

Infusion Bags Market Size, Share & Trends Analysis Report By Product (Basic Sterile IV Empty Containers, Parenteral Nutrition (TPN) Empty Bags), By Material (PVC-Based Empty Infusion Bags, Non-PVC Empty Infusion Bags), By Capacity, By End Use, And Segment Forecasts, 2026 - 2033

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Abstracts

Infusion Bags Market Summary

The global infusion bags market size was estimated at USD 8.21 billion in 2025 and is projected to grow from USD 8.82 billion in 2026 to USD 14.55 billion by 2033, at a CAGR of 7.42% from 2026 to 2033. North America dominated the infusion bags market with 39.08% of revenue share in 2025.

The infusion bags market is growing steadily, driven by the increasing demand for safe and efficient intravenous drug delivery systems across hospitals, ambulatory surgical centers, and home healthcare settings. Infusion bags are widely used for the administration of fluids, medications, parenteral nutrition, blood products, and biologics in the treatment of chronic diseases, critical care conditions, and surgical procedures. The rising prevalence of cancer, diabetes, cardiovascular disorders, and renal diseases is significantly increasing the volume of infusion therapies globally. In addition, the growing number of surgical procedures, expanding aging population, and increasing hospitalization rates are strengthening the demand for sterile and high-performance infusion solutions. Technological advancements in non-PVC and multilayer infusion bag materials with improved drug compatibility, reduced leachable, and enhanced patient safety are further supporting market growth. Furthermore, the increasing adoption of ready-to-use infusion systems and the expansion of home infusion therapy are

accelerating the utilization of advanced infusion bags across healthcare facilities and homecare environments.

The increasing volume of hospital admissions, surgical procedures, and critical care treatments is one of the primary factors driving the growth of the infusion bags market. Infusion bags are extensively used for the administration of saline, electrolytes, antibiotics, hydration fluids, and other intravenous therapies across hospitals, emergency departments, intensive care units, and outpatient settings. The growing burden of chronic diseases such as cardiovascular disorders, diabetes, cancer, and renal diseases has significantly increased the demand for long-term infusion therapy, thereby supporting higher consumption of sterile infusion bags globally.

Infusion Bags Market Segmentation

This report forecasts country-level revenue growth and analyzes the latest industry trends and opportunities across sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the infusion bags market report based on product type, material, capacity, end use, and region:

Product Type Outlook (Revenue, USD Million, 2021 - 2033)

Basic Sterile IV Empty Containers

Parenteral Nutrition (TPN) Empty Bags

Chemotherapy Empty Infusion Bags

Blood Collection & Transfusion Empty Bags

Material (Revenue, USD Million, 2021 - 2033)

PVC-Based Empty Infusion Bags

Non-PVC Empty Infusion Bags

Capacity (Revenue, USD Million, 2021 - 2033)

2000 mL

End Use (Revenue, USD Million, 2021 - 2033)

Hospital

Outpatient Facilities

Others

Region Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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