

Laundry Chemicals Market Size, Share & Trends Analysis Report By Product (Laundry Detergent, Fabric Softener), By End User (Healthcare, Food Service, Hotels & Hospitality), By Supply Type (Contract (Service-Led Contract Holders), Non-contract), By Type, By Enterprise Size, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/L30F085DF605EN.html>

Date: May 2026

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: L30F085DF605EN

Abstracts

Laundry Chemicals Market Summary

The global laundry chemicals market size was estimated at USD 13.31 billion in 2025 and is projected to reach USD 21.10 billion by 2033, growing at a CAGR of 6.0% from 2026 to 2033. The growth is primarily driven by the shift toward contract-based, service-inclusive laundry models (BSCs/FM companies) across healthcare, hospitality, and food service, which increases per-site chemical consumption and recurring demand.

At the same time, premium formulations (auto-dosing, sanitizers, odor-control solutions) are expanding faster than basic detergents, lifting overall market value beyond volume growth. The biggest structural driver is the shift toward contract-based laundry operations, where chemicals are bundled with service, monitoring, and compliance. The shift toward contract-based laundry models is driven by the adoption of integrated hygiene programs offered by companies such as Ecolab, where clients no longer procure standalone detergents but adopt bundled solutions combining chemicals, dosing systems, equipment, maintenance, and training. These programs use multi-chemical formulations (detergents, destainers, neutralizers) delivered through controlled dosing systems tailored to each facility, ensuring standardized consumption and consistent wash outcomes.

In addition, such solutions include ongoing monitoring, expert support, and process optimization, transforming laundry from a procurement function into a managed service model with recurring chemical demand.

Another driver is strict hygiene and infection-control protocols, particularly in healthcare environments. According to the Centers for Disease Control and Prevention, healthcare facilities in the U.S. process ~5 billion pounds of laundry annually, and contaminated textiles can carry 10⁷–10⁸ bacteria per 100 cm², highlighting the scale and infection risk associated with hospital laundry. The CDC further recommends controlled washing conditions, typically involving high temperatures along with detergents and disinfectants, indicating that institutional laundry requires multi-stage chemical treatment rather than single-product cleaning. This is reinforced by academic research such as a hospital laundry quality study conducted in India, which identifies hospital textiles as a potential reservoir of microbial contamination, emphasizing the need for strict, multi-chemical cleaning protocols to prevent infection transmission.

Moreover, growth is being amplified by premiumization through automation and formulation upgrades. Large laundries and institutional users are increasingly adopting auto-dosing systems, which reduce wastage but also enable use of higher-margin, performance-specific chemicals (e.g., low-temperature detergents, fabric protectants, color-safe bleaches). In emerging markets, this shift is even more visible as organized laundry players scale up and replace manual dosing. The result is a value-led growth curve, where even moderate volume growth translates into a stronger growth due to better product mix and service integration

Global Laundry Chemicals Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis on the latest trends and opportunities in each of the sub-segment from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the laundry chemicals market on the basis of product, end user, supply type, type, enterprise size, and region.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Laundry Detergent

Fabric Softener

Stain Remover

Neutralizers/Fabric Freshener/Odor Eliminator

Boosters

Bleach/Color-Safe Bleach

Auto-dosing Detergent

Others (Fabric Sanitizer, Fabric Protectants, etc.)

End User Outlook (Revenue, USD Million, 2021 - 2033)

Healthcare

Hospitals

Senior Living and Retirement Communities

Medical Centers (Life Science, Biotech, Research Centers)

Ambulatory Surgical Centers

Doctor's Offices and Clinics

Others (Small Rehab Centers, etc.)

Food Service

Restaurants & Beverage Outlets

Cafés, Bars, and Pubs

Catering Establishments

Informal and Mobile Food Service Establishments

Hotels & Hospitality

Hotels & Resorts

Non-Hotel & Alternative Hospitality Accommodation

Leisure and Entertainment Parks

Event Venues and Recreational Facilities

Industrial and Manufacturing Facilities

Food Processing and Beverage Facilities

Pharmaceutical Manufacturing

Defense & Aerospace Facilities

Building Service Contractors and Facility Management Companies

Retail & Public-Facing Commercial Spaces

Educational Institutions

Transportation and Travel

Airports

Railway Stations

Bus Terminals and Depots

Metro and Subway Systems

Ports and Harbors

Offices and Business Parks

Government Offices and Buildings

Others (Religious Institutions, etc.)

Supply Type Outlook (Revenue, USD Million, 2021 - 2033)

Contract

Service-Led Contract Holders

Building Service Contractors (BSCs)

Facilities Management (FM) Companies

End-User-Led Contract Holders

Group Purchasing Organizations (GPOs)

Non-contract

Type Outlook (Revenue, USD Million, 2021 - 2033)

Contract

Product-Only Supply Contracts

Service Inclusive Contracts

Equipment Inclusive Supply Contracts

Training & Compliance Inclusive Contracts

Fully Integrated Hygiene-as-a-Service (HaaS)/Performance-Based

Non-contract

Enterprise Size (Revenue, USD Million, 2021 - 2033)

Small

Medium

Large

Regional Outlook (Revenue, USD Million; 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia & New Zealand

Central & South America

Brazil

Middle East & Africa

South Africa

This report can be delivered to the clients within 5 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Regional Outlook

CHAPTER 3. LAUNDRY CHEMICALS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Analysis
 - 3.2.2. Profit Margin Analysis
- 3.3. Market Dynamics
 - 3.3.1. Driver Impact Analysis
 - 3.3.2. Restraint Impact Analysis
 - 3.3.3. Industry Challenges
 - 3.3.4. Industry opportunities
- 3.4. Industry Analysis Tools
 - 3.4.1. Industry Analysis - Porter's Five Forces
 - 3.4.1.1. Supplier Power
 - 3.4.1.2. Buyer Power
 - 3.4.1.3. Substitution Threat
 - 3.4.1.4. Threat from New Entrant

- 3.4.1.5. Competitive Rivalry
- 3.5. Market Entry Strategies

CHAPTER 4. LAUNDRY CHEMICALS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Laundry Chemicals Market, By Product: Key Takeaways
- 4.2. Product Movement Analysis & Market Share, 2025 & 2033
- 4.3. Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Million)
 - 4.3.1. Laundry Detergent
 - 4.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.2. Fabric Softener
 - 4.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.3. Stain Remover
 - 4.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.4. Neutralizers/Fabric Freshener/Odor Eliminator
 - 4.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.5. Boosters
 - 4.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.6. Bleach/Color-Safe Bleach
 - 4.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.7. Auto-dosing Detergent
 - 4.3.7.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.8. Others (Fabric Sanitizer, Fabric Protectants, etc.)
 - 4.3.8.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 5. LAUNDRY CHEMICALS MARKET: END USER ESTIMATES & TREND ANALYSIS

- 5.1. Laundry Chemicals Market, By End User: Key Takeaways
- 5.2. End User Movement Analysis & Market Share, 2025 & 2033
- 5.3. Market Estimates & Forecasts, By End User, 2021 - 2033 (USD Million)
 - 5.3.1. Healthcare
 - 5.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.1.2. Hospitals
 - 5.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.1.3. Senior Living and Retirement Communities
 - 5.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.1.4. Medical Centers (Life Science, Biotech, Research Centers)

- 5.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.1.5. Ambulatory Surgical Centers
 - 5.3.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.1.6. Doctor's Offices and Clinics
 - 5.3.1.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.1.7. Others (Small Rehab Centers, etc.)
 - 5.3.1.7.1. Food Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.2. Service
 - 5.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.2.2. Restaurants & Beverage Outlets
 - 5.3.2.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.2.3. Cafés, Bars, and Pubs
 - 5.3.2.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.2.4. Catering Establishments
 - 5.3.2.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.2.5. Informal and Mobile Food Service Establishments
 - 5.3.2.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.3. Hotels & Hospitality
 - 5.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.3.2. Hotels & Resorts
 - 5.3.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.3.3. Non-Hotel & Alternative Hospitality Accommodation
 - 5.3.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.3.4. Leisure and Entertainment Parks
 - 5.3.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.3.5. Event Venues and Recreational Facilities
 - 5.3.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.4. Industrial and Manufacturing Facilities
 - 5.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.5. Food Processing and Beverage Facilities
 - 5.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.6. Pharmaceutical Manufacturing
 - 5.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.7. Defense & Aerospace Facilities
 - 5.3.7.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.8. Building Service Contractors and Facility Management Companies
 - 5.3.8.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.9. Retail & Public-Facing Commercial Spaces
 - 5.3.9.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.10. Educational Institutions

5.3.10.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.11. Transportation and Travel

5.3.11.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.11.2. Airports

5.3.11.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.11.3. Railway Stations

5.3.11.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.11.4. Bus Terminals and Depots

5.3.11.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.11.5. Metro and Subway Systems

5.3.11.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.12. Ports and Harbors

5.3.12.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.13. Offices and Business Parks

5.3.13.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.14. Government Offices and Buildings

5.3.14.1. Market estimates and forecast, 2021 - 2033 (USD Million)

5.3.15. Others (Religious Institutions, etc.)

5.3.15.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 6. LAUNDRY CHEMICALS MARKET: SUPPLY TYPE ESTIMATES & TREND ANALYSIS

6.1. Laundry Chemicals Market, By Supply Type: Key Takeaways

6.2. Supply Type Movement Analysis & Market Share, 2025 & 2033

6.3. Market Estimates & Forecasts, by Supply Type, 2021 - 2033 (USD Million)

6.3.1. Contract

6.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.1.2. Service-Led Contract Holders

6.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.1.2.2. Building Service Contractors (BSCs)

6.3.1.2.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.1.2.3. Facilities Management (FM) Companies

6.3.1.2.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.1.3. End-User-Led Contract Holders

6.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.1.4. Group Purchasing Organizations (GPOs)

6.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

6.3.2. Non-contract

6.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 7. LAUNDRY CHEMICALS MARKET: TYPE ESTIMATES & TREND ANALYSIS

7.1. Laundry Chemicals Market, By Type: Key Takeaways

7.2. Type Movement Analysis & Market Share, 2025 & 2033

7.3. Market Estimates & Forecasts, by Type, 2021 - 2033 (USD Million)

7.3.1. Contract

7.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.1.2. Product-Only Supply Contracts

7.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.1.3. Service Inclusive Contracts

7.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.1.4. Equipment Inclusive Supply Contracts

7.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.1.5. Training & Compliance Inclusive Contracts

7.3.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.1.6. Fully Integrated Hygiene-as-a-Service (HaaS)/Performance-Based

7.3.1.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)

7.3.2. Non-contract

7.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 8. LAUNDRY CHEMICALS MARKET: ENTERPRISE SIZE ESTIMATES & TREND ANALYSIS

8.1. Laundry Chemicals Market, By Enterprise Size: Key Takeaways

8.2. Enterprise Size Movement Analysis & Market Share, 2025 & 2033

8.3. Market Estimates & Forecasts, by Enterprise Size, 2021 - 2033 (USD Million)

8.3.1. Small

8.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)

8.3.2. Medium

8.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

8.3.3. Large

8.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 9. LAUNDRY CHEMICALS MARKET: REGIONAL ESTIMATES & TREND

ANALYSIS

9.1. Regional Movement Analysis & Market Share, 2025 & 2033

9.2. North America

9.2.1. U.S.

9.2.1.1. Key country dynamics

9.2.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.2.2. Canada

9.2.2.1. Key country dynamics

9.2.2.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.2.3. Mexico

9.2.3.1. Key country dynamics

9.2.3.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.3. Europe

9.3.1. Germany

9.3.1.1. Key country dynamics

9.3.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.3.2. UK

9.3.2.1. Key country dynamics

9.3.2.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.3.2.3.

9.3.3. France

9.3.3.1. Key country dynamics

9.3.3.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.3.4. Italy

9.3.4.1. Key country dynamics

9.3.4.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.3.5. Spain

9.3.5.1. Key country dynamics

9.3.5.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.4. Asia Pacific

9.4.1. China

9.4.1.1. Key country dynamics

9.4.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.4.2. India

9.4.2.1. Key country dynamics

9.4.2.2. Market estimates and forecast, 2021 - 2033 (USD Million)

9.4.3. Japan

9.4.3.1. Key country dynamics

- 9.4.3.2. Market estimates and forecast, 2021 - 2033 (USD Million)
- 9.4.4. South Korea
 - 9.4.4.1. Key country dynamics
 - 9.4.4.2. Market estimates and forecast, 2021 - 2033 (USD Million)
- 9.4.5. Australia & New Zealand
 - 9.4.5.1. Key country dynamics
 - 9.4.5.2. Market estimates and forecast, 2021 - 2033 (USD Million)
- 9.5. Central & South America
 - 9.5.1. Brazil
 - 9.5.1.1. Key country dynamics
 - 9.5.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)
- 9.6. Middle East & Africa
 - 9.6.1. South Africa
 - 9.6.1.1. Key country dynamics
 - 9.6.1.2. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 10. LAUNDRY CHEMICALS MARKET: COMPETITIVE ANALYSIS

- 10.1. Recent developments & impact analysis, by key market participants
- 10.2. Company Categorization
- 10.3. Participant's Overview
- 10.4. Financial Performance
- 10.5. Product Portfolios
- 10.6. Company Market Share Analysis, 2025 (%)
- 10.7. Company Heat Map Analysis, 2025
- 10.8. Strategy Mapping
- 10.9. Company Profiles
 - 10.9.1. Ecolab
 - 10.9.1.1. Company Overview
 - 10.9.1.2. Financial Performance
 - 10.9.1.3. Product Portfolios
 - 10.9.1.4. Strategic Initiatives
 - 10.9.2. Diversey
 - 10.9.2.1. Company Overview
 - 10.9.2.2. Financial Performance
 - 10.9.2.3. Product Portfolios
 - 10.9.2.4. Strategic Initiatives
 - 10.9.3. Solenis
 - 10.9.3.1. Company Overview

- 10.9.3.2. Financial Performance
- 10.9.3.3. Product Portfolios
- 10.9.3.4. Strategic Initiatives
- 10.9.4. Henkel
 - 10.9.4.1. Company Overview
 - 10.9.4.2. Financial Performance
 - 10.9.4.3. Product Portfolios
 - 10.9.4.4. Strategic Initiatives
- 10.9.5. Christeysn
 - 10.9.5.1. Company Overview
 - 10.9.5.2. Financial Performance
 - 10.9.5.3. Product Portfolios
 - 10.9.5.4. Strategic Initiatives
- 10.9.6. Kao Corporation
 - 10.9.6.1. Company Overview
 - 10.9.6.2. Financial Performance
 - 10.9.6.3. Product Portfolios
 - 10.9.6.4. Strategic Initiatives
- 10.9.7. NCH Corporation
 - 10.9.7.1. Company Overview
 - 10.9.7.2. Financial Performance
 - 10.9.7.3. Product Portfolios
 - 10.9.7.4. Strategic Initiatives
- 10.9.8. Stepan Company
 - 10.9.8.1. Company Overview
 - 10.9.8.2. Financial Performance
 - 10.9.8.3. Product Portfolios
 - 10.9.8.4. Strategic Initiatives
- 10.9.9. Sealed Air
 - 10.9.9.1. Company Overview
 - 10.9.9.2. Financial Performance
 - 10.9.9.3. Product Portfolios
 - 10.9.9.4. Strategic Initiatives
- 10.9.10. Unilever PLC
 - 10.9.10.1. Company Overview
 - 10.9.10.2. Financial Performance
 - 10.9.10.3. Product Portfolios
 - 10.9.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

- Table 1 Global laundry chemicals market - Key market driver analysis
- Table 2 Global laundry chemicals market - Key market restraint analysis
- Table 3 Global laundry chemicals market estimates & forecast, by product (USD Million)
- Table 4 Global laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 5 Global laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 6 Global laundry chemicals market estimates & forecast, by type (USD Million)
- Table 7 Global laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 8 Global laundry chemicals market estimates & forecast, by regions (USD Million)
- Table 9 North America laundry chemicals market estimates & forecast, by country (USD Million)
- Table 10 U.S country dynamics
- Table 11 U.S laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 12 U.S laundry chemicals market estimates & forecast, by product (USD Million)
- Table 13 U.S laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 14 U.S laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 15 U.S laundry chemicals market estimates & forecast, by type (USD Million)
- Table 16 U.S laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 17 Canada country dynamics
- Table 18 Canada laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 19 Canada laundry chemicals market estimates & forecast, by product (USD Million)
- Table 20 Canada laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 21 Canada laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 22 Canada laundry chemicals market estimates & forecast, by type (USD Million)
- Table 23 Canada laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 24 Mexico country dynamics

Table 25 Mexico laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Table 26 Mexico laundry chemicals market estimates & forecast, by product (USD Million)

Table 27 Mexico laundry chemicals market estimates & forecast, by end user (USD Million)

Table 28 Mexico laundry chemicals market estimates & forecast, by supply type (USD Million)

Table 29 Mexico laundry chemicals market estimates & forecast, by type (USD Million)

Table 30 Mexico laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 31 Europe laundry chemicals market estimates & forecast, by country (USD Million)

Table 32 Germany country dynamics

Table 33 Germany laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Table 34 Germany laundry chemicals market estimates & forecast, by product (USD Million)

Table 35 Germany laundry chemicals market estimates & forecast, by end user (USD Million)

Table 36 Germany laundry chemicals market estimates & forecast, by supply type (USD Million)

Table 37 Germany laundry chemicals market estimates & forecast, by type (USD Million)

Table 38 Germany laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 39 UK country dynamics

Table 40 UK laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Table 41 UK laundry chemicals market estimates & forecast, by product (USD Million)

Table 42 UK laundry chemicals market estimates & forecast, by end user (USD Million)

Table 43 UK laundry chemicals market estimates & forecast, by supply type (USD Million)

Table 44 UK laundry chemicals market estimates & forecast, by type (USD Million)

Table 45 UK laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 46 France country dynamics

Table 47 France laundry chemicals market estimates and forecast, 2021 - 2033 (USD

Million)

Table 48 France laundry chemicals market estimates & forecast, by product (USD Million)

Table 49 France laundry chemicals market estimates & forecast, by end user (USD Million)

Table 50 France laundry chemicals market estimates & forecast, by supply type (USD Million)

Table 51 France laundry chemicals market estimates & forecast, by type (USD Million)

Table 52 France laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 53 Italy country dynamics

Table 54 Italy laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Table 55 Italy laundry chemicals market estimates & forecast, by product (USD Million)

Table 56 Italy laundry chemicals market estimates & forecast, by end user (USD Million)

Table 57 Italy laundry chemicals market estimates & forecast, by supply type (USD Million)

Table 58 Italy laundry chemicals market estimates & forecast, by type (USD Million)

Table 59 Italy laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 60 Spain country dynamics

Table 61 Spain laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Table 62 Spain laundry chemicals market estimates & forecast, by product (USD Million)

Table 63 Spain laundry chemicals market estimates & forecast, by end user (USD Million)

Table 64 Spain laundry chemicals market estimates & forecast, by supply type (USD Million)

Table 65 Spain laundry chemicals market estimates & forecast, by type (USD Million)

Table 66 Spain laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 67 China country dynamics

Table 68 China laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Table 69 China laundry chemicals market estimates & forecast, by product (USD Million)

Table 70 China laundry chemicals market estimates & forecast, by end user (USD Million)

- Table 71 China laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 72 China laundry chemicals market estimates & forecast, by type (USD Million)
- Table 73 China laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 74 India country dynamics
- Table 75 India laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 76 India laundry chemicals market estimates & forecast, by product (USD Million)
- Table 77 India laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 78 India laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 79 India laundry chemicals market estimates & forecast, by type (USD Million)
- Table 80 India laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 81 Japan country dynamics
- Table 82 Japan laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 83 Japan laundry chemicals market estimates & forecast, by product (USD Million)
- Table 84 Japan laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 85 Japan laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 86 Japan laundry chemicals market estimates & forecast, by type (USD Million)
- Table 87 Japan laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 88 South Korea country dynamics
- Table 89 South Korea laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 90 South Korea laundry chemicals market estimates & forecast, by product (USD Million)
- Table 91 South Korea laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 92 South Korea laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 93 South Korea laundry chemicals market estimates & forecast, by type (USD Million)

- Table 94 South Korea laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 95 Australia & New Zealand country dynamics
- Table 96 Australia & New Zealand laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 97 Australia & New Zealand laundry chemicals market estimates & forecast, by product (USD Million)
- Table 98 Australia & New Zealand laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 99 Australia & New Zealand laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 100 Australia & New Zealand laundry chemicals market estimates & forecast, by type (USD Million)
- Table 101 Australia & New Zealand laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 102 Central & South America laundry chemicals market estimates & forecast, by country (USD Million)
- Table 103 Brazil country dynamics
- Table 104 Brazil laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 105 Brazil laundry chemicals market estimates & forecast, by product (USD Million)
- Table 106 Brazil laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 107 Brazil laundry chemicals market estimates & forecast, by supply type (USD Million)
- Table 108 Brazil laundry chemicals market estimates & forecast, by type (USD Million)
- Table 109 Brazil laundry chemicals market estimates & forecast, by enterprise size (USD Million)
- Table 110 Middle East & Africa laundry chemicals market estimates & forecast, by country (USD Million)
- Table 111 South Africa country dynamics
- Table 112 South Africa laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)
- Table 113 South Africa laundry chemicals market estimates & forecast, by product (USD Million)
- Table 114 South Africa laundry chemicals market estimates & forecast, by end user (USD Million)
- Table 115 South Africa laundry chemicals market estimates & forecast, by supply type

(USD Million)

Table 116 South Africa laundry chemicals market estimates & forecast, by type (USD Million)

Table 117 South Africa laundry chemicals market estimates & forecast, by enterprise size (USD Million)

Table 118 Recent developments & impact analysis, by key market participants

Table 119 Company market share, 2025

Table 120 Company heat map analysis

Table 121 Companies undergoing key strategies

List Of Figures

LIST OF FIGURES

- Fig. 1 Laundry chemicals market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot
- Fig. 8 Competitive landscape Snapshot
- Fig. 9 Global parent industry and laundry chemicals size (USD Million)
- Fig. 10 Laundry chemicals market size, 2021 to 2033 (USD Million)
- Fig. 11 Laundry chemicals market: Penetration & growth prospect mapping
- Fig. 12 Laundry chemicals market: Value chain analysis
- Fig. 13 Laundry chemicals market: Profit-margin analysis
- Fig. 14 Laundry chemicals market: Dynamics
- Fig. 15 Laundry chemicals market: Porter's five forces analysis
- Fig. 16 Laundry chemicals market: Product movement analysis, 2025 & 2033 (%)
- Fig. 17 Laundry detergent market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 18 Fabric softener market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 19 Stain remover market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 20 Neutralizers/fabric freshener/odor eliminator market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 21 Boosters market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 22 Bleach/color-safe bleach market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 23 Auto-dosing detergent market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 24 Other (fabric sanitizer, fabric protectants, etc) laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 25 Laundry chemicals market: end user movement analysis, 2025 & 2033 (%)
- Fig. 26 Laundry chemicals for healthcare market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 27 Laundry chemicals for hospitals market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 28 Laundry chemicals for senior living and retirement communities market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 29 Laundry chemicals for medical centers (life science, biotech, research centers)

market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 30 Laundry chemicals for ambulatory surgical centers market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 31 Laundry chemicals for doctor's offices and clinics market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 32 Laundry chemicals for others (small rehab centers, etc) market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 33 Laundry chemicals for food service market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 34 Laundry chemicals for restaurants & beverage outlets market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 35 Laundry chemicals for caf?s, bars, and pubs market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 36 Laundry chemicals for catering establishments market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 37 Laundry chemicals for informal and mobile food service establishments market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 38 Laundry chemicals for hotels & hospitality market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 39 Laundry chemicals for hotels & resorts market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 40 Laundry chemicals for non-hotel & alternative hospitality accommodation market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 41 Laundry chemicals for leisure and entertainment parks market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 42 Laundry chemicals for event venues and recreational facilities market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 43 Laundry chemicals for industrial and manufacturing facilities market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 44 Laundry chemicals for food processing and beverage facilities market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 45 Laundry chemicals for pharmaceutical manufacturing market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 46 Laundry chemicals for defense & aerospace facilities market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 47 Laundry chemicals for building service contractors and facility management companies market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 48 Laundry chemicals for retail & public-facing commercial spaces market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 49 Laundry chemicals for educational institutions market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 50 Laundry chemicals for transportation and travel market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 51 Laundry chemicals for airports market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 52 Laundry chemicals for railway stations market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 53 Laundry chemicals for bus terminals and depots market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 54 Laundry chemicals for metro and subway systems market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 55 Laundry chemicals for ports and harbors market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 56 Laundry chemicals for offices and business parks market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 57 Laundry chemicals for government offices and buildings market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 58 Laundry chemicals for other end users (religious institutions, etc) market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 59 Laundry chemicals market: Supply type movement analysis, 2025 & 2033 (%)

Fig. 60 Laundry chemicals for contract supply type market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 61 Laundry chemicals for service-led contract holders market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 62 Laundry chemicals for Building Service Contractors (BSCs) market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 63 Laundry chemicals for Facilities Management (FM) companies market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 64 Laundry chemicals for end-user-led contract holders market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 65 Laundry chemicals for Group Purchasing Organizations (GPOs) market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 66 Laundry chemicals for non-contract supply type market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 67 Laundry chemicals market: Type movement analysis, 2025 & 2033 (%)

Fig. 68 Contract laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 69 Product-Only supply contracts laundry chemicals market estimates & forecasts,

2021 - 2033 (USD Million)

Fig. 70 Service inclusive contracts laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 71 Equipment inclusive supply contracts laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 72 Training & compliance inclusive contracts laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 73 Fully Integrated Hygiene-as-a-Service (HaaS)/Performance-Based laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 74 Non-contract laundry chemicals market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 75 Laundry chemicals market: Enterprise size movement analysis, 2025 & 2033 (%)

Fig. 76 Laundry chemicals for small enterprise market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 77 Laundry chemicals for medium market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 78 Laundry chemicals for large market estimates & forecasts, 2021 - 2033 (USD Million)

Fig. 79 Global laundry chemicals market: Regional outlook, 2025 & 2033, (USD Million)

Fig. 80 Regional marketplace: Key takeaways

Fig. 81 North America laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 82 U.S laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 83 Canada laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 84 Mexico laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 85 Europe laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 86 Germany laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 87 UK laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 88 France laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 89 Italy laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 90 Spain laundry chemicals market estimates, 2018 - 2030 USD Million)

Fig. 91 Asia Pacific laundry chemicals market estimates, 2018 - 2030 USD Million)

Fig. 92 China laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 93 India laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 94 Japan laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 95 South Korea laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 96 Australia & New Zealand laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 97 Central & South America laundry chemicals market estimates, 2018 - 2030 USD Million)

Fig. 98 Brazil laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 99 Middle East & Africa laundry chemicals market estimates, 2018 - 2030 USD Million)

Fig. 100 South Africa laundry chemicals market estimates and forecast, 2021 - 2033 (USD Million)

Fig. 101 Key company categorization

Fig. 102 Company market share analysis, 2025

Fig. 103 Strategic framework of the laundry chemicals market

I would like to order

Product name: Laundry Chemicals Market Size, Share & Trends Analysis Report By Product (Laundry Detergent, Fabric Softener), By End User (Healthcare, Food Service, Hotels & Hospitality), By Supply Type (Contract (Service-Led Contract Holders), Non-contract), By Type, By Enterprise Size, By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/L30F085DF605EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L30F085DF605EN.html>