

# **Intra-abdominal Pressure Measurement Devices Market Size, Share & Trends Analysis Report By Product (Disposables, Equipment), By Procedure (Muscle, Abdomen), By Application, By Region, And Segment Forecasts, 2020 - 2027**

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## **Abstracts**

### **Intra-abdominal Pressure Measurement Devices Market Growth & Trends**

The global intra-abdominal pressure measurement devices market size is anticipated to reach USD 197.5 million by 2027, expanding at a CAGR of 7.9%, according to a new report by Grand View Research, Inc. Increasing incidence of Intra-abdominal Hypertension (IAH), Abdominal Compartment Syndrome (ACS), and rapid technological advancements are driving the market.

Elevated Intra-abdominal Pressure (IAP) affects the organ functionality in critically ill patients and this may lead to Abdominal Compartment Syndrome (ACS). There is high prevalence of IAH and ACS among patients in intensive care units across the world. The incidence of IAH and ACS is associated with significantly increased mortality and morbidity. The rise in IAP causes tissue hypoperfusion which can lead to impaired hepatic blood flow, multiple organ dysfunction syndromes, respiratory failure, increased intracranial pressure, renal failure, and impair the function of nearly every organ.

Technological advancements such as, development of digital and wireless IAP monitors to improve conditions of critically ill patients. For instance, Potrero Medical's Accuryn Monitoring System helps to precisely monitor patients' vital signs in real-time and integrates with the hospital EMR system. This system can transform a traditional Foley catheter into a next-generation diagnostic tool that can automatically measure urine output, IAP, and core body temperature. In addition, ConvaTec's AbViser AutoValve

IAP Monitoring Device automatically integrates with all Foley catheters, transducers, and patient monitors in any ICU or operation room.

The muscle segment is anticipated to witness highest CAGR over the forecast period. This is attributed to rising cases of burns, trauma, sport injuries, abdominal surgeries. It results in large amount of oppression inside a muscle compartment causing swelling, pain, and sometimes disability in the affected muscles, thereby driving the market.

### Intra-abdominal Pressure Measurement Devices Market Report Highlights

The equipment segment dominated the market in 2019 owing to its increasing adoption in the surgeries and increased preference by the surgeons

Based on procedure, the abdomen segment dominated the market in 2019 due to the increasing prevalence of intra-abdominal hypertension and launch of technological advanced products by the key players

Based on the application, the intra-compartment pressure segment is expected to grow at the highest CAGR during the forecast period owing to the growing awareness about the IAH devices and increasing use of IAH monitoring devices

North America dominated the market with the highest revenue share in 2019 owing to the increase in R&D investments, and rise in the number of government initiatives

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation And Scope
  - 1.1.1 Product
  - 1.1.2 Procedure
  - 1.1.3 Application
  - 1.1.4 Regional Scope
  - 1.1.5 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased Database:
  - 1.3.2 Gvr's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details Of Primary Research
- 1.4 Information Or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.7.1 Commodity Flow Analysis (Model 1)
    - 1.7.1.1 Approach 1: Commodity Flow Approach
  - 1.7.2 Volume Price Analysis (Model 2)
    - 1.7.2.1 Approach 2: Volume Price Analysis
- 1.7 List Of Secondary Sources
- 1.8 List Of Primary Sources
- 1.9 List Of Abbreviations
- 1.10 Objectives
  - 1.10.1 Objective
  - 1.10.2 Objective
  - 1.10.3 Objective
  - 1.10.4 Objective

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights

## **CHAPTER 3 INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET VARIABLES, TRENDS & SCOPE**

### 3.1 Market Lineage Outlook

#### 3.1.1 Parent Market Outlook

#### 3.1.2 Ancillary Market Outlook

### 3.2 Penetration & Growth Prospect Mapping

### 3.3 Product Pipeline Analysis

### 3.4 User Perspective Analysis

#### 3.4.1 Consumer Behavior Analysis

#### 3.4.2 Market Influencer Analysis

### 3.5 List Of Key End Users

### 3.6 Regulatory Framework

### 3.7 Market Dynamics

#### 3.7.1 Market Driver Analysis

##### 3.7.1.1 Increasing Number Of Cases Of Iah And Acs In Icu Patients

##### 3.7.1.2 Rapid Technological Advancements

##### 3.7.1.3 Rising Prevalence Of Acute Abdominal Syndromes, Urological Disorders And

#### Surgical Procedures

#### 3.7.2 Market Restraints Analysis

##### 3.7.2.1 Lack Of Adoption Intra-Abdominal Pressure Measurement Devices In Developing Nations

##### 3.7.2.2 Product Recall

### 3.8 Intra-Abdominal Pressure Measurement Devices: Market Analysis Tools

#### 3.8.1 Industry Analysis - Porter's

#### 3.8.2 Swot Analysis, By Pest

## **CHAPTER 4 INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET: SEGMENT ANALYSIS, BY PRODUCT, 2016 - 2027 (USD MILLION)**

### 4.1 Definition And Scope

### 4.2 Product Market Share Analysis, 2019 & 2027

### 4.3 Segment Dashboard

### 4.4 Global Intra-Abdominal Pressure Measurement Devices Market, By Product, 2016 To 2027

### 4.5 Market Size & Forecasts And Trend Analyses, 2016 To 2027

#### 4.5.1 Disposables

##### 4.5.1.1 Disposables Market, 2016 - 2027 (USD Million)

#### 4.5.2 Equipment

##### 4.5.2.1 Equipment Market, 2016 - 2027 (USD Million)

### **CHAPTER 5 INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET: SEGMENT ANALYSIS, BY PROCEDURE, 2016 - 2027 (USD MILLION)**

#### 5.1 Definition And Scope

#### 5.2 Procedure Market Share Analysis, 2019 & 2027

#### 5.3 Segment Dashboard

#### 5.4 Global Intra-Abdominal Pressure Measurement Devices Market, By Procedure, 2016 To 2027

#### 5.5 Market Size & Forecasts And Trend Analyses, 2016 To 2027

##### 5.5.1 Abdomen

##### 5.5.1.1 Abdomen Market, 2016 - 2027 (USD Million)

##### 5.5.2 Muscle

##### 5.5.2.1 Muscle Market, 2016 - 2027 (USD Million)

### **CHAPTER 6 INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET: SEGMENT ANALYSIS, BY APPLICATION, 2016 - 2027 (USD MILLION)**

#### 6.1 Definition And Scope

#### 6.2 Application Market Share Analysis, 2019 & 2027

#### 6.3 Segment Dashboard

#### 6.4 Global Intra-Abdominal Pressure Measurement Devices Market, By Application, 2016 To 2027

#### 6.5 Market Size & Forecasts And Trend Analyses, 2016 To 2027

##### 6.5.1 Intra-Compartment Pressure

##### 6.5.1.1 Intra-Compartment Pressure Market, 2016 - 2027 (USD Million)

##### 6.5.2 Intra-Abdominal Hypertension

##### 6.5.2.1 Intra-Abdominal Hypertension Market, 2016 - 2027 (USD Million)

### **CHAPTER 7 INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET: REGIONAL MARKET ANALYSIS, BY PRODUCT, BY PROCEDURE, APPLICATION, 2016 - 2027 (USD MILLION)**

#### 7.1 Definition & Scope

#### 7.2 Regional Market Share Analysis, 2019 & 2027

#### 7.3 Regional Market Dashboard

#### 7.4 Regional Market Snapshot

## 7.5 Swot Analysis, By Factor (Political & Legal, Economic And Technological)

### 7.5.1 North America

### 7.5.2 Europe

### 7.5.3 Asia Pacific

### 7.5.4 Latin America

### 7.5.5 Middle East And Africa

## 7.6 Market Size, & Forecasts, Volume And Trend Analysis, 2019 To 2027

### 7.7 North America

#### 7.7.1 North America Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.7.2 U.S.

##### 7.7.2.1 U.S. Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.7.3 Canada

##### 7.7.3.1 Canada Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

### 7.8 Europe

#### 7.8.1 Europe Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.8.2 U.K.

##### 7.8.2.1 U.K. Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.8.3 Germany

##### 7.8.3.1 Germany Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.8.4 France

##### 7.8.4.1 France Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.8.5 Italy

##### 7.8.5.1 Italy Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.8.6 Spain

##### 7.8.7.1 Spain Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

### 7.9 Asia Pacific

#### 7.9.1 Asia Pacific Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

#### 7.9.2 Japan

##### 7.9.2.1 Japan Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027

(USD Million)

7.9.3 China (Mainland)

7.9.3.1 China (Mainland) Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.9.4 India

7.9.4.1 India Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.9.5 Australia

7.9.5.1 Australia Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.9.6 South Korea

7.9.7.1 South Korea Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.10 Latin America

7.10.1 Latin America Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.10.2 Brazil

7.10.2.1 Brazil Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.10.3 Mexico

7.10.3.1 Mexico Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.10.4 Argentina

7.10.4.1 Argentina Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.10.5 Colombia

7.10.5.1 Colombia Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.11 Mea

7.11.1 Mea Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.11.2 South Africa

7.11.2.1 South Africa Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.11.3 Saudi Arabia

7.11.3.1 Saudi Arabia Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027 (USD Million)

7.11.4 Uae

7.11.4.1 Uae Intra-Abdominal Pressure Measurement Devices Market, 2016 - 2027

(USD Million)

## **CHAPTER 8 INTRA-ABDOMINAL PRESSURE MEASUREMENT DEVICES MARKET - COMPETITIVE ANALYSIS**

### 8.1 Recent Developments & Impact Analysis, By Key Market Participants

#### 8.1.1 Ansoff Matrix

### 8.2 Company Categorization

#### 8.2.1 Innovators

#### 8.2.2 Market Leaders

### 8.3 Vendor Landscape

#### 8.3.1 Key Customers

#### 8.3.2 Key Company Market Share Analysis, 2019

#### 8.3.3 Major Deals And Strategic Alliances

##### 8.3.3.1 New Product Launch

##### 8.3.3.2 Expansion

##### 8.3.3.3 Acquisition

##### 8.3.3.4 Marketing & Promotions

#### 8.3.4 Market Entry Strategies

### 8.4 Public Companies

#### 8.4.1 Company Market Position Analysis

#### 8.4.2 Competitive DASHBOARD nalysis

##### 8.4.2.1 Market Differentiators

### 8.5 Private Companies

#### 8.5.1 List of key Emerging Companies

#### 8.5.3 Regional Network Map

#### 8.5.4 Company Market Position Analysis

### 8.6 Company Profiles

#### 8.7.1 C. R. BARD, INC. (BD)

##### 8.7.1.1 Company overview

##### 8.7.1.2 Financial Performance

##### 8.7.1.3 Product benchmarking

##### 8.7.1.4 Strategic initiatives

#### 8.7.2 CONVATEC GROUP PLC

##### 8.7.2.1 Company overview

##### 8.7.2.2 Financial Performance

##### 8.7.2.3 Product/Service benchmarking

##### 8.7.2.4 Strategic initiatives

#### 8.7.3 C2DX INC.



- 8.7.3.1 Company overview
- 8.7.3.2 Financial performance
- 8.7.3.3 Product/Service benchmarking
- 8.7.4 CENTURION MEDICAL PRODUCTS (MEDLINE INDUSTRIES)
  - 8.7.4.1 Company overview
  - 8.7.4.2 Financial performance
  - 8.7.4.3 Product benchmarking
  - 8.7.4.4 Strategic initiatives
- 8.7.5 HOLTECH MEDICAL
  - 8.7.5.1 Company overview
  - 8.7.5.2 financial performance
  - 8.7.5.3 Product benchmarking
  - 8.7.5.4 Strategic initiatives
- 8.7.6 BIOMETRIX LTD.
  - 8.7.7.1 Company overview
  - 8.7.7.2 Financial performance
  - 8.7.7.3 Product benchmarking
  - 8.7.7.4 Strategic initiatives
- 8.7.7 SPIEGELBERG GMBH
  - 8.7.7.1 Company overview
  - 8.7.7.2 Financial performance
  - 8.7.7.3 Product benchmarking
  - 8.7.7.4 Strategic initiatives
- 8.7.8 POTRERO MEDICAL INC.
  - 8.7.8.1 Company overview
  - 8.7.8.2 Financial performance
  - 8.7.8.3 Product benchmarking
  - 8.7.8.4 Strategic initiatives
- 8.7.9 GAELTEC
  - 8.7.9.1 Company overview
  - 8.7.9.2 Financial performance
  - 8.7.9.3 Product benchmarking
  - 8.7.9.4 Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1. Primary interview details: North America

Table 2. Primary interview details: Europe

Table 3. Primary interview details: APAC

Table 4. Primary interview details: Latin America

Table 5. Primary interview details: MEA

Table 6. List of secondary sources

Table 7. List of abbreviation

Table 8. North America intra-abdominal pressure measurement devices market, by country, 2016 - 2027 (USD Million)

Table 9. North America intra-abdominal pressure measurement devices market, by Product, 2016 - 2027 (USD Million)

Table 10. North America intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 11. North America intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 12. U.S. intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 13. U.S. intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 14. U.S. intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 15. Canada intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 16. Canada intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 17. Canada intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 18. Europe intra-abdominal pressure measurement devices market, by country, 2016 - 2027 (USD Million)

Table 19. Europe intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 20. Europe intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 21. Europe intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 22. U.K. intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 23. U.K. intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 24. U.K. Intra-abdominal Pressure Measurement Devices market, by application, 2016 - 2027 (USD Billion)

Table 25. Germany intra-abdominal pressure measurement devices market, by Product, 2016 - 2027 (USD Million)

Table 26. Germany intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 27. Germany intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 28. France intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 29. France intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 30. France intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 31. Italy intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 32. Italy intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 33. Italy intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 34. Spain intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 35. Spain intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 36. Spain intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 37. Asia Pacific intra-abdominal pressure measurement devices market, by country, 2016 - 2027 (USD Million)

Table 38. Asia pacific intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 39. Asia Pacific intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 40. Asia Pacific intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 41. China intra-abdominal pressure measurement devices market, by product,

2016 - 2027 (USD Million)

Table 42. China intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 43. China intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 44. Japan intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 45. Japan intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 46. Japan intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 47. India intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 48. India intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 49. India intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 50. Australia intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 51. Australia intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 52. Australia intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 53. South Korea intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 54. South Korea intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 55. South Korea intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 56. Latin America intra-abdominal pressure measurement devices market, by country, 2016 - 2027 (USD Million)

Table 57. Latin America intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 58. Latin America intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 59. Latin America intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 60. Brazil intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

- Table 61. Brazil intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)
- Table 62. Brazil intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)
- Table 63. Mexico intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)
- Table 64. Mexico intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)
- Table 65. Mexico intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)
- Table 66. Argentina intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)
- Table 67. Argentina intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)
- Table 68. Argentina intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)
- Table 69. Colombia intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)
- Table 70. Colombia intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)
- Table 71. Colombia intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)
- Table 72. Middle East & Africa intra-abdominal pressure measurement devices market, by country, 2016 - 2027 (USD Million)
- Table 73. Middle East & Africa intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)
- Table 74. Middle East & Africa intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)
- Table 75. Middle East & Africa intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)
- Table 76. South Africa intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)
- Table 77. South Africa intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)
- Table 78. South Africa intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)
- Table 79. Saudi Arabia intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)
- Table 80. Saudi Arabia intra-abdominal pressure measurement devices market, by

procedure, 2016 - 2027 (USD Billion)

Table 81. Table 10. Saudi Arabia intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

Table 82. UAE intra-abdominal pressure measurement devices market, by product, 2016 - 2027 (USD Million)

Table 83. UAE intra-abdominal pressure measurement devices market, by procedure, 2016 - 2027 (USD Billion)

Table 84. UAE intra-abdominal pressure measurement devices market, by application, 2016 - 2027 (USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig 1. Intra-abdominal pressure measurement devices market segmentation
- Fig 2. Market research process
- Fig 3. Information procurement
- Fig 4. Primary research pattern
- Fig 5. Market research approaches
- Fig 6. Value-chain-based sizing & forecasting
- Fig 7. QFD modeling for market share assessment
- Fig 8. Market formulation & validation
- Fig 9. Market outlook (2019)
- Fig 10. Segment Outlook
- Fig 11. Strategy framework
- Fig 12. Penetration & growth prospect mapping
- Fig 13. Consumer behavior analysis
- Fig 14. Market driver relevance analysis (Current & future impact)
- Fig 15. Market restraint relevance analysis (Current & future impact)
- Fig 16. Porter's five forces analysis
- Fig 17. SWOT analysis, by factor (political & legal, economic and technological)
- Fig 18. Intra-abdominal pressure measurement devices market: Product movement analysis
- Fig 19. Segment dashboard
- Fig 20. Intra-abdominal pressure measurement devices market product outlook: Key takeaways
- Fig 21. Disposables market, 2016 - 2027 (USD Million)
- Fig 22. Equipment market, 2016 - 2027 (USD Million)
- Fig 23. Intra-abdominal pressure measurement devices market: Procedure movement analysis
- Fig 24. Segment dashboard
- Fig 25. Intra-abdominal pressure measurement devices market procedure outlook: Key takeaways
- Fig 26. Abdomen market, 2016 - 2027 (USD Million)
- Fig 27. Muscle market, 2016 - 2027 (USD Million)
- Fig 28. Intra-abdominal pressure measurement devices market: Application movement analysis
- Fig 29. Segment dashboard
- Fig 30. Intra-abdominal pressure measurement devices market application outlook: Key

## takeaways

Fig 31. Intra-compartment pressure market, 2016 - 2027 (USD Million)

Fig 32. Intra-abdominal hypertension market, 2016 - 2027 (USD Million)

Fig 33. Regional outlook, 2019 & 2027

Fig 34. Regional market dashboard

Fig 35. Regional market place: Key takeaways

Fig 36. North America, SWOT, by PEST

Fig 37. Europe, SWOT, by PEST

Fig 38. Asia Pacific, SWOT, by PEST

Fig 39. Latin America, SWOT, by PEST

Fig 40. Middle East and Africa, SWOT, by PEST

Fig 41. North America intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 42. U.S. intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 43. Canada intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 44. Europe intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 45. U.K. intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 46. Germany intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 47. France intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 48. Italy intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 49. Spain intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 50. Asia Pacific intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 51. Japan intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 52. China (Mainland) intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 53. India intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 54. Australia intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)



Fig 55. South Korea intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 56. Latin America intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 57. Brazil intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 58. Mexico intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 59. Argentina intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 60. Colombia intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 61. MEA intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 62. South Africa intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 63. Saudi Arabia intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 64. UAE intra-abdominal pressure measurement devices market, 2016 - 2027 (USD Million)

Fig 65. Ansoff Matrix

Fig 66. Company market share analysis, by Abdomen

Fig 67. Company market share analysis, by Muscle

Fig 68. Strategy mapping

Fig 69. Market differentiators

Fig 70. Regional network map

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