

Latin America Energy-based Aesthetic Devices Market Size, Share & Trends Analysis Report By Product Type (Collagen, PMMA Microspheres), By Application (Wrinkle Correction, Lip Augmentation), By End Use (MedSpas, Hospitals), By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

The Latin America energy-based aesthetic devices market size was valued at USD 357.6 million in 2024 and is projected to reach USD 638.0 million by 2033, growing at a CAGR of 6.7% from 2025 to 2033. This growth can be attributed to the rising demand for non-invasive cosmetic procedures, the country's booming medical tourism sector, and expanding clinic infrastructure. Furthermore, the growing awareness among younger demographics and an influx of international patients seeking high-quality yet cost-competitive treatments.

High procedural volume in aesthetic medicine is one of the major defining characteristics of Latin America, particularly Brazil, which consistently ranks among the top global markets for cosmetic procedures. In 2024, according to the International Society of Aesthetic Plastic Surgery (ISAPS), Brazil performed more surgical and non-surgical cosmetic procedures annually than nearly any other country, surpassing the U.S. in some years. Non-surgical treatments such as laser skin resurfacing, body contouring, and radiofrequency-based procedures account for a growing share of this volume, reflecting strong consumer demand for minimally invasive options. Neighboring countries like Colombia, Argentina, and Chile also see high procedure counts relative to population size, fueled by well-developed urban healthcare ecosystems.

Latin America Energy-based Aesthetic Devices Market Report Segmentation

This report forecasts revenue growth at regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the Latin America energy-based aesthetic devices market on the basis of product, application, end use and country:

Product Outlook (Revenue, USD Million, 2021-2033)

Medical Laser-Based Devices

Light-Based Devices

Radiofrequency (RF) Based Devices

Ultrasound

Others

Application Outlook (Revenue, USD Million, 2021-2033)

Skin Tightening

Skin Rejuvenation

Skin Resurfacing

Others

End-use Outlook (Revenue, USD Million, 2021-2033)

Hospital/Surgery Centre

Medspa

Dermatology Centers

Others

Country Outlook (Revenue, USD Million, 2021-2033)

Brazil

Mexico

Argentina

Chile

Colombia

Dominican Republic

Panama

Costa Rica

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