

# **International Express Delivery Market Size, Share & Trends Analysis Report By Mode of Transport (Roadways, Airways, Railways, Waterways), By End-user, By Industry, By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **International Express Delivery Market Trends**

The global international express delivery market size was estimated at USD 30.96 billion in 2024 and is projected to grow at a CAGR of 10.5% from 2025 to 2030. Several key macroeconomic and sector-specific factors have driven the market.

The rise of cross-border e-commerce, increasing globalization of trade, and consumer demand for faster delivery times have collectively propelled market growth. Supply chain optimization strategies and growing import-export activities across both developed and emerging economies have also contributed to demand.

Enhanced business-to-consumer (B2C) fulfillment expectations have intensified reliance on express logistics services, especially in the retail, pharmaceutical, and electronics sectors. Technological advancements have been rapidly integrated into the express delivery ecosystem. Innovations such as automated sorting systems, AI-powered route optimization, and real-time tracking solutions have been adopted to increase operational efficiency. The use of drones and autonomous delivery vehicles is being explored to reduce last-mile delivery costs, while blockchain is being tested to enhance parcel traceability and data security. These technologies have enabled service providers to offer differentiated and value-added solutions in a competitive environment.

Incumbents and new entrants are investing significant capital into the sector. Major logistics companies are expanding their global networks through mergers, acquisitions, and infrastructure development. They are prioritizing investment in regional hubs, distribution centers, and IT platforms to support volume scalability. Venture capital firms are backing digital logistics startups, driving innovation in cross-border shipping platforms and last-mile fulfillment technologies. Companies are also forming strategic partnerships to streamline customs clearance and reduce delivery timeframes.

The market is subject to a complex regulatory framework that varies significantly across jurisdictions. Logistics providers must navigate customs regulations, trade tariffs, and import-export compliance requirements. Enhanced data protection and consumer rights policies, especially in the EU and North America, have imposed stricter operational standards. Sustainability regulations are being enforced more rigorously, compelling firms to report on emissions and adopt greener practices across their supply chains.

Despite robust growth drivers, several restraints continue to affect market expansion. High operational costs, including fuel surcharges, labor expenses, and cross-border compliance fees, have constrained profit margins. Infrastructure limitations in emerging markets have hindered service penetration and delivery reliability. Geopolitical tensions, trade restrictions, and supply chain disruptions caused by pandemics or climate events have introduced volatility. Furthermore, rising consumer expectations for free or low-cost shipping have pressured providers to maintain service levels while reducing costs.

## Global International Express Delivery Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global international express delivery market report based on mode of transport, end user, industry, and region:

### Mode of Transport Outlook (Revenue, USD Million, 2018 - 2030)

Roadways

Airways

Railways

Waterways

End User Outlook (Revenue, USD Million, 2018 - 2030)

B2B

B2C

Industry Outlook (Revenue, USD Million, 2018 - 2030)

Retail & E-commerce

Healthcare & Pharmaceuticals

Documents & Banking/Legal Services

Automotive

Manufacturing

Electronics

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

## **Companies Mentioned**

DHL Group

FedEx

United Parcel Service, Inc. (UPS)

SF Express

CJ Logistics Corporation

La Poste Group

US Postal Service

Correos Express

Blue Dart Express Ltd.  
Aramex

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