

Laboratory Centrifuges Market Size, Share & Trends Analysis Report By Product (Equipment, Accessories), By Model (Floor-Standing Centrifuges, Benchtop Centrifuges), By Intended Use, By Application, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Laboratory Centrifuges Market Size & Trends

The global laboratory centrifuges market size was estimated at USD 1.73 billion in 2023 and is projected to grow at a CAGR of 5.70% from 2024 to 2030 due to advancements in application and increased research activities. Laboratory centrifuge is essential in separating mixtures based on density, making them crucial in various fields such as biotechnology, pharmaceuticals, and clinical diagnostics.

The increasing demand for personalized medicine and advancements in genomics and proteomics is anticipated to fuel the demand for centrifuge equipment. Moreover, the rise in the prevalence of chronic diseases, growing diagnostic testing, and increasing developments of advanced products are anticipated to propel the market growth in the coming years. For instance, in February 2022, Beckman Coulter Life Sciences introduced the Allegra V-15R Benchtop Centrifuge. This new model has ten rotor configurations and 50 programmable runs, complemented by a wide range of adapters. Its versatile design enables a variety of workflows and model types, including blood separation and high-throughput screening.

Furthermore, technological advancements are anticipated to influence the laboratory centrifuges market over the forecast period. Innovations such as automated and high-speed centrifuges have improved efficiency and accuracy, which are critical in laboratory settings. The development of compact and user-friendly models has also made these devices more accessible to smaller labs and research facilities. For instance, in April 2021, Eppendorf launched the Centrifuge 5910 Ri, a new model designed to boost laboratory efficiency. This centrifuge offers scientists advanced features to streamline and expedite their workflow. Its innovative touchscreen interface allows for rapid parameter settings, while three levels of user management options enhance security and traceability. Such technological advancements and novel developments are anticipated to drive the laboratory centrifuges market.

In addition, advancements in digital interfaces and integration with laboratory information management systems (LIMS) have streamlined operations, enhancing productivity and data management. Various products are available in the industry with advanced digital interface. For instance, Corning LSE Mini Microcentrifuge, features digital control interface and high-speed performance for quick nucleic acid and protein separations. Thus, the availability of such advanced equipment is anticipated to drive the market growth over the forecast period.

In addition, the increasing focus on research and development (R&D) in the pharmaceutical and biotechnology sectors is anticipated to propel the laboratory centrifuges market. Both governments and private entities are investing more in R&D to create new drugs, therapies, and technologies. For example, in September 2023, the Minister of Health & Family Welfare, Government of India, introduced the Scheme for Promotion of Research and Innovation in the Pharma MedTech Sector (PRIP). As part of this scheme, the Department of Pharmaceutical has proposed a PRIP scheme with a budget outlay of USD 598.89 million. Thus, growing investment in research activities by government bodies is expected to drive the demand for advanced laboratory equipment, such as centrifuges, to support a wide range of experimental and analytical processes.

Furthermore, the increasing prevalence of chronic diseases such as cancer, diabetes, and cardiovascular diseases is expected to boost the demand for laboratory centrifuges. For instance, according to data published by the WHO in February 2024, more than 35 million new cancer patients are projected in 2050, a 77% rise from the estimated 20 million patients in 2022.

Moreover, as per the World Heart Vision 2030 report published by the World Heart

Federation, cardiovascular disease (CVD) deaths are projected to increase from an estimated 18.9 million in 2020 to more than 22.2 million and 32.3 million in 2030 and 2050, respectively. These chronic diseases, such as cancer, require extensive diagnostic testing and monitoring, often involving centrifuges for sample preparation and analysis. As the global burden of chronic diseases continues to rise, healthcare providers need to expand their diagnostic capabilities, thereby driving the need for advanced laboratory equipment.

Global Laboratory Centrifuges Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis on the latest industry trends and opportunities in each of the sub-segments from 2018 to 2030. For the purpose of this study, Grand View Research has segmented the laboratory centrifuges market report on the basis of product, intended use, application, model, and region.

Product Outlook (Revenue, USD Million, 2018 - 2030)

Equipment

Accessories

Model Outlook (Revenue, USD Million, 2018 - 2030)

Floor-Standing Centrifuges

Benchtop Centrifuges

Intended Use Outlook (Revenue, USD Million, 2018 - 2030)

Clinical Centrifuges

Preclinical Centrifuges

General Purpose Centrifuges

Application Outlook (Revenue, USD Million, 2018 - 2030)

Microbiology

Cellomics

Proteomics

Diagnostics

Genomics

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Norway

Denmark

Sweden

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Argentina

Brazil

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Segment Definitions
 - 1.2.1. Product
 - 1.2.2. Application
 - 1.2.3. Model Type
 - 1.2.4. Intended Use
 - 1.2.5. Regional Scope
 - 1.2.6. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased database
 - 1.4.2. GVR's internal database
 - 1.4.3. Secondary sources
 - 1.4.4. Primary research
 - 1.4.5. Details of primary research
- 1.5. Information or Data Analysis
 - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis (Model 1)
 - 1.7.2. Approach 1: Commodity flow approach
 - 1.7.3. Volume price analysis (Model 2)
 - 1.7.4. Approach 2: Volume price analysis
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Product outlook
 - 2.2.2. Intended use outlook
 - 2.2.3. Application outlook
 - 2.2.4. Model Type outlook

- 2.3. Regional outlook
- 2.4. Competitive Insights

CHAPTER 3. LABORATORY CENTRIFUGES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.2. Market Restraint Analysis
- 3.3. Laboratory Centrifuges Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.1.1. Bargaining power of suppliers
 - 3.3.1.2. Bargaining power of buyers
 - 3.3.1.3. Threat of substitutes
 - 3.3.1.4. Threat of new entrants
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Economic landscape
 - 3.3.2.3. Social landscape
 - 3.3.2.4. Technological landscape
 - 3.3.2.5. Environmental landscape
 - 3.3.2.6. Legal landscape

CHAPTER 4. LABORATORY CENTRIFUGES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Laboratory Centrifuges Market: Product Movement Analysis
- 4.3. Laboratory Centrifuges Market by Product Outlook (USD Million)
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 4.5. Equipment
 - 4.5.1. Equipment Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.6. Accessories
 - 4.6.1. Accessories Market Revenue Estimates and Forecasts, 2018 - 2030 (USD

Million)

CHAPTER 5. LABORATORY CENTRIFUGES MARKET: MODEL TYPE ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Laboratory Centrifuges Market: Model Type Movement Analysis

5.3. Laboratory Centrifuges Market by Model Type Outlook (USD Million)

5.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following

5.5. Floor-Standing Centrifuges

5.5.1. Floor-Standing Centrifuges Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6. Benchtop Centrifuges

5.6.1. Benchtop Centrifuges Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. LABORATORY CENTRIFUGES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Laboratory Centrifuges Market: Application Movement Analysis

6.3. Laboratory Centrifuges Market by Application Outlook (USD Million)

6.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following

6.5. Microbiology

6.5.1. Microbiology Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6. Cellomics

6.6.1. Cellomics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.7. Proteomics

6.7.1. Proteomics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.8. Diagnostics

6.8.1. Diagnostics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.9. Genomics

6.9.1. Genomics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. LABORATORY CENTRIFUGES MARKET: INTENDED USE ESTIMATES & TREND ANALYSIS

- 7.1. Segment Dashboard
- 7.2. Laboratory Centrifuges Market: Intended Use Movement Analysis
- 7.3. Laboratory Centrifuges Market by Intended Use Outlook (USD Million)
- 7.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 7.5. Clinical Centrifuges
 - 7.5.1. Clinical Centrifuges Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.6. Preclinical Centrifuges
 - 7.6.1. Preclinical Centrifuges Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.7. General Purpose Centrifuges
 - 7.7.1. General Purpose Centrifuges Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. LABORATORY CENTRIFUGES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 8.1. Regional Dashboard
- 8.2. Regional Laboratory Centrifuges Market movement analysis
- 8.3. Laboratory Centrifuges Market: Regional Estimates & Trend Analysis by Product, Intended Use & End-use
- 8.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 8.5. North America
 - 8.5.1. North America Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 8.5.2. U.S.
 - 8.5.2.1. Key Country Dynamics
 - 8.5.2.2. Competitive Scenario
 - 8.5.2.3. Regulatory Scenario
 - 8.5.2.4. Target Disease Prevalence
 - 8.5.2.5. U.S. Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 8.5.3. Canada
 - 8.5.3.1. Key Country Dynamics
 - 8.5.3.2. Competitive Scenario
 - 8.5.3.3. Regulatory Scenario
 - 8.5.3.4. Target Disease Prevalence
 - 8.5.3.5. Canada Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.5.4. Mexico

8.5.4.1. Key Country Dynamics

8.5.4.2. Competitive Scenario

8.5.4.3. Regulatory Scenario

8.5.4.4. Target Disease Prevalence

8.5.4.5. Mexico Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6. Europe

8.6.1. Europe Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6.2. UK

8.6.2.1. Key Country Dynamics

8.6.2.2. Competitive Scenario

8.6.2.3. Regulatory Scenario

8.6.2.4. Target Disease Prevalence

8.6.2.5. UK Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6.3. Germany

8.6.3.1. Key Country Dynamics

8.6.3.2. Competitive Scenario

8.6.3.3. Regulatory Scenario

8.6.3.4. Target Disease Prevalence

8.6.3.5. Germany Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.6.4. France

8.6.4.1. Key Country Dynamics

8.6.4.2. Competitive Scenario

8.6.4.3. Regulatory Scenario

8.6.4.4. Target Disease Prevalence

8.6.4.5. France Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6.5. Italy

8.6.5.1. Key Country Dynamics

8.6.5.2. Competitive Scenario

8.6.5.3. Regulatory Scenario

8.6.5.4. Target Disease Prevalence

8.6.5.5. Italy Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6.6. Spain

8.6.6.1. Key Country Dynamics

8.6.6.2. Competitive Scenario

8.6.6.3. Regulatory Scenario

8.6.6.4. Target Disease Prevalence

8.6.6.5. Spain Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6.7. Denmark

8.6.7.1. Key Country Dynamics

8.6.7.2. Competitive Scenario

8.6.7.3. Regulatory Scenario

8.6.7.4. Target Disease Prevalence

8.6.7.5. Denmark Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.6.8. Sweden

8.6.8.1. Key Country Dynamics

8.6.8.2. Competitive Scenario

8.6.8.3. Regulatory Scenario

8.6.8.4. Target Disease Prevalence

8.6.8.5. Sweden Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.6.9. Norway

8.6.9.1. Key Country Dynamics

8.6.9.2. Competitive Scenario

8.6.9.3. Regulatory Scenario

8.6.9.4. Target Disease Prevalence

8.6.9.5. Norway Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.7. Asia Pacific

8.7.1. Asia Pacific Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.7.2. Japan

8.7.2.1. Key Country Dynamics

8.7.2.2. Competitive Scenario

8.7.2.3. Regulatory Scenario

8.7.2.4. Target Disease Prevalence

8.7.2.5. Japan Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.7.3. China

8.7.3.1. Key Country Dynamics

8.7.3.2. Competitive Scenario

8.7.3.3. Regulatory Scenario

8.7.3.4. Target Disease Prevalence

8.7.3.5. China Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.7.4. India

8.7.4.1. Key Country Dynamics

8.7.4.2. Competitive Scenario

8.7.4.3. Regulatory Scenario

8.7.4.4. Target Disease Prevalence

8.7.4.5. India Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.7.5. South Korea

8.7.5.1. Key Country Dynamics

8.7.5.2. Competitive Scenario

8.7.5.3. Regulatory Scenario

8.7.5.4. Target Disease Prevalence

8.7.5.5. South Korea Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.7.6. Australia

8.7.6.1. Key Country Dynamics

8.7.6.2. Competitive Scenario

8.7.6.3. Regulatory Scenario

8.7.6.4. Target Disease Prevalence

8.7.6.5. Australia Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.7.7. Thailand

8.7.7.1. Key Country Dynamics

8.7.7.2. Competitive Scenario

8.7.7.3. Regulatory Scenario

8.7.7.4. Target Disease Prevalence

8.7.7.5. Thailand Laboratory Centrifuges Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.8. Latin America

8.8.1. Latin America Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.8.2. Brazil

8.8.2.1. Key Country Dynamics

8.8.2.2. Competitive Scenario

8.8.2.3. Regulatory Scenario

8.8.2.4. Target Disease Prevalence

8.8.2.5. Brazil Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.8.3. Argentina

8.8.3.1. Key Country Dynamics

8.8.3.2. Competitive Scenario

8.8.3.3. Regulatory Scenario

8.8.3.4. Target Disease Prevalence

8.8.3.5. Argentina Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.9. Middle East & Africa

8.9.1. Middle East & Africa Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.9.2. South Africa

8.9.2.1. Key Country Dynamics

8.9.2.2. Competitive Scenario

8.9.2.3. Regulatory Scenario

8.9.2.4. Target Disease Prevalence

8.9.2.5. South Africa Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.9.3. Saudi Arabia

8.9.3.1. Key Country Dynamics

8.9.3.2. Competitive Scenario

8.9.3.3. Regulatory Scenario

8.9.3.4. Target Disease Prevalence

8.9.3.5. Saudi Arabia Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.9.4. UAE

8.9.4.1. Key Country Dynamics

8.9.4.2. Competitive Scenario

8.9.4.3. Regulatory Scenario

8.9.4.4. Target Disease Prevalence

8.9.4.5. UAE Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.9.5. Kuwait

8.9.5.1. Key Country Dynamics

8.9.5.2. Competitive Scenario

- 8.9.5.3. Regulatory Scenario
- 8.9.5.4. Target Disease Prevalence
- 8.9.5.5. Kuwait Laboratory Centrifuges Market Estimates and Forecasts, 2018 - 2030
(USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Market Participant Categorization

9.2. Key Company Profiles

9.2.1. Andreas Hettich GmbH & Co. KG

9.2.1.1. Company overview

9.2.1.2. Financial performance

9.2.1.3. Product benchmarking

9.2.1.4. Strategic initiatives

9.2.2. Danaher Corporation (Beckman Coulter, Inc.)

9.2.2.1. Company overview

9.2.2.2. Financial performance

9.2.2.3. Product benchmarking

9.2.2.4. Strategic initiatives

9.2.3. Eppendorf AG

9.2.3.1. Company overview

9.2.3.2. Financial performance

9.2.3.3. Product benchmarking

9.2.3.4. Strategic initiatives

9.2.4. Thermo Fisher Scientific Inc.

9.2.4.1. Company overview

9.2.4.2. Financial performance

9.2.4.3. Product benchmarking

9.2.4.4. Strategic initiatives

9.2.5. HERMLE Labortechnik GmbH

9.2.5.1. Company overview

9.2.5.2. Financial performance

9.2.5.3. Product benchmarking

9.2.5.4. Strategic initiatives

9.2.6. KUBOTA Corporation

9.2.6.1. Company overview

9.2.6.2. Financial performance

9.2.6.3. Product benchmarking

9.2.6.4. Strategic initiatives

9.2.7. Sartorius AG

- 9.2.7.1. Company overview
- 9.2.7.2. Financial performance
- 9.2.7.3. Product benchmarking
- 9.2.7.4. Strategic initiatives

9.2.8. Cardinal Health

- 9.2.8.1. Company overview
- 9.2.8.2. Financial performance
- 9.2.8.3. Product benchmarking
- 9.2.8.4. Strategic initiatives

9.2.9. Sigma Laborzentrifugen GmbH

- 9.2.9.1. Company overview
- 9.2.9.2. Financial performance
- 9.2.9.3. Product benchmarking
- 9.2.9.4. Strategic initiatives
- 9.2.9.5. Strategic initiatives
- 9.2.9.6. Strategic initiatives

9.2.10. QIAGEN

- 9.2.10.1. Company overview
- 9.2.10.2. Financial performance
- 9.2.10.3. Product benchmarking
- 9.2.10.4. Strategic initiatives
- 9.2.10.5. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 Global laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 4 Global laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 5 Global laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 6 Global laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 7 North America laboratory centrifuges market, by region, 2018 - 2030 (USD Million)

Table 8 North America laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 9 North America laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 10 North America laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 11 North America laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 12 U.S laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 13 U.S laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 14 U.S laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 15 U.S laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 16 Canada laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 17 Canada laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 18 Canada laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 19 Canada laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 20 Mexico laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 21 Mexico laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 22 Mexico laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 23 Mexico laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Million)

Table 24 Europe laboratory centrifuges market, by country, 2018 - 2030 (USD Million)

Table 25 Europe laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 26 Europe laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 27 Europe laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 28 Europe laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 29 UK laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 30 UK laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 31 UK laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 32 UK laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 33 Germany laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 34 Germany laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 35 Germany laboratory centrifuges market, by application 2018 - 2030 (USD Million)

Table 36 Germany laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 37 France laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 38 France laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 39 France laboratory centrifuges market, by application 2018 - 2030 (USD Million)

Table 40 France laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 41 Italy laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 42 Italy laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 43 Italy laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 44 Italy laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 45 Spain laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 46 Spain laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 47 Spain laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 48 Spain laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 49 Denmark laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 50 Denmark laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 51 Denmark laboratory centrifuges market, by application 2018 - 2030 (USD

Million)

Table 52 Denmark laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 53 Norway laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 54 Norway laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 55 Norway laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 56 Norway laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 57 Sweden laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 58 Sweden laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 59 Sweden laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 60 Sweden laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 61 Asia Pacific laboratory centrifuges market, by country, 2018 - 2030 (USD Million)

Table 62 Asia Pacific laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 63 Asia Pacific laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 64 Asia Pacific laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 65 Asia Pacific laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 66 Japan laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 67 Japan laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 68 Japan laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 69 Japan laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 70 China laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 71 China laboratory centrifuges market, by intended use 2018 - 2030 (USD Million)

Table 72 China laboratory centrifuges market, by application 2018 - 2030 (USD Million)

Table 73 China laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 74 India laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 75 India laboratory centrifuges market, by intended use, 2018 - 2030 (USD

Million)

Table 76 India laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 77 India laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 78 Australia laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 79 Australia laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 80 Australia laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 81 Australia laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 82 South Korea laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 83 South Korea laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 84 South Korea laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 85 South Korea laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 86 Thailand laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 87 Thailand laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 88 Thailand laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 89 Thailand laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 90 Latin America laboratory centrifuges market, by country, 2018 - 2030 (USD Million)

Table 91 Latin America laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 92 Latin America laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 93 Latin America laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 94 Latin America laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 95 Brazil laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 96 Brazil laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 97 Brazil laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

- Table 98 Brazil laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)
- Table 99 Argentina laboratory centrifuges market, by product, 2018 - 2030 (USD Million)
- Table 100 Argentina laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)
- Table 101 Argentina laboratory centrifuges market, by application, 2018 - 2030 (USD Million)
- Table 102 Argentina laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)
- Table 103 Middle East & Africa laboratory centrifuges market, by country, 2018 - 2030 (USD Million)
- Table 104 Middle East & Africa laboratory centrifuges market, by product, 2018 - 2030 (USD Million)
- Table 105 Middle East & Africa laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)
- Table 106 Middle East & Africa laboratory centrifuges market, by application, 2018 - 2030 (USD Million)
- Table 107 Middle East & Africa laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)
- Table 108 South Africa laboratory centrifuges market, by product, 2018 - 2030 (USD Million)
- Table 109 South Africa laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)
- Table 110 South Africa laboratory centrifuges market, by application, 2018 - 2030 (USD Million)
- Table 111 South Africa laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)
- Table 112 Saudi Arabia laboratory centrifuges market, by product, 2018 - 2030 (USD Million)
- Table 113 Saudi Arabia laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)
- Table 114 Saudi Arabia laboratory centrifuges market, by application, 2018 - 2030 (USD Million)
- Table 115 Saudi Arabia laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)
- Table 116 UAE laboratory centrifuges market, by product, 2018 - 2030 (USD Million)
- Table 117 UAE laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)
- Table 118 UAE laboratory centrifuges market, by application, 2018 - 2030 (USD Million)
- Table 119 UAE laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

Table 120 Kuwait laboratory centrifuges market, by product, 2018 - 2030 (USD Million)

Table 121 Kuwait laboratory centrifuges market, by intended use, 2018 - 2030 (USD Million)

Table 122 Kuwait laboratory centrifuges market, by application, 2018 - 2030 (USD Million)

Table 123 Kuwait laboratory centrifuges market, by model type, 2018 - 2030 (USD Million)

List of Figures

Fig. 1 Naltrexone and buprenorphine market segmentation

Fig. 2 Market research process

Fig. 3 Data triangulation techniques

Fig. 4 Primary research pattern

Fig. 5 Market research approaches

Fig. 6 Value chain-based sizing & forecasting

Fig. 7 QFD modelling for market share assessment

Fig. 8 Market formulation & validation

Fig. 9 Market snapshot

Fig. 10 Molecule and sales channel segment snapshot

Fig. 11 Competitive landscape snapshot

Fig. 12 Global Pharmaceutical Market, (USD billion)

Fig. 13 Market dynamics

Fig. 14 Porter's five forces analysis

Fig. 15 PESTLE analysis

Fig. 16 Naltrexone and buprenorphine: Product outlook and key takeaways

Fig. 17 Naltrexone and buprenorphine market: Product market movement analysis

Fig. 18 Naltrexone market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 19 Buprenorphine market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 20 BELBUCA market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 21 Sublocade market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 22 Suboxone market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 23 Zubsolv market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 24 Others market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 25 Naltrexone and buprenorphine: Route of administration outlook and key takeaways

Fig. 26 Naltrexone and buprenorphine market: Route of administration market movement analysis

Fig. 27 Naltrexone market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 28 Oral administration market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 29 Injectable administration market estimates and forecast, 2018 - 2030 (USD Million)

Million)

Fig. 30 Implantable administration market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 31 Buprenorphine market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 32 Oral administration market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 33 Injectable administration market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 34 Implantable administration market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 35 Naltrexone and buprenorphine: Application outlook and key takeaways

Fig. 36 Naltrexone and buprenorphine market: Application market movement analysis

Fig. 37 Naltrexone market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 38 Opioid Use Disorder (OUD) market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 39 Alcohol use disorder (AUD) market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 40 Buprenorphine market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 41 Opioid Use Disorder (OUD) market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 42 Naltrexone and buprenorphine: Distribution channel outlook and key takeaways

Fig. 43 Naltrexone and buprenorphine market: Distribution channel market movement analysis

Fig. 44 Hospital pharmacies market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 45 Retail pharmacies market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 46 Other market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 47 Naltrexone and buprenorphine market revenue, by region, 2023 & 2030, USD Million

Fig. 48 Regional marketplace: Key takeaways

Fig. 49 Regional marketplace: Key takeaways

Fig. 50 North America naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 51 Key country dynamics

Fig. 52 U.S. naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 53 Key country dynamics

Fig. 54 Canada naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 55 Key country dynamics

Fig. 56 Mexico naltrexone and buprenorphine market estimates and forecasts, 2018 -

2030 (USD Million)

Fig. 57 Regulatory framework

Fig. 58 Europe naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 59 Key country dynamics

Fig. 60 UK naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 61 Key country dynamics

Fig. 62 Germany naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 63 Key country dynamics

Fig. 64 France naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 65 Key country dynamics

Fig. 66 Spain naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 67 Key country dynamics

Fig. 68 Italy naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 69 Key country dynamics

Fig. 70 Denmark naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 71 Key country dynamics

Fig. 72 Sweden naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 73 Key country dynamics

Fig. 74 Norway naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 75 Rest of Europe naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 76 Asia Pacific naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 77 Key country dynamics

Fig. 78 Japan naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 79 Key country dynamics

Fig. 80 China naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 81 China regulatory details

- Fig. 82 India naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 83 Key country dynamics
- Fig. 84 Australia naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 85 Key country dynamics
- Fig. 86 Thailand naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 87 Key country dynamics
- Fig. 88 South Korea naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 89 Rest of Asia Pacific naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 90 Latin America naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 91 Key country dynamics
- Fig. 92 Brazil naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 93 Brazil regulation details
- Fig. 94 Key country dynamics
- Fig. 95 Argentina naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 96 Argentina regulatory framework
- Fig. 97 Rest of Latin America naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 98 Key country dynamics
- Fig. 99 South Africa naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 100 Key country dynamics
- Fig. 101 Saudi Arabia naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 102 Key country dynamics
- Fig. 103 UAE naltrexone and buprenorphine market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 104 Key country dynamics
- Fig. 105 Kuwait naltrexone and buprenorphine market estimates and forecasts, 2018
- Fig. 106 Rest of MEA naltrexone and buprenorphine market estimates and forecasts,
- Fig. 107 Company/competition categorization
- Fig. 108 Company market share analysis, 2023

Fig. 109 Strategy mapping

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