

# **Intermediate Bulk Container Market Size, Share & Trends Analysis Report By Material (Plastic, Metal, Corrugated), By End-use (Food, Chemicals & Petroleum, Pharmaceuticals, Others), By Region And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### **Intermediate Bulk Container Market Growth & Trends**

The global intermediate bulk container market size is expected to surpass USD 21.1 Billion by 2030, according to a new report by Grand View Research, Inc., expanding at a CAGR of 5.2% from 2022 to 2030. The factors attributed to driving the market are the rapid expansion of the industrial sector across the globe such as rising food and pharmaceutical industries, followed by manufacturing and construction industries in emerging economies such as China and India. However, the key raw materials required for the manufacturing of flexible intermediate bulk containers are HDPE and Polypropylene which varies with the price of crude oil.

IBCs are widely adopted in a large number of manufacturing companies on account of their associated benefits. As safety is a priority in the mining industry, IBCs are preferred for the movement of minerals. Similarly, in the construction industry, the movement of sand, granules, and other flowable materials is handled efficiently with the use of IBCs. The product is an ideal means of packaging sand, liquid, and conductive materials.

In Asia Pacific, per capita income in China and India is witnessing a rise. This increased spending capability is driving growth in the construction industry. The growing rate of

Foreign Direct Investment (FDI) in India is a key factor contributing to the growth of the construction sector. China is known as the manufacturing hub of the world. Thus, rising purchasing power in this developing country is also leading to the significant growth of the manufacturing industry. The growth of the construction and manufacturing sectors is propelling the demand for intermediate bulk packaging.

However, the key raw materials required for the production of flexible intermediate bulk containers are polypropylene and low-density polyethylene, both of which are derived from crude oil. Therefore, on account of fluctuating crude oil prices, the profit margin for the manufacturing companies and the distributors also keeps varying. This discourages manufacturers and distributors, thereby acting as a major restraint to the growth of the global flexible intermediate bulk packaging market.

### Intermediate Bulk Container Market Report Highlights

In terms of revenue, the plastic segment is projected to ascend at a CAGR of 5.4% during the forecast period. Plastic IBCs are ideal for transporting liquids and semi-liquid products without leakage and are highly compatible with toxic chemicals

The chemicals & petroleum product segment accounted for 37.4% of revenue share in 2021. IBCs are important packaging solutions for the chemicals and petroleum industry as IBCs can store toxic or flammable chemicals safely. Avoiding expensive accidents such as impacting production workers' health, fire incidents, or environmental pollution

Asia Pacific held the largest market share in 2021. IBC is used across the globe with significant consumption in China. Factors including the presence of the world's largest chemical market, rapid industrialization, and increasing manufacturing activities in the Asia Pacific are also driving the market for IBCs

The market of IBCs is highly competitive and fragmented with a strong presence of local and global companies such as Mondi Group, Mauser, and Grief Packaging

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Information Procurement
  - 1.1.1 Purchased Database
  - 1.1.2 GVR's Internal Database
  - 1.1.3 Secondary Sources
  - 1.1.4 Third-Party Perspective
  - 1.1.5 Primary Research
- 1.2 Information Analysis & Data Analysis Models
- 1.3 List of Data Sources

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Insights
- 2.2 Market Insights
- 2.3 Segmental Market Insights
- 2.4 Competitive Insights

### CHAPTER 3 INTERMEDIATE BULK CONTAINER MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent Market Outlook: Glass Packaging Market
  - 3.1.2 Related Market Outlook: Pharmaceutical Packaging Market
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Value Chain Analysis
  - 3.3.1 Raw Material Trends
  - 3.3.2 Major Raw Material Analysis
  - 3.3.3 Procurement Best Practices
  - 3.3.4 Manufacturing Trends
  - 3.3.5 Technology Trends
  - 3.3.6 Sales Channel Analysis
- 3.4 Technology Timeline
- 3.5 Regulatory Framework
- 3.6 Market Dynamics
  - 3.6.1 Market Driver Analysis
  - 3.6.2 Market Restraints Analysis

### 3.6.3 Industry Challenges

## 3.7 Business Environment Analysis: Intermediate Bulk Container Market

### 3.7.1 Porter's Five Forces Analysis

#### 3.7.1.1 Threat of New Entrants

#### 3.7.1.2 Bargaining Power of Suppliers

#### 3.7.1.3 Bargaining Power of Buyers

#### 3.7.1.4 Threat of Substitutes

#### 3.7.1.5 Competitive Rivalry

### 3.7.2 PESTEL Analysis

#### 3.7.2.1 Political

#### 3.7.2.2 Environment

#### 3.7.2.3 Social

#### 3.7.2.4 Technological

#### 3.7.2.5 Economic

#### 3.7.2.6 Legal

### 3.7.3 Major Deals & Strategic Alliances Analysis

#### 3.7.3.1 Joint Ventures

#### 3.7.3.2 Mergers & Acquisition

#### 3.7.3.3 New Material Launches & Capacity Expansion

## 3.8 Market Strategies

### 3.8.1 Covid - 19 Impact

## **CHAPTER 4 INTERMEDIATE BULK CONTAINER MARKET: MATERIAL ESTIMATES & TREND ANALYSIS**

### 4.1 Definitions & Scope

### 4.2 Region Movement Analysis & Market Share, 2021 & 2030

### 4.3 Plastic

### 4.4 Metals

#### 4.4.1 Intermediate Bulk Container Market Estimates and forecasts, By Metals, 2017 - 2030 (USD Million)

### 4.5 Wood

#### 4.5.1 Intermediate Bulk Container Market Estimates and forecasts, By Wood, 2017 - 2030 (USD Million)

### 4.6 Corrugated Board

#### 4.6.1 Intermediate Bulk Container Market Estimates and forecasts, By Corrugated Board, 2017 - 2030 (USD Million)

## **CHAPTER 5 INTERMEDIATE BULK CONTAINER MARKET: END-USE ESTIMATES**

## **& TREND ANALYSIS**

### 5.1 Definitions & Scope

### 5.2 End-Use Movement Analysis & Market Share, 2021 & 2030

### 5.3 Chemicals & Petroleum

5.3.1 Intermediate Bulk Container Market Estimates and forecasts, for Chemical & petroleum, 2017 - 2030 (USD Million)

### 5.4 Pharmaceutical

5.4.1 Intermediate Bulk Container Market Estimates and forecasts, for pharmaceuticals, 2017 - 2030 (USD Million)

### 5.5 Food

5.5.1 Intermediate Bulk Container Market Estimates and forecasts, for Food, 2017 - 2030 (USD Million)

### 5.6 Construction

5.5.1 Intermediate Bulk Container Market Estimates and forecasts, for Construction, 2017 - 2030 (USD Million)

### 5.5 Others

5.5.1 Intermediate Bulk Container Market Estimates and forecasts, for Others, 2017 - 2030 (USD Million)

## **CHAPTER 6 INTERMEDIATE BULK CONTAINER MARKET: REGION ESTIMATES & TREND ANALYSIS**

### 6.1 Region Movement Analysis & Market Share, 2021 & 2030

### 6.2 North America

6.2.1 North America Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.2.2 North America Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.2.3 North America Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

#### 6.2.4 U.S.

6.2.4.1 U.S. Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.2.4.1 U.S. Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

#### 6.2.5 Canada

6.2.5.1 Canada Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.2.5.2 Canada Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.2.5.3 Canada Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.2.6 Mexico

6.2.6.1 Mexico Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.2.6.2 Mexico Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.2.6.3 Mexico Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.3 Europe

6.3.1 Europe Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.3.2 Europe Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.3.3 Europe Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.3.4 U.K.

6.3.4.1 U.K. Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.3.4.2 U.K. Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.3.4.3 U.K. Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.3.5 Germany

6.3.5.1 Germany Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.3.5.2 Germany Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.3.5.3 Germany Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.3.6 France

6.3.6.1 France Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.3.6.2 France Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.3.6.3 France Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

### 6.3.7 Italy

6.3.7.1 Italy Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.3.7.2 Italy Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.3.7.3 Italy Intermediate Bulk Container Market Estimates and forecasts, By End-Use,

### 6.3.8 Spain

6.3.8.1 Spain Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.3.8.2 Spain Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.3.8.3 Spain Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

### 6.4 Asia Pacific

6.4.1 Asia Pacific Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.4.2 Asia Pacific Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.4.3 Asia Pacific Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

### 6.4.4 China

6.4.4.1 China Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.4.4.2 China Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.4.4.3 China Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

### 6.4.5 Japan

6.4.5.1 Japan Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.4.5.2 Japan Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.4.5.3 Japan Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

### 6.4.6 India

6.4.6.1 India Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.4.6.2 India Intermediate Bulk Container Market Estimates and forecasts, By



Material, 2017 - 2030 (USD Million)

6.4.6.3 India Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.4.7 South Korea

6.4.7.1 South Korea Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.4.7.2 South Korea Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.4.7.3 South Korea Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.4.8 Australia

6.4.8.1 Australia Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.4.8.2 Australia Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.4.8.3 Australia Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.5 Central & South America

6.5.1 Central & South America Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.5.2 Central & South America Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.5.3 Central & South America Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.5.4 Brazil

6.5.4.1 Brazil Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.5.4.2 Brazil Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.5.4.3 Brazil Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.6 Middle East & Africa

6.6.1 Middle East & Africa Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.6.2 Middle East & Africa Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.6.3 Middle East & Africa Intermediate Bulk Container Market Estimates and forecasts, By End - Use, 2017 - 2030 (USD Million)

6.6.4 Saudi Arabia



6.6.4.1 Saudi Arabia Intermediate Bulk Container Market Estimates and forecasts, 2017 - 2030 (USD Million)

6.6.4.2 Saudi Arabia Intermediate Bulk Container Market Estimates and forecasts, By Material, 2017 - 2030 (USD Million)

6.6.4.3 Saudi Arabia Intermediate Bulk Container Market Estimates and forecasts, By End-Use, 2017 - 2030 (USD Million)

## **CHAPTER 7 COMPETITIVE ANALYSIS**

7.1 Key Global Players & Recent Developments & Their Impact on The Industry

7.2 Key Innovators, Market Leaders, and Emerging Players

7.4 Public Companies

7.4.1 Company Market Position Analysis

7.4.2 Company Ranking

7.4.3 Competitive Dashboard Analysis

7.4.3.1 Market Differentiators

7.4.3.2 Synergy Analysis: Major Deals & Strategic Alliances

7.4.4 SWOT Analysis of Public Companies

7.5 Private Companies

7.5.1 Key Emerging Companies/Technology Disruptors/Innovators

7.5.2 Geographic Presence

7.5.3 Company Market Position Analysis

## **CHAPTER 8 COMPANY PROFILES**

8.1 Grief, Inc.

8.1.1 Company Overview

8.1.2 Financial Performance

8.1.3 Material Benchmarking

8.1.4 Strategic Initiatives

8.2 Mauser Packaging Solution

8.2.1 Company Overview

8.2.2 Financial Performance

8.2.3 Material Benchmarking

8.2.4 Strategic Initiatives

8.3 Synder Industries, Inc.

8.3.1 Company Overview

8.3.2 Material Benchmarking

8.3.3 Strategic Initiatives

#### 8.4 Hoover Container Solutions, Inc.

##### 8.4.1 Company Overview

##### 8.4.2 Material Benchmarking

##### 8.4.3 Strategic Initiatives

#### 8.5 Schafer Werke Gmbh

##### 8.5.1 Company Overview

##### 8.5.2 Financial Performance

##### 8.5.3 Material Benchmarking

##### 8.5.4 Strategic Initiatives

#### 8.6 Thielmann - The Container Company

##### 8.6.1 Company Overview

##### 8.6.2 Financial Performance

##### 8.6.3 Material Benchmarking

##### 8.6.4 Strategic Initiatives

#### 8.7 DS Smith PLC

##### 8.7.1 Company Overview

##### 8.7.2 Financial Performance

##### 8.7.3 Material Benchmarking

##### 8.7.4 Strategic Initiatives

#### 8.8 Bormioli Pharma S.r.l

##### 8.8.1 Company Overview

##### 8.8.2 Material Benchmarking

##### 8.8.3 Strategic Initiatives

#### 8.9 Mondi

##### 8.9.1 Company Overview

##### 8.9.2 Material Benchmarking

#### 8.10 Bulk Lift International, LLC.

##### 8.10.1 Company Overview

##### 8.10.2 Financial Performance

##### 8.10.3 Material Benchmarking

##### 8.10.4 Strategic Initiatives

## **CHAPTER 9 RAW MATERIAL PORTFOLIO ANALYSIS**

### 9.1 Vendor Landscape

#### 9.1.1 List of Key Distributors & Channel Partners

### 9.2 Supply Risk & Profitability Correlation

### 9.3 Raw Material Supplier Ecosystem

### 9.4 Sourcing Best Practices

## List Of Tables

### LIST OF TABLES

Table 1 Intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 2 Intermediate bulk container market estimates and forecasts, by plastic, 2017 - 2030 (USD Million)

Table 3 Intermediate bulk container market estimates and forecasts, by metal, 2017 - 2030 (USD Million)

Table 4 Intermediate bulk container market estimates and forecasts, by corrugated, 2017 - 2030 (USD Million)

Table 5 Intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 6 Intermediate bulk container market estimates and forecasts, by Food, 2017 - 2030 (USD Million)

Table 7 Intermediate bulk container market estimates and forecasts, by Chemical and Petroleum, 2017 - 2030 (USD Million)

Table 8 Intermediate bulk container market estimates and forecasts, by Pharmaceutical, 2017 - 2030 (USD Million)

Table 9 Intermediate bulk container market estimates and forecasts, by Construction, 2017 - 2030 (USD Million)

Table 10 Intermediate bulk container market estimates and forecasts, by others, 2017 - 2030 (USD Million)

Table 11 North America intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 12 North America intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 13 North America intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 14 U.S. intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 15 U.S. intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 16 U.S. intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 17 Canada intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 18 Canada Intermediate bulk container market estimates and forecasts, by

Material, 2017 - 2030 (USD Million)

Table 19 Canada intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 20 Mexico intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 21 Mexico intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 22 Mexico intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 23 Europe intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 24 Europe intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 25 Europe intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 26 Germany intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 27 Germany intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 28 Germany intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 29 France intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 30 France intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 31 France intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 32 U.K. intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 33 U.K. intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 34 U.K. intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 35 Italy intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 36 Italy intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 37 Italy intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 38 Spain intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 39 Spain intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 40 Spain intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 41 Asia Pacific intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 42 Asia Pacific intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 43 Asia Pacific intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 44 China intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 45 China intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 46 China intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 47 Japan intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 48 Japan intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 49 Japan intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 50 India intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 51 India intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 52 India intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 53 South Korea intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 54 South Korea intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 55 South Korea intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 56 Australia intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 57 Australia intermediate bulk container market estimates and forecasts, by

Material, 2017 - 2030 (USD Million)

Table 58 Australia intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 59 Central and South America intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 60 Central and South America intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 61 Central and South America intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 62 Brazil intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 63 Brazil intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 64 Brazil intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 65 Middle East and Africa intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 66 Middle East and Africa intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 67 Middle East and Africa intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

Table 68 Saudi Arabia intermediate bulk container market estimates and forecasts, 2017 - 2030 (USD Million)

Table 69 Saudi Arabia intermediate bulk container market estimates and forecasts, by Material, 2017 - 2030 (USD Million)

Table 70 Saudi Arabia intermediate bulk container market estimates and forecasts, by End-use, 2017 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 Intermediate bulk container market Regional snapshot
- Fig. 6 Intermediate bulk container market Segmental snapshot
- Fig. 7 Intermediate bulk container market Competitive snapshot
- Fig. 8 Intermediate bulk container market: Penetration & growth prospect mapping
- Fig. 9 Intermediate bulk container market: Value chain analysis
- Fig. 10 Sales channel analysis
- Fig. 11 Intermediate bulk container market: Porter's Five Forces Analysis
- Fig. 12 Intermediate bulk container market: Material movement analysis, 2021 & 2030
- Fig. 13 Intermediate bulk container market: End-Use movement analysis, 2021 & 2030
- Fig. 14 Intermediate bulk container market: Region movement analysis, 2021 & 2030
- Fig. 15 Intermediate bulk container market: Company market position analysis
- Fig. 16 Intermediate bulk container market: Competitive dashboard analysis [Private companies]



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