

Latin America Hydronic HVAC Systems Market Size, Share & Trends Analysis Report By Equipment (Heat Pump, Air Handling Units), By End Use (Residential, Commercial, Industrial), By Country (Mexico, Brazil), And Segment Forecasts, 2025 - 2030

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Abstracts

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Latin America Hydronic HVAC Systems Market Growth & Trends

The Latin America hydronic HVAC systems market size is anticipated to reach USD 1.58 billion by 2030, registering a CAGR of 4.5% from 2025 to 2030, according to a new report by Grand View Research, Inc. The market is driven by the rising demand for energy-efficient heating and cooling solutions. As industries and commercial sectors increasingly seek sustainable alternatives to traditional HVAC systems, hydronic technology has gained traction due to its ability to offer improved temperature control and lower energy consumption. The ongoing advancements in technology, including integrating smart controls and automation, are driving the hydronic HVAC systems market in Latin America.

Rising industrial growth in Latin America is significantly driving the demand for hydronic HVAC systems across the region. As industries expand and modernize, the need for efficient climate control systems in manufacturing plants, warehouses, and commercial buildings has surged. This growth is fueled by increased investments in infrastructure, the expansion of industrial sectors, and the rise in construction activities across key markets like Mexico, Brazil, and Chile.

Additionally, the push for energy-efficient solutions to meet environmental standards and

reduce operational costs is further boosting the demand for advanced HVAC systems. As industries continue to scale, the HVAC market is positioned for sustained growth, driven by the need for reliable and sustainable temperature control systems.

Furthermore, the growing demand for replacement equipment is driving the expansion of the hydronic HVAC systems market. As older systems near the end of their operational life, building owners are increasingly seeking to upgrade to modern units that provide improved performance, energy savings, and compliance with current environmental standards. This trend presents a significant opportunity for the market, as it involves not only the direct replacement of outdated systems but also promotes the adoption of advanced technologies with enhanced control, integration, and sustainability features.

Latin America Hydronic HVAC Systems Market Report Highlights

Based on equipment, the chillers segment dominated the market in 2024. Rising temperatures and a growing focus on energy-efficient, sustainable solutions are driving the adoption of advanced chillers. Governments are also implementing stricter regulations on energy consumption, further encouraging the adoption of energy-efficient chiller technologies.

Based on end use, the commercial segment dominated the market in 2024. The growth of hydronic HVAC systems in commercial applications across Latin America is fueled by the increasing demand for energy-efficient and sustainable solutions in office buildings, shopping centers, hotels, and other commercial establishments.

Based on country, Brazil dominated the market in 2024. Brazil's fluctuating climate, which ranges from hot to cold, creates a need for systems that provide reliable, efficient heating and cooling, making hydronic HVAC systems particularly suitable for these varying conditions.

In February 2023, SAMSUNG Electronics Co. announced a new range of WindFree AC. It involves AI technology that auto-cools the surroundings by reducing energy consumption by 77%. Furthermore, it has a motion detector sensor, voice control, and welcome cooling. Some of the models of this AC have an in-built air purifier that filters PM2.5 particles.

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