

Lawn And Garden Equipment Afterparts Market Size, Share & Trends Analysis Report By Product Type, By Equipment Type, By Material Type, By Distribution Channel, By End-use, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/L55C288DE609EN.html>

Date: September 2025

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: L55C288DE609EN

Abstracts

Lawn And Garden Equipment Afterparts Market Summary

The global lawn and garden equipment afterparts market size was estimated at USD 2.43 billion in 2024 and is projected to reach USD 4.49 billion by 2033, growing at a CAGR of 7.3% from 2025 to 2033. The growth is driven by the increasing demand for equipment maintenance and replacement components across residential, commercial, and agricultural sectors.

The expansion of suburban housing, coupled with rising consumer interest in home gardening and landscaping, has contributed to sustained equipment usage, leading to a consistent need for aftermarket parts. In addition, seasonal wear and frequent usage of tools such as lawnmowers, trimmers, and blowers have necessitated regular part replacements, further supporting market expansion. Furthermore, an increasing focus on cost-efficiency and sustainability has encouraged end users, particularly residential and small commercial users, to extend the lifespan of their lawn and garden equipment through regular maintenance. This shift in consumer behavior has driven up demand for afterparts such as filters, blades, and belts.

The lawn and garden equipment afterparts industry's growth is further driven by ongoing advancements in manufacturing and materials technologies, particularly in the development of durable, high-performance components. The integration of smart diagnostics and predictive maintenance tools in newer equipment models has created

demand for compatible, tech-enabled aftermarket solutions. Innovations in 3D printing and additive manufacturing have enabled more localized and efficient production of custom parts. This has improved availability and reduced lead times for end users. Thus, technological integration in equipment and diagnostics can be attributed to the market growth.

Global Lawn And Garden Equipment Afterparts Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global lawn and garden equipment afterparts market report based on product type, equipment type, material type, distribution channel, end use, and region:

Product Type Outlook (Revenue, USD Million, 2021 - 2033)

Engine & Engine Components

Blades

Air Filters

Belts

Trimmer Line

Pulleys

Others

Equipment Type Outlook (Revenue, USD Million, 2021 - 2033)

Lawn Mowers

Trimmers & Edgers

Blowers

Chainsaws

Garden Tillers

Material Type Outlook (Revenue, USD Million, 2021 - 2033)

Metal

Plastic

Composite Materials

Rubber

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Brick & Mortar Stores

Online Retail

Distributors & Wholesalers

Direct Sales

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Commercial

Agricultural

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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