

Kidney Preservation Market Size, Share & Trends Analysis Report By Preservation Solution (University of Wisconsin Solution, Celsior Solution), By Technique (Static Cold Storage, Hypothermic Machine Perfusion), By Donor Type, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global kidney preservation market size was valued at USD 66.6 million in 2025 and is projected to grow from USD 71.3 million in 2026 to USD 114.9 million by 2033, at a CAGR of 7.1% from 2026 to 2033. North America held the largest share of 37.3% of the global market in 2025. The growth is driven by multiple factors, including the increasing prevalence of chronic kidney disease (CKD) and end-stage renal disease (ESRD), rising demand for organ transplantation, and advancements in preservation technologies.

The growing number of patients awaiting kidney transplants is fueling the demand for effective preservation solutions. The aging global population further contributes to this demand, as kidney disease incidence rises with age, leading to a larger pool of potential transplant recipients. According to the World Health Organization (WHO), the global geriatric population is expected to increase from 1.2 billion in 2025 to around 2.1 billion in 2050. The growing awareness about kidney donation and transplantation is significantly influencing the kidney transplant organ preservation by expanding the donor pool and increasing transplant procedure volumes globally. Public health campaigns, media outreach, and advocacy by non-profits have contributed to increased understanding of the importance and safety of living and deceased kidney donation. For instance, in January 2024, a new campaign, "Make Your Mark," was launched to promote living kidney donation and save lives in the UK. The initiative, backed by

Kidney Research UK, aimed to raise awareness about the benefits of living kidney donation and encouraged more people to consider donating. With over 7,000 people waiting for a kidney transplant in the UK, the campaign aimed to address the shortage of available kidneys. Such initiatives are expected to increase the kidney donation volumes over the forecast period. Hospitals and transplant centers are responding by adopting more reliable and advanced preservation technologies that ensure efficient organ viability during transport and storage.

The kidney transplant organ preservation is also driven by the rising global prevalence of chronic kidney disease (CKD), Stage Renal Disease (ESRD) and the subsequent increase in demand for kidney transplantation as the preferred treatment option for improved quality of life and survival rates compared to long-term dialysis. According to the American Kidney Fund, an estimated 35.5 million Americans have kidney disease, with about 815,000 living with kidney failure. Nearly 555,000 Americans are undergoing dialysis treatment. Moreover, the prevalence of kidney disease is on the rise, currently affecting more than 1 in 7 (or 14%) of American adults. Similarly, advancements in surgical techniques and immunosuppressive therapies have made transplantation a more viable and successful procedure, encouraging more patients and healthcare systems to choose kidney transplantation.

Technological advancements and increased investment in the development of advanced kidney preservation technologies are also playing a crucial role in driving the kidney transplant organ preservation landscape. In February 2025, the National Kidney Foundation (NKF) Innovation Fund invested in NorthernLight, a medical device company, to advance next-generation kidney preservation technology. This investment aims to improve kidney transplantation outcomes by enhancing preservation techniques. NorthernLight's technology has the potential to increase the availability of transplantation of kidneys. The NKF Innovation Fund supports innovative solutions to improve kidney health and transplantation. Thus, the combination of technology, clinical utility, and financial backing is expected to drive innovation in the market, thereby fueling market growth.

Global Kidney Preservation Market Report Segmentation

This report forecasts revenue growth at the global, regional and country levels and provides an analysis on the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global kidney preservation market report on the basis of preservation solution, technique, donor type, end use, and region:

Preservation Solution Outlook (Revenue, USD Million, 2021 - 2033)

University of Wisconsin

Histidin-Tryptophan-Ketoglutarat (HTK) Solution

Celsior Solution

Hypertonic Citrate Adenine (HC-A) Solution

Institute Georges Lopez (IGL-1) Solution

Others

Technique Outlook (Revenue, USD Million, 2021 - 2033)

Static Cold Storage

Hypothermic Machine Perfusion

Normothermic Machine Perfusion

Donor Type Outlook (Revenue, USD Million, 2021 - 2033)

Standard Criteria Donor (SCD)

Expanded Criteria Donor (ECD)

Donation after Brain Death (DBD)

Donation after Circulatory Death (DCD)

Living Donor

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Transplant Centers / Hospitals

Organ Procurement Organizations (OPOs)

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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