

Interconnect, Passive And Electromechanical (IP&E) Component Market Size, Share & Trends Analysis Report By Product Type (Interconnect Components, Passive Components), By Mounting Type (On-board, Off-board), By Sales Channel, By End-use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global Interconnect, Passive and Electromechanical (IP&E) component market size was valued at USD 237.4 billion in 2025 and is projected to grow from USD 248.5 billion in 2026 to USD 361.6 billion by 2033, at a CAGR of 5.5% from 2026 to 2033. Asia Pacific dominated the market with the largest revenue share of 43.8% in 2025. The IP&E components market is experiencing steady growth, driven by the increasing adoption of advanced electronic systems across industries such as automotive, consumer electronics, telecommunications, industrial automation, aerospace & defense, healthcare, and data centers.

The rapid proliferation of electric vehicles (EVs), 5G infrastructure, AI-enabled computing, IoT devices, and Industry 4.0 technologies is significantly increasing the demand for high-performance connectors, passive components, relays, switches, sensors, and power distribution devices.

The demand for IP&E components is rising rapidly due to the increasing integration of electronic systems across automotive, consumer electronics, industrial automation, telecommunications, aerospace & defense, healthcare, and data center applications. The growing adoption of electric vehicles (EVs), 5G networks, artificial intelligence (AI), Internet of Things (IoT) devices, and Industry 4.0 technologies has significantly increased the need for reliable connectors, passive components, relays, switches,

sensors, and power distribution devices that ensure efficient power delivery, signal transmission, and system reliability.

The ongoing trend toward miniaturization, higher power density, and enhanced electronic functionality has accelerated the demand for advanced IP&E components capable of supporting compact device architectures and high-speed communication. Manufacturers are increasingly developing high-performance components with improved thermal management, electromagnetic compatibility (EMC), and durability to meet the evolving requirements of next-generation electronic systems. Additionally, rapid growth in cloud computing, hyperscale data centers, renewable energy infrastructure, and industrial automation is creating substantial opportunities for IP&E component suppliers.

Global Interconnect, Passive & Electromechanical (IP&E) Components Market Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global interconnect, passive & electromechanical (IP&E) components market report based on product type, mounting type, sales channel, end use, and region:

Product Type Outlook (Revenue, USD Billion, 2021 - 2033)

Interconnect Components

Connectors

Cable Assemblies

Sockets & Backplanes

Passive Components

Capacitors

Resistors

Magnetics

Circuit Protection

Others

Electromechanical Components

Switches

Relays

Sensors

Power Distribution Devices

Others

Mounting Type Outlook (Revenue, USD Billion, 2021 - 2033)

On-board

Off-board

Sales Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Distribution Sales

Direct Sales

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Consumer Electronics

Automotive

Industrial / Industry 4.0

Telecom Infrastructure

Data Centers

Wired Communications

Wireless Communications

Aerospace & Defense

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

This report can be delivered to the clients within 4 Business Days

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