

Internal Gear Skiving Machine Market Size, Share & Trends Analysis Report By Machine Type (Standalone, Multi-functional), By Automation Level, By Gear Size, By Technology, By End-use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global internal gear skiving machine market size was estimated at USD 156.7 million in 2024, and is projected to reach USD 316.8 million by 2033, growing at a CAGR of 8.5% from 2025 to 2033. This growth is driven by the rapid electrification of drivetrains across automotive and industrial sectors, increasing adoption of Industry 4.0 enabled machining solutions, advancements in hybrid and micro-manufacturing technologies, supportive government initiatives promoting localized precision manufacturing, and rising automation demand due to workforce shortages in skilled machining operations.

The rapid electrification of vehicle drivetrains is significantly propelling market growth. The U.S. Department of Energy (DOE), through its Vehicle Technologies Office (VTO) and Electric Drive Technical Team, has emphasized the need for advanced manufacturing processes to support the expansion of electric vehicles. Electric drivetrains rely on compact, high-precision internal gears used in e-axles and planetary systems, which require tighter tolerances and faster production rates. Skiving technology offers a cost-efficient and precise solution for such components. Supported by national EV manufacturing incentives, the global market is witnessing strong adoption of internal gear skiving machines across automotive and industrial sectors.

The global move toward digitalized and automated manufacturing boosts demand for smart skiving machines. National programs led by the National Institute of Standards and Technology (NIST) and Manufacturing USA encourage manufacturers to adopt

digitally integrated CNC skiving systems with process monitoring, data analytics, and predictive maintenance features. These initiatives are driving the modernization of machine tools and enabling small and medium-sized enterprises (SMEs) to upgrade production capabilities. As a result, integrating skiving machines into Industry 4.0 environments is accelerating, enhancing efficiency and productivity across multiple industries.

Government-funded R&D efforts by institutions such as the Oak Ridge National Laboratory (ORNL), NASA, and the Department of Energy's Advanced Manufacturing Office are accelerating technological advancements in hybrid and micro-manufacturing. These research programs combine additive manufacturing with finishing processes such as hard skiving, enabling faster production of micro-gears and high-precision internal gears for aerospace, robotics, and medical devices. The integration of skiving into hybrid production lines is expanding its applications beyond traditional automotive uses and boosting the demand for advanced machine configurations capable of precision machining at micron levels.

Evolving export control policies and industrial strategies propel localized machine tool manufacturing investments, directly impacting the market. The U.S. Department of Commerce's Bureau of Industry and Security (BIS) has updated export classifications for high-precision machine tools, ensuring compliance with dual-use technology regulations. These policy adjustments boost regional manufacturing capabilities and encourage OEMs to develop domestic production ecosystems for critical gear-making equipment. Such shifts reinforce supply chain resilience while stimulating demand for compliant, high-precision skiving machines in North America, Europe, and Asia.

Labor shortages in precision machining are driving rapid adoption of automated and user-friendly skiving solutions, further boosting market growth. Government-backed initiatives under NIST's Manufacturing Extension Partnership (MEP) and Manufacturing USA are helping manufacturers modernize operations and implement automation-driven training programs. The push toward digital manufacturing and upskilling programs has resulted in greater investment in self-calibrating, turnkey skiving systems that minimize operator dependency and enhance production consistency. This focus on workforce modernization and automation propels market expansion, especially among small and medium-sized manufacturers upgrading to advanced gear machining technologies.

Global Internal Gear Skiving Machine Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global internal gear skiving machine market report based on machine type, automation level, gear size, technology, end-use, and region:

Machine Type Outlook (Revenue, USD Million, 2021 - 2033)

Standalone

Multi-functional

Automation Level Outlook (Revenue, USD Million, 2021 - 2033)

Semi-automatic

Fully Automatic

Gear Size Outlook (Revenue, USD Million, 2021 - 2033)

Small Gears (upto 200 mm)

Medium Gears (200-500 mm)

Large Gears (above 500 mm)

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Conventional

CNC

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Automotive

Aerospace

Industrial Machinery

Robotics

Wind Energy

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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