

Intermittent Catheters Market Size, Share & Trends Analysis Report By Product (Coated, Non Coated), By Distribution Channel (Online, Offline), By End Use, By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/I81F5CBBBD29EN.html>

Date: May 2025

Pages: 250

Price: US\$ 5,950.00 (Single User License)

ID: I81F5CBBBD29EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Intermittent Catheters Market Size & Trends

The global intermittent catheters market size was estimated at USD 2.1 billion in 2024 and is projected to grow at a CAGR of 6.11% from 2025 to 2030. Growth in the market can be attributed to the rising prevalence of urinary incontinence and neurogenic bladder disorders, particularly among the geriatric population.

Increased awareness of the benefits of intermittent catheterization over indwelling catheters, such as reduced risk of infection and greater patient comfort, also contributes to market expansion. In addition, technological advancements in catheter design, including hydrophilic coatings and single-use options that enhance patient convenience and hygiene, drive adoption.

The increasing incidence of urinary incontinence, particularly among the geriatric population, drives the intermittent catheters market. Age-related factors such as weakened bladder muscles, hormonal changes, and comorbidities such as diabetes contribute to this condition. For instance, in August 2024, the European Medical Journal cited that there is a notable rise in overactive bladder (OAB) cases among men, with prevalence increasing from 11.3% in 2005-2008 to 14.5% in 2015-2020, especially among non-Hispanic White and Black men aged 40-59. Such factors are expected to drive the market.

Technological advancements in this field are expected to further drive the growth of the intermittent catheter market. For instance, in 2024, Convatec, a global medical products and technologies company, introduced new resources to support intermittent catheter users, including an interactive video and the me+ Companion app, which allows users to log beverage and urine intake, providing educational tools and support at their fingertips. These developments improve the user experience and encourage adherence to catheterization routines, thereby expanding the market.

Global Intermittent Catheters Market Segmentation

This report forecasts revenue growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the intermittent catheters market report based on product, distribution channel, end use, and region.

Product Outlook (Revenue, USD Million, 2018 - 2030)

Coated

Hydrophilic Coating

Gel Coating

Non Coated

Distribution Channel Outlook (Revenue, USD Million, 2018 - 2030)

Online

Offline

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Ambulatory Surgery Center

Home Healthcare

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Spain

Italy

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Companies Mentioned

Hollister Incorporated

Teleflex Incorporated

Medline Industries, LP.

Cardinal Health

BD

Coloplast

ConvaTec

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