic initiatives

9.4 LI-COR, Inc.

9.4.1 Company overview

9.4.2 Product benchmarking

9.4.3 Strategic initiatives

9.5 Duke University

9.5.1 University overview

9.5.2 Projects

- 9.6 Colorado State University
 - 9.6.1 University overview
 - 9.6.2 Projects
- 9.7 Palo Alto Research Center
 - 9.7.1 Centre overview
 - 9.7.2 Projects
- 9.8 Maxion Technologies Inc.
 - 9.8.1 Centre overview
 - 9.8.2 Projects
- 9.9 Rebellion Photonics
 - 9.9.1 Company overview
 - 9.9.2 Product benchmarking
 - 9.9.3 Projects
 - 9.9.4 Strategic initiatives
- 9.10 Physical Sciences Inc.
 - 9.10.1 Company overview
 - 9.10.2 Projects
- 9.11 Avitas Systems
 - 9.11.1 Company overview
 - 9.11.2 Product benchmarking
 - 9.11.3 Strategic initiatives
- 9.12 PrecisionHawk
 - 9.12.1 Company overview
 - 9.12.2 Product benchmarking
 - 9.12.3 Strategic initiatives
- 9.13 SeekOps, Inc.
 - 9.13.1 Company overview
 - 9.13.2 Products benchmarking
 - 9.13.3 Strategic initiatives
- 9.14 Advisian
 - 9.14.1 Company overview
 - 9.14.2 Financial performance
 - 9.14.3 Products benchmarking
- 9.15 Ball Aerospace & Technologies Corp.
 - 9.15.1 Company overview
 - 9.15.2 Financial performance
 - 9.15.3 Products benchmarking
- 9.16 Gas Ops Leak Detectives, LLC (G.O.L.D. LLC).
 - 9.16.1 Company overview

- 9.16.2 Products benchmarking
- 9.17 Guideware Systems, LLC.
 - 9.17.1 Company overview
 - 9.17.2 Software benchmarking
- 9.18 Summit Inspections Services, Inc.
 - 9.18.1 Company overview
 - 9.18.2 Products benchmarking
- 9.19 GHD, Inc.
 - 9.19.1 Company overview
 - 9.19.2 Strategic initiatives
- 9.20 ERM Group, Inc.
 - 9.20.1 Company overview
 - 9.20.2 Strategic initiatives
- 9.21 AECOM
 - 9.21.1 Company overview
 - 9.21.2 Financial performance
 - 9.21.3 Projects benchmarking
 - 9.21.4 Strategic initiatives
- 9.22 Guardian Compliance
 - 9.22.1 Company overview
 - 9.22.2 Product benchmarking
 - 9.22.3 Strategic initiatives
- 9.23 ABB Ltd.
 - 9.23.1 Company overview
 - 9.23.2 Financial performance
 - 9.23.3 Product benchmarking
 - 9.23.4 Strategic initiatives
- 9.24 Chicago Bridge & Iron Company N.V.
 - 9.24.1 Company overview
 - 9.24.2 Financial performance
 - 9.24.3 Projects benchmarking
 - 9.24.4 Strategic initiatives
- 9.25 Heath Consultants
 - 9.25.1 Company overview
 - 9.25.2 Product benchmarking
- 9.26 ENCOS, Inc.
 - 9.26.1 Company overview
 - 9.26.2 Product benchmarking
- 9.27 Team Inc.

- 9.27.1 Company overview
- 9.27.2 Financial performance
- 9.27.3 Projects benchmarking
- 9.28 VelocityEHS
 - 9.28.1 Company overview
 - 9.28.2 Projects benchmarking
 - 9.28.3 Strategic initiatives
- 9.29 Picarro Inc.
 - 9.29.1 Company overview
 - 9.29.2 Product benchmarking
- 9.30 Microdrones GmbH
 - 9.30.1 Company overview
 - 9.30.2 Projects benchmarking
 - 9.30.3 Strategic initiatives
- 9.31 Boreal Laser Inc.
 - 9.31.1 Company overview
 - 9.31.2 Projects benchmarking
 - 9.31.3 Strategic initiatives
- 9.32 Kairos Aerospace
 - 9.32.1 Company overview
 - 9.32.2 Projects benchmarking

List Of Tables

LIST OF TABLES

TABLE 1 Leak Detection And Repair (LDAR) market - Industry snapshot & key buying criteria, 2017 - 2030

TABLE 2 Leak Detection And Repair (LDAR) market, 2017 - 2030 (USD Million)

TABLE 3 Leak Detection And Repair (LDAR) market, by region, 2017 - 2030 (USD Million)

TABLE 4 Leak Detection And Repair (LDAR) market, by component, 2017 - 2030 (USD Million)

TABLE 5 Leak Detection And Repair (LDAR) market, by product, 2017 - 2030 (USD Million)

TABLE 6 Leak Detection And Repair (LDAR) market, by technology, 2017 - 2030 (USD Million)

TABLE 7 Leak Detection And Repair (LDAR) - Key market driver impact

TABLE 8 Leak Detection And Repair (LDAR) - Key market restraint impact

TABLE 9 Leak Detection And Repair (LDAR) - Key market challenge impact

TABLE 10 Technology landscape

TABLE 11 List of major oil and gas projects in North America

TABLE 12 State methane LDAR regulations applicable to the natural gas industry

TABLE 13 Federal methane LDAR regulations applicable to the natural gas industry

TABLE 14 UAV regulation, by country

TABLE 15 List of LDAR service providers in the U.S.

TABLE 16 Leak detection and repair equipment market, 2017 - 2030 (USD Million)

TABLE 17 Leak detection and repair equipment market, by region, 2017 - 2030 (USD Million)

TABLE 18 Leak detection and repair services market, 2017 - 2030 (USD Million)

TABLE 19 Leak detection and repair services market, by region, 2017 - 2030 (USD Million)

TABLE 20 Handheld gas detectors in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 21 Handheld gas detectors in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 22 UAV-based detectors in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 23 UAV-based detectors in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 24 Vehicle-based detectors in leak detection and repair market, 2017 - 2030

(USD Million)

TABLE 25 Vehicle-based detectors in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 26 Manned aircraft detectors in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 27 Manned aircraft detectors in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 28 Volatile organic compounds (VOC) analyzer in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 29 Volatile organic compounds (VOC) analyzer in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 30 Optical gas imaging in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 31 Optical gas imaging in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 32 Laser absorption spectroscopy in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 33 Laser absorption spectroscopy in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 34 Ambient/mobile leak monitoring in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 35 Ambient/mobile leak monitoring in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 36 Acoustic leak detection in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 37 Acoustic leak detection in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 38 Audio-visual-olfactory inspection in leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 39 Audio-visual-olfactory inspection in leak detection and repair market, by region, 2017 - 2030 (USD Million)

TABLE 40 North America leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 41 North America leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 42 North America leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 43 North America leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 44 U.S. leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 45 U.S. leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 46 U.S. leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 47 U.S. leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 48 Canada leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 49 Canada leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 50 Canada leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 51 Canada leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 52 Europe leak detection and repair market, 2017-2030 (USD Million)

TABLE 53 Europe leak detection and repair market, by component, 2017-2030 (USD Million)

TABLE 54 Europe leak detection and repair market, by product, 2017-2030 (USD Million)

TABLE 55 Europe leak detection and repair market, by technology, 2017-2030 (USD Million)

TABLE 56 U.K. leak detection and repair market, 2017-2030 (USD Million)

TABLE 57 U.K. leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 58 U.K. leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 59 U.K. leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 60 Germany leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 61 Germany leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 62 Germany leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 63 Germany leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 64 Russia leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 65 Russia leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 66 Russia leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 67 Russia leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 68 Asia Pacific leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 69 Asia Pacific leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 70 Asia Pacific leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 71 Asia Pacific leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 72 China leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 73 China leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 74 China leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 75 China leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 76 India leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 77 India leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 78 India leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 79 India leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 80 Japan leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 81 Japan leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 82 Japan leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 83 Japan leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 84 Latin America leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 85 Latin America leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 86 Latin America leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 87 Latin America leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 88 Brazil leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 89 Brazil leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 90 Brazil leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 91 Brazil leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 92 Mexico leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 93 Mexico leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 94 Mexico leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 95 Mexico leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 96 Venezuela leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 97 Venezuela leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 98 Venezuela leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 99 Venezuela leak detection and repair market, by technology, 2017 - 2030 (USD Million)

TABLE 100 MEA leak detection and repair market, 2017 - 2030 (USD Million)

TABLE 101 MEA leak detection and repair market, by component, 2017 - 2030 (USD Million)

TABLE 102 MEA leak detection and repair market, by product, 2017 - 2030 (USD Million)

TABLE 103 MEA leak detection and repair market, by technology, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market segmentation & scope
- FIG. 2 Length of under-construction and planned pipeline (by region)
- FIG. 3 Length of existing pipeline (by major countries)
- FIG. 4 Country-wise methane emission
- FIG. 5 Methane emission by component types
- FIG. 6 Global Leak Detection And Repair (LDAR) market, 2017 - 2030 (USD Million)
- FIG. 7 Leak Detection And Repair (LDAR) market - Value chain analysis
- FIG. 8 Leak Detection And Repair (LDAR) market dynamics
- FIG. 9 Key opportunities prioritized
- FIG. 10 Leak Detection And Repair (LDAR) - Porter's five forces analysis
- FIG. 11 Leak Detection And Repair (LDAR) - Key company ranking/company ranking analysis, 2021
- FIG. 12 Leak Detection And Repair (LDAR)- PESTEL analysis
- FIG. 13 Impact of COVID 19 on the Leak Detection And Repair (LDAR) market
- FIG. 14 Leak Detection And Repair (LDAR) market, by component, 2021 & 2030
- FIG. 15 Leak Detection And Repair (LDAR) market, by product, 2021 & 2030
- FIG. 16 Leak Detection And Repair (LDAR) market, by technology, 2021 & 2030
- FIG. 17 Leak Detection And Repair (LDAR) market, by region, 2021 & 2030
- FIG. 18 Regional marketplace - Key takeaways
- FIG. 19 North America leak detection and repair (LDAR) market - Key takeaways
- FIG. 20 Europe leak detection and repair (LDAR) market - Key takeaways
- FIG. 21 Asia Pacific leak detection and repair (LDAR) market - Key takeaways
- FIG. 22 Latin America leak detection and repair (LDAR) market - Key takeaways
- FIG. 23 Middle East and Africa leak detection and repair (LDAR) market - Key takeaways

I would like to order

Product name: Leak Detection And Repair Market Size, Share & Trends Analysis Report By Component (Services, Equipment), By Technology (VOC Analyzer, OGI), By Product, By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/LD99E872AA47EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LD99E872AA47EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970