

Intracardiac Echocardiography Market Size, Share & Trends Analysis Report By Product (ICE Ultrasound Systems With Inbuilt Software, ICE Catheters, ICE Consoles, Guiding Catheters & Sheaths), By Application, By End-use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Intracardiac Echocardiography (ICE) Market Summary

The global intracardiac echocardiography market size was estimated at USD 5.29 billion in 2024 and is projected to reach USD 8.54 billion by 2033, growing at a CAGR of 5.6% from 2025 to 2033. Rising prevalence of cardiovascular disease is anticipated to boost market growth.

According to an International Journal of Basic & Clinical Pharmacology article published in June 2025, the global age-standardized prevalence of cardiovascular disease, estimated at around 7,179 cases per 100,000 people, highlights the persistent and widespread impact of heart conditions, which in turn is driving greater reliance on advanced imaging technologies such as intracardiac echocardiography (ICE). The burden of cardiovascular disorders continues to rise, and the demand for precise imaging during procedures such as atrial fibrillation ablation, transcatheter valve repair, and left atrial appendage closure is growing steadily. ICE is increasingly valued for its ability to provide high-resolution, real-time visualization from within the heart, reducing the need for more invasive approaches and enhancing procedural safety and efficiency.

The rising prevalence of cardiovascular diseases (CVDs) in the U.S., including conditions such as arrhythmias and heart failure, is significantly driven by several key

factors. A sedentary lifestyle has become increasingly common, with many individuals engaging in insufficient physical activity, which contributes to obesity and related health issues. According to the American Heart Association, in January 2024, in the U.S., cardiovascular disease accounted for 931,578 deaths, which was nearly 3,000 more than the year before. The age-adjusted mortality rate rose to 233.3 per 100,000 people, marking a 4% increase compared with the previous year.

The growing prevalence of Arrhythmias drives the growth of the market. According to the Johnson & Johnson Services, Inc. article published in February 2024, more than 37.5 million people worldwide are currently affected by atrial fibrillation (AFib), making it one of the most common and challenging cardiac conditions to manage. With an estimated one in four adults over the age of 40 likely to develop AFib during their lifetime, the demand for safe and effective treatment options continues to grow.

Projections indicating a 60% increase in AFib cases between 2024 and 2060 further highlight the urgency for advanced solutions. In this context, intracardiac echocardiography (ICE) is gaining importance as it offers real-time, high-resolution imaging that enhances the precision and safety of catheter ablation procedures, a primary treatment for AFib. Therefore, the rising prevalence of this arrhythmia is a key factor driving the adoption of ICE systems and catheters in electrophysiology labs and interventional centers worldwide.

Global Intracardiac Echocardiography Market Report Segmentation

This report forecasts revenue and volume growth at global, regional, and country levels and analyzes industry trends in each sub-segments from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the Intracardiac Echocardiography (ICE) market report based on product, application, end-use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

ICE Ultrasound Systems with Inbuilt Software

2D Ultrasound Systems

3D / 4D Ultrasound Systems

Doppler Ultrasound Systems

ICE Catheters

Doppler ICE Catheters

Phased-array ICE Catheters

Fixed-array ICE Catheters

Mechanical / Rotational ICE Catheters

ICE Consoles

Cart/Trolley-based Consoles

Hand-held / Portable Consoles

Guiding Catheters & Sheaths

Disposable Accessories

Software

Application Outlook (Revenue, USD Million, 2021 - 2033)

Electrophysiology (EP) Procedures

Structural Heart Defects

Left Atrial Appendage Closure (LAAC)

Cardiac Monitoring

Other Applications

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Surgical Centers (Diagnostic)

Hospital-based Cath Labs / Hybrid or Interventional Centers

Ambulatory Surgical Centers (ASCs)

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Spain

Italy

France

Denmark

Norway

Sweden

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

MEA

South Africa

Saudi Arabia

UAE

Kuwait

This report can be delivered to the clients within 3 Business Days

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