

Law Enforcement Personal Protective Equipment Market Size, Share & Trends Analysis Report By Product (Protective Clothing, Respiratory Protection), By Region, And Segment Forecasts, 2019 - 2028

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Abstracts

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Law Enforcement Personal Protective Equipment Market Growth & Trends

The global law enforcement personal protective equipment market size is expected to reach USD 5.24 billion by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 8.3% from 2019 to 2028. Rising awareness pertaining to officer safety in tactical and riot control situations is anticipated to have a positive impact on the market growth.

Growing government procurement globally to produce lightweight advanced protective equipment for law enforcement agencies is expected to boost the market demand over the forecast period. Furthermore, rising government subsidies and donations to law enforcement agencies are likely to boost the demand for personal protective equipment by the officers.

The COVID-19 pandemic outbreak has increased the demand for PPE in law enforcement agencies as they have to constantly be in touch with the public to perform their duties and also implement social distancing and enforce strict lockdowns as directed by local governments, thereby increasing the risk of contracting the virus.

Law enforcement personal protective equipment companies are focusing on collaboration for technological development and innovation. For instance, in September



2021, ArmorSource and SKYDEX partnered together to develop new generation helmet protection for military and law enforcement agencies.

Law Enforcement Personal Protective Equipment Market Report Highlights

By product, the respiratory protection segment is estimated to expand at a CAGR of 9.9% over the forecast period on account of the increased demand for masks by law enforcement officers during the COVID-19 pandemic

The protective clothing product segment held the largest revenue share of over 40.0% in 2020 owing to its ability to protect law enforcement officers from chemical and biological chemical agents while responding to emergency situations, such as riots and crowd control

The head protection product segment accounted for over 15.0% share of the global revenue in 2020 on account of the rising awareness pertaining to the increasing number of enforcement officers being killed or injured with firearms or IED explosions in the past decade

North America accounted for the largest revenue share of over 30.0% in 2020 owing to the rising government funding for PPE to meet the increased counterterrorism and homeland security efforts, along with the ongoing pandemic situation in the region

The majority of manufacturers are committed to providing items that use the most creative and cutting-edge technologies to assure maximum comfort, durability, and protection for law enforcement officers



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