

# **Intelligent Power Module Market Size, Share & Trends Analysis Report By Power Device (IGBT, MOSFET), By Voltage Rating (0 V to 599 V, 600 V to 1,199 V, 1,200 V and above), By Application (Automotive, Industrial, Energy & Utility), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global intelligent power module market size was estimated at USD 3,430.8 million in 2025 and is projected to reach USD 9,854.4 million by 2033, growing at a CAGR of 14.7% from 2026 to 2033. The Intelligent Power Module (IPM) market is growing due to increasing adoption of industrial automation and smart manufacturing technologies.

Industries are deploying automated equipment, motor drive systems, and power electronics to improve efficiency and process control. This is driving demand for intelligent power modules that offer precise power management and high energy efficiency. Rising use of robotics, CNC machines, and industrial IoT (IIoT) systems is further supporting market expansion.

The adoption of silicon carbide-based Intelligent Power Modules is driving strong growth in the IPM market. These advanced power modules enable higher energy efficiency and reduce power losses in industrial systems. Improved power density supports compact and lightweight designs for motor drive and power electronics applications. Increasing use of advanced industrial equipment across sectors is further boosting demand. As energy efficiency standards become stricter, silicon carbide IPMs are witnessing wider adoption. Companies are actively developing and launching silicon carbide-based IPMs to meet evolving efficiency and performance requirements. For instance, in March 2025, onsemi, a U.S.-based semiconductor company, launched a 1200 V silicon carbide (SiC)

MOSFET-based IPM series called EliteSiC SPM 31, designed to deliver high energy efficiency, high power density, and a compact form factor for inverter motor drives in industrial applications such as HVAC, robotics, pumps, and data-center cooling systems.

The Intelligent Power Module (IPM) market is growing due to rising demand for compact, energy-efficient power electronics solutions. IPMs improve motor drive efficiency, reduce power losses, and enhance system performance. Their small form factor enables integration into space-limited inverter designs. Advanced thermal management and built-in protection features increase reliability and extend operational life. Increasing adoption across industrial automation, HVAC, electric vehicles, and consumer electronics is driving steady growth in the global IPM market. The adoption of Intelligent Power Modules is steadily increasing across multiple sectors. For instance, in April 2025, Alpha and Omega Semiconductor Limited, a U.S.-based semiconductor company, launched the Mega IPM-7 series Intelligent Power Modules. The series features a compact, high-efficiency design optimized for BLDC motor drives in home appliances and power tools, delivering higher power density and reliable performance.

The integration of AI and IoT in Intelligent Power Modules (IPMs) is gaining importance in advanced industrial applications. These smart IPMs enable real-time monitoring of voltage, current, and temperature for improved system control. Embedded intelligence supports fault detection and predictive maintenance, reducing unplanned downtime. IoT connectivity enables remote diagnostics and continuous performance tracking across industrial systems. AI-based algorithms optimize power usage and operational efficiency. This enhances overall system reliability and energy performance. It also extends the operational lifespan of industrial equipment. Adoption is increasing across Industry 4.0 and smart factory environments. Demand is rising for connected and intelligent IPMs in automation systems. These advancements support more efficient and data-driven industrial operations.

## Global Intelligent Power Module Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global Intelligent Power Module market report based on power device, voltage rating, application and region.

### Power Device Outlook (Revenue, USD Million, 2021 - 2033)

IGBT

MOSFET

Voltage Rating Outlook (Revenue, USD Million, 2021 - 2033)

0 V to 599 V

600 V to 1,199 V

1,200 V and above

Application Outlook (Revenue, USD Million, 2021 - 2033)

Automotive

Industrial

Consumer Electronics

Energy & Utility

IT & Telecommunication

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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