

Intermediate Bulk Container Liner Market Size, Share & Trends Analysis Report By Capacity, By Application (Food & Beverage, Industrial Liquids, Household Products), By Region, And Segment Forecasts, 2023 - 2030

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Abstracts

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Intermediate Bulk Container Liner Market Growth & Trends

The global intermediate bulk container liner market size is expected to reach USD 1.44 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 5.4% from 2023-2030. This growth is attributed to the growing freight costs which is driving the exporters to adopt IBC liners which help in significantly reducing the space occupancy compared to other bulk packaging solutions. In addition, its unique properties such as reducing the need to clean the container, reusability, lower-cost, and its ability to prevent product contamination propels the market demand for IBC liners.

Furthermore, the growing imports and exports of food and beverage products in regions such as Asia Pacific, North America, Central and South America, and others are driving the demand for IBC liners globally. For instance, rising demand from China for Brazilian alcoholic beverages has increased the bulk exports of alcoholic beverages from Brazil to China. This further gives rise to the increased demand for IBC liners for international transportation of liquid products.

Moreover, the IBC liners market is driven by several government policies and frameworks promoting the utilization of IBC liners as a packaging solution. For instance,

in the U.S. the Environmental Protection Agency (EPA) regulates and promotes the utilization of IBC liners for bulk packaging of food & beverage, industrial liquids, and household products.

The industry players are adopting several strategies including partnerships, new product launches, expansions, mergers and acquisitions, joint ventures, and partnership agreements to increase the customer base and individual market share. For instance, in June 2022, SIG, a flexible packaging solutions provider announced the acquisition of Scholle IPN, a packaging solution manufacturer. With this acquisition both the companies are expected to expand their product portfolio with innovative packaging solutions for liquid bulk packaging.

Intermediate Bulk Container Liner Market Report Highlights

The Intermediate Bulk Container liner market is propelling owing to the shift in consumer preference towards organic food products resulting in increased international trade agreements across regions

The presence of various alternative bulk packaging solutions such as flexitanks or barrels and drums used for global trade is expected to restrain the market demand for IBC liners to a certain extent

The above 1000 liters capacity segment is expected to grow at a fast CAGR of 5.5% over the forecast period 2023-2030 owing to the increased demand for bulk packaging from various application industries such as food & beverage, industrial liquid, and household products

The food and beverage application segment dominated the IBC liner market in the base year 2022 and accounted for over 70.0% due to the increasing agriculture sector and its international trade across regions

IBC liner market in Asia Pacific is expected to grow with the fastest CAGR of 6.4% owing to the presence of major companies involved in the bulk exports of food & beverages such as Nestlé India Limited and Coca-Cola India Private Limited

Several companies involved in strategic initiatives such as expansions and collaborations are driving the market demand for IBC liners. For instance, in October 2022, Sealed Air announced its plan to expand its geographical

presence in Latin America by launching a new R&D center in Brazil. This center will further undertake the development of IBC liners to serve the industrial, food & beverage, and household product sectors

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Information Procurement
 - 1.1.1. Purchased Database
 - 1.1.2. GVR's Internal Database
 - 1.1.3. Secondary Source & Third-Party Perspectives
 - 1.1.4. Primary Research
- 1.2. Information Analysis & Data Analysis Models
- 1.3. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Insights
- 2.2. Market Outlook
- 2.3. Segmental Outlook
- 2.4. Competitive Outlook

CHAPTER 3. GLOBAL INTERMEDIATE BULK CONTAINER (IBC) LINER MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Trends
 - 3.2.2. Manufacturing Trends
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Challenges
- 3.5. Business Environment Analysis: Global Intermediate Bulk Container (IBC) Liner Market
 - 3.5.1. Industry Analysis - Porter's Five Force Analysis
 - 3.5.1.1. Bargaining Power of Suppliers
 - 3.5.1.2. Bargaining Power of Buyers
 - 3.5.1.3. Competitive Rivalry
 - 3.5.1.4. Threat of Substitutes
 - 3.5.1.5. Threat of New Entrants

3.5.2. PESTEL Analysis

3.5.2.1. Political Analysis

3.5.2.2. Economic Analysis

3.5.2.3. Social Analysis

3.5.2.4. Technology Analysis

3.5.2.5. Environment Analysis

3.5.2.6. Legal Analysis

3.6. Impact of Covid-19 on The Global Intermediate Bulk Container (IBC) Liner Market

CHAPTER 4. GLOBAL INTERMEDIATE BULK CONTAINER (IBC) LINER MARKET: CAPACITY ESTIMATES & TREND ANALYSIS

4.1. Definition & Scope

4.2. Capacity Movement & Market Share Analysis, 2022 & 2030

4.2.1. Upto 1000 Liters

4.2.1.1. Global Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, by Upto 1000 Liters, 2018 - 2030 (USD Million)

4.2.2. Above 1000 Liters

4.2.2.1. Global Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, by Above 1000 Liters, 2018 - 2030 (USD Million)

CHAPTER 5. GLOBAL INTERMEDIATE BULK CONTAINER (IBC) LINER MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Definition & Scope

5.2. Application Movement & Market Share Analysis, 2022 & 2030

5.2.1. Food & Beverage

5.2.1.1. Global Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, in Food & Beverage, 2018 - 2030 (USD Million)

5.2.2. Industrial Liquids

5.2.2.1. Global Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, in Industrial Liquids, 2018 - 2030 (USD Million)

5.2.3. Household Products

5.2.3.1. Global Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, in Household Products, 2018 - 2030 (USD Million)

CHAPTER 6. GLOBAL INTERMEDIATE BULK CONTAINER (IBC) LINER MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Movement & Market Share Analysis, 2022 & 2030

6.2. North America

6.2.1. North America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.2. North America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.2.3. North America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application 2018 - 2030 (USD Million)

6.2.4. U.S.

6.2.4.1. U.S. Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.4.2. U.S. Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.2.4.3. U.S. Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.2.5. Canada

6.2.5.1. Canada Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.5.2. Canada Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.2.5.3. Canada Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.3. Europe

6.3.1. Europe Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.2. Europe Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.3.3. Europe Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.3.4. Germany

6.3.4.1. Germany Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.4.2. Germany Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.3.4.3. Germany Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.3.5. UK

6.3.5.1. UK Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.5.2. UK Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.3.5.3. UK Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.3.6. France

6.3.6.1. France Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.6.2. France Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.3.6.3. France Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.3.7. Italy

6.3.7.1. Italy Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.7.2. Italy Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.3.7.3. Italy Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.3.8. Spain

6.3.8.1. Spain Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.8.2. Spain Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.3.8.3. Spain Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4. Asia Pacific

6.4.1. Asia Pacific Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.2. Asia Pacific Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.3. Asia Pacific Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4.4. China

6.4.4.1. China Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.4.2. China Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.4.3. China Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4.5. India

6.4.5.1. India Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.5.2. India Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.5.3. India Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4.6. Japan

6.4.6.1. Japan Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.6.2. Japan Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.6.3. Japan Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4.7. Australia

6.4.7.1. Australia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.7.2. Australia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.7.3. Australia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4.8. Malaysia

6.4.8.1. Malaysia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.8.2. Malaysia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.8.3. Malaysia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.4.9. Thailand

6.4.9.1. Thailand Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.9.2. Thailand Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.4.9.3. Thailand Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.5. Central & South America

6.5.1. Central & South America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.2. Central & South America Intermediate Bulk Container (IBC) Liner Market

Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.5.3. Central & South America Intermediate Bulk Container (IBC) Liner Market

Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.5.4. Brazil

6.5.4.1. Brazil Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.4.2. Brazil Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.5.4.3. Brazil Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.5.5. Mexico

6.5.5.1. Mexico Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.5.2. Mexico Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.5.5.3. Mexico Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.5.6. Argentina

6.5.6.1. Argentina Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.6.2. Argentina Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.5.6.3. Argentina Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.5.7. Chile

6.5.7.1. Chile Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.7.2. Chile Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.5.7.3. Chile Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.5.8. Colombia

6.5.8.1. Colombia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.8.2. Colombia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.5.8.3. Colombia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.6. Middle East & Africa

6.6.1. Middle East & Africa Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.2. Middle East & Africa Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.6.3. Middle East & Africa Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

6.6.4. GCC Countries

6.6.4.1. GCC Countries Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.4.2. GCC Countries Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

6.6.4.3. GCC Countries Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Company Categorization

7.3. Participant's Overview

7.4. Financial Performance

7.5. Product Benchmarking

7.5.1. Amcor plc

7.5.2. Sealed Air

7.5.3. CHEP

7.5.4. Arena Products, Inc.

7.5.5. Scholle IPN

7.5.6. Liquibox

7.5.7. ILC Dover LP

7.5.8. Greif

7.5.9. Smurfit Kappa

7.5.10. Steripac Asia

7.5.11. CDF Corporation

7.5.12. Multipac Systems

7.5.13. SBH Solutions

7.5.14. Qbig Packaging B.V.

7.5.15. Peak Liquid Packaging

7.6. Company Market Positioning

7.7. Company Market Share Analysis, 2022

7.8. Company Heat Map Analysis

7.9. Strategy Mapping

7.9.1. Expansion

7.9.2. Mergers & Acquisition

7.9.3. Collaborations

7.9.4. New Product Launches

7.9.5. Research & Development

List Of Tables

LIST OF TABLES

1. List of Abbreviations
2. Global Intermediate Bulk Container (IBC) Liner Market Estimates And Forecasts, By Capacity, 2018 - 2030 (USD Million)
3. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts, by Upto 1000 Liters, 2018 - 2030 (USD Million)
4. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts by Above 1000 liters, 2018 - 2030 (USD Million)
5. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts, by Application 2018 - 2030 (USD Million)
6. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts in Food & Beverages, 2018 - 2030 (USD Million)
7. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts, in Alcoholic Beverages, 2018 - 2030 (USD Million)
8. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts, in Non-Alcoholic Beverages, 2018 - 2030 (USD Million)
9. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts in Others, 2018 - 2030 (USD Million)
10. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts, in Industrial Liquids, 2018 - 2030 (USD Million)
11. Global Intermediate Bulk Container (IBC) Liner market estimates and forecasts, in Household Products, 2018 - 2030 (USD Million)
12. North America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
13. North America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
14. North America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
15. U.S. Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
16. U.S. Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
17. U.S. Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
18. Canada Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts,

2018 - 2030 (USD Million)

19. Canada Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

20. Canada Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

21. Europe Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

22. Europe Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

23. Europe Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

24. Germany Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

25. Germany Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

26. Germany Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

27. UK Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

28. UK Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

29. UK Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

30. France Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

31. France Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

32. France Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

33. Italy Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

34. Italy Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

35. Italy Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

36. Spain Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

37. Spain Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

38. Spain Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
39. Asia Pacific Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
40. Asia Pacific Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
41. Asia Pacific Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
42. China Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
43. China Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
44. China Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
45. India Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By 2018 - 2030 (USD Million)
46. India Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
47. India Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
48. Japan Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
49. Japan Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
50. Japan Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
51. Australia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
52. Australia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
53. Australia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
54. Malaysia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By 2018 - 2030 (USD Million)
55. Malaysia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
56. Malaysia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
57. Thailand Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts,

2018 - 2030 (USD Million)

58. Thailand Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

59. Thailand Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

60. Central & South America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

61. Central & South America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

62. Central & South America Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

63. Brazil Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

64. Brazil Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

65. Brazil Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

66. Mexico Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

67. Mexico Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

68. Mexico Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

69. Argentina Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

70. Argentina Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

71. Argentina Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

72. Chile Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

73. Chile Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

74. Chile Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

75. Columbia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)

76. Columbia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)

- 77. Columbia Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
- 78. Middle East & Africa Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 79. Middle East & Africa Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
- 80. Middle East & Africa Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)
- 81. GCC Countries Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By 2018 - 2030 (USD Million)
- 82. GCC Countries Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Capacity, 2018 - 2030 (USD Million)
- 83. GCC Countries Intermediate Bulk Container (IBC) Liner Market Estimates and Forecasts, By Application, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

1. Information procurement
2. Primary research pattern
3. Primary research process
4. Primary research approaches
5. Global Intermediate Bulk Container (IBC) Liner Market: Market Outlook (USD Million)
6. Global Intermediate Bulk Container (IBC) Liner Market: Segmental Outlook (USD Million)
7. Global Intermediate Bulk Container (IBC) Liner Market: Competitive Outlook (USD Million)
8. Global Intermediate Bulk Container (IBC) Liner Market: Value Chain Analysis
9. Global Intermediate Bulk Container (IBC) Liner Market: Sales Channel Analysis
10. Global Intermediate Bulk Container (IBC) Liner Market: Market Dynamics
11. Global Intermediate Bulk Container (IBC) Liner Market: Porter's Five Forces Analysis
12. Global Intermediate Bulk Container (IBC) Liner Market: PESTEL Analysis
13. Global Intermediate Bulk Container (IBC) Liner Market: Capacity: Key Takeaways
14. Global Intermediate Bulk Container (IBC) Liner Market, By Capacity: Market Share, 2022 & 2030
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