

# **Industrial Pumps Market Size, Share & Trends Analysis Report By Product Type (Centrifugal Pump, Positive Displacement Pump), By Application (Oil & Gas, Chemicals, Construction), By Region, And Segment Forecasts, 2024 - 2030**

<https://marketpublishers.com/r/I4E2A7F2FB88EN.html>

Date: May 2024

Pages: 125

Price: US\$ 5,950.00 (Single User License)

ID: I4E2A7F2FB88EN

## **Abstracts**

This report can be delivered to the clients within 4 Business Days

### **Industrial Pumps Market Growth & Trends**

The global industrial pumps market size is expected to reach USD 59.95 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 4.7% from 2024 to 2030. The market is primarily driven by the increasing investments in the exploration and production activities by oil & gas companies, coupled with the rising product adoption in the oil & gas industry across the globe.

The oil & gas sector is one of the most predominant markets in the world. In oil-producing regions like the Middle East, the product demand is driven by ongoing drilling activity. In addition, the rising hydraulic fracturing in the oil & gas industry is driving the demand for process equipment in the U.S., thereby driving the industry over the forecast period.

The pandemic impacted the demand for this product negatively as the lockdown restrictions aimed at limiting the spread of the virus across the globe resulted in the closure of industrial pump manufacturing facilities. Furthermore, the travel restrictions caused severe supply chain disruption, making it difficult for manufacturers to obtain raw materials for production.

The growing demand for water supply on account of the increasing population is augmenting the demand for water and wastewater treatment facilities across the world. Furthermore, the increasing investments in wastewater treatment plants, coupled with the rising adoption of pumps in these plants, are expected to drive the market over the forecast period.

Technological advancements and new product launch amid the COVID-19 pandemic restrictions are expected to drive the industry. For instance, with the launch of the DDP096, a 92cc/rev medium-duty radial piston pump that offers digital operational capabilities in the industries, Danfoss unveiled a new series of digital displacement hydraulic pumps in January 2021.

Major oil & gas refiners are anticipated to upgrade their existing infrastructure to produce low-sulfur fuels on account of the IMO 2020 standard that is effective from January 1, 2020. The demand for this product is expected to witness significant growth owing to ongoing and projected refinery upgrades across the globe.

### Industrial Pumps Market Report Highlights

The industrial pump industry is at a medium growth stage with an accelerating pace of growth, characterized by high degree of competition, owing to various cost-efficient technologies adopted by industry players for manufacturing industrial pumps.

The centrifugal pump segment dominated the market by holding 67.4% market share in 2023. These pumps are used to control and regulate the direction of gases, vapors, liquids, and other fluids.

The water & wastewater treatment segment dominated the market in 2023, owing to increasing demand for water treatment facilities to manage the wastewater being generated and overcome the growing water scarcity in municipalities across the globe.

The industrial pumps market in Asia Pacific led the market share in 2023. Rapid industrialization, coupled with the growing demand for fluid handling in several countries, including China and India, is expected to boost the market potential.

## Contents

### **CHAPTER 1. INDUSTRIAL PUMPS MARKET: METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. INDUSTRIAL PUMPS MARKET: EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

### **CHAPTER 3. INDUSTRIAL PUMPS MARKET: VARIABLES, TRENDS & SCOPE**

- 3.1. Market Segmentation & Scope
- 3.2. Penetration and Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
- 3.4. Technology Overview
- 3.5. Regulatory Framework
- 3.6. Market Dynamics
  - 3.6.1. Market Driver Analysis
  - 3.6.2. Market Restraint Analysis
  - 3.6.3. Industry Challenges
- 3.7. Business Environment Analysis: Industrial Pumps Market
  - 3.7.1. Industry Analysis - Porter's
    - 3.7.1.1. Supplier Power
    - 3.7.1.2. Buyer power
    - 3.7.1.3. Threat of substitutes
    - 3.7.1.4. Threat of new entrants

- 3.7.1.5. Competitive rivalry
- 3.7.2. PESTEL Analysis
  - 3.7.2.1. Political Landscape
  - 3.7.2.2. Economic Landscape
  - 3.7.2.3. Social Landscape
  - 3.7.2.4. Technological Landscape
  - 3.7.2.5. Environmental Landscape
  - 3.7.2.6. Legal Landscape
- 3.8. COVID-19 Impact Analysis

## **CHAPTER 4. INDUSTRIAL PUMPS MARKET: PRODUCT TYPE ESTIMATES & TREND ANALYSIS**

- 4.1. Product Type Movement Analysis & Market Share, 2023 & 2030
- 4.2. Industrial Pumps Market: Product Type Movement Analysis, 2023 & 2030
- 4.3. Centrifugal Pump
  - 4.3.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
    - 4.3.1.1. Market Estimates And Forecasts, By Product Type 2018 - 2030 (USD Million)
      - 4.3.1.1.1. Axial Flow Pump
        - 4.3.1.1.1.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
      - 4.3.1.1.2. Radial Flow Pump
        - 4.3.1.1.2.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
      - 4.3.1.1.3. Mixed Flow Pump
        - 4.3.1.1.3.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 4.4. Positive Displacement Pump
  - 4.4.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
    - 4.4.1.1. Market Estimates And Forecasts, By Product Type 2018 - 2030 (USD Million)
      - 4.4.1.1.1. Reciprocating Pumps
        - 4.4.1.1.1.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
      - 4.4.1.1.2. Rotary Pumps
        - 4.4.1.1.2.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)
      - 4.4.1.1.3. Others
        - 4.4.1.1.3.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. INDUSTRIAL PUMPS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

- 5.1. Application Movement Analysis & Market Share, 2023 & 2030
- 5.2. Industrial Pumps Market: Application Movement Analysis, 2023 & 2030

### 5.3. Oil & Gas

5.3.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.4. Chemicals

5.4.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.5. Construction

5.5.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.6. Power

5.6.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.7. Water & Wastewater

5.7.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

### 5.8. Others

5.8.1. Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6. INDUSTRIAL PUMPS MARKET: REGION ESTIMATES & TREND ANALYSIS**

6.1. Industrial Pumps Market Share, By Region, 2023 & 2030, USD Million

### 6.2. North America

6.2.1. North America Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.2. North America Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.2.2.1. North America Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.2.2. North America Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.3. North America Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

#### 6.2.4. U.S.

6.2.4.1. Key Country Dynamics

6.2.4.2. U.S. Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.4.3. U.S. Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.2.4.4. U.S. Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.4.5. U.S. Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.2.4.6. U.S. Industrial Pumps Market Estimates and Forecasts By Application, 2018

- 2030 (USD Million)

#### 6.2.5. Canada

##### 6.2.5.1. Key Country Dynamics

6.2.5.2. Canada Industrial Pumps Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

6.2.5.3. Canada Industrial Pumps Market Estimates and Forecasts By Product Type,  
2018 - 2030 (USD Million)

6.2.5.4. Canada Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

6.2.5.5. Canada Positive Displacement Pumps Market Estimates and Forecasts,  
2018 - 2030 (USD Million)

6.2.5.6. Canada Industrial Pumps Market Estimates and Forecasts By Application,  
2018 - 2030 (USD Million)

#### 6.2.6. Mexico

##### 6.2.6.1. Key Country Dynamics

6.2.6.2. Mexico Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD  
Million)

6.2.6.3. Mexico Industrial Pumps Market Estimates and Forecasts By Product Type,  
2018 - 2030 (USD Million)

6.2.6.4. Mexico Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

6.2.6.5. Mexico Positive Displacement Pumps Market Estimates and Forecasts, 2018  
- 2030 (USD Million)

6.2.6.6. Mexico Industrial Pumps Market Estimates and Forecasts By Application,  
2018 - 2030 (USD Million)

#### 6.3. Europe

6.3.1. Europe Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD  
Million)

6.3.2. Europe Industrial Pumps Market Estimates and Forecasts By Product Type,  
2018 - 2030 (USD Million)

6.3.2.1. Europe Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

6.3.2.2. Europe Positive Displacement Pumps Market Estimates and Forecasts, 2018  
- 2030 (USD Million)

6.3.3. Europe Industrial Pumps Market Estimates and Forecasts By Application, 2018 -  
2030 (USD Million)

#### 6.3.4. Germany

##### 6.3.4.1. Key Country Dynamics

6.3.4.2. Germany Industrial Pumps Market Estimates and Forecasts, 2018 - 2030

(USD Million)

6.3.4.3. Germany Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.3.4.4. Germany Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.4.5. Germany Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.4.6. Germany Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.3.5. France

6.3.5.1. Key Country Dynamics

6.3.5.2. France Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.5.3. France Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.3.5.4. France Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.5.5. France Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.5.6. France Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.3.6. Italy

6.3.6.1. Key Country Dynamics

6.3.6.2. Italy Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.6.3. Italy Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.3.6.4. Italy Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.6.5. Italy Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.6.6. Italy Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.3.7. UK

6.3.7.1. Key Country Dynamics

6.3.7.2. UK Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.7.3. UK Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.3.7.4. UK Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.7.5. UK Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.3.7.6. UK Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.4. Asia Pacific

6.4.1. Asia Pacific Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.2. Asia Pacific Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.4.2.1. Asia Pacific Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.2.2. Asia Pacific Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.3. Asia Pacific Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.4.4. China

6.4.4.1. Key Country Dynamics

6.4.4.2. China Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.4.3. China Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.4.4.4. China Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.4.5. China Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.4.6. China Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.4.5. Japan

6.4.5.1. Key Country Dynamics

6.4.5.2. Japan Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.5.3. Japan Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.4.5.4. Japan Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.5.5. Japan Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)



6.4.5.6. Japan Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.4.6. India

6.4.6.1. Key Country Dynamics

6.4.6.2. India Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.6.3. India Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.4.6.4. India Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.6.5. India Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.6.6. India Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.5. Central & South America

6.5.1. Central & South America Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.2. Central & South America Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.5.2.1. Central & South America Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.2.2. Central & South America Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.3. Central & South America Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.5.4. Brazil

6.5.4.1. Key Country Dynamics

6.5.4.2. Brazil Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.4.3. Brazil Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.5.4.3.1. Brazil Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.4.3.2. Brazil Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.4.4. Brazil Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.5.5. Argentina

6.5.5.1. Key Country Dynamics

6.5.5.2. Argentina Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.5.3. Argentina Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.5.5.4. Argentina Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.5.5. Argentina Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5.5.6. Argentina Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.6. Middle East & Africa

6.6.1. Middle East & Africa Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.2. Middle East & Africa Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.6.2.1. Middle East & Africa Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.2.2. Middle East & Africa Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.3. Middle East & Africa Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.6.4. Saudi Arabia

6.6.4.1. Key Country Dynamics

6.6.4.2. Saudi Arabia Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.4.3. Saudi Arabia Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.6.4.3.1. Saudi Arabia Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.4.3.2. Saudi Arabia Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.4.4. Saudi Arabia Industrial Pumps Market Estimates and Forecasts By Application, 2018 - 2030 (USD Million)

6.6.5. UAE

6.6.5.1. Key Country Dynamics

6.6.5.2. UAE Industrial Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6.5.3. UAE Industrial Pumps Market Estimates and Forecasts By Product Type, 2018 - 2030 (USD Million)

6.6.5.3.1. UAE Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030  
(USD Million)

6.6.5.3.2. UAE Positive Displacement Pumps Market Estimates and Forecasts,  
2018 - 2030 (USD Million)

6.6.5.4. UAE Industrial Pumps Market Estimates and Forecasts By Application, 2018  
- 2030 (USD Million)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

7.1. Recent Developments & Impact Analysis By Key Market Participants

7.2. Company Categorization

7.3. Company Market Positioning

7.4. Company Market Share Analysis, 2023

7.5. Company Heat Map Analysis

7.6. Strategy Mapping

7.7. Company Profiles

7.7.1. Grundfos Holding A/S

7.7.1.1. Participant's Overview

7.7.1.2. Financial Performance

7.7.1.3. Technique Benchmarking

7.7.1.4. Recent Developments

7.7.2. Xylem

7.7.2.1. Participant's Overview

7.7.2.2. Financial Performance

7.7.2.3. Technique Benchmarking

7.7.2.4. Recent Developments

7.7.3. Ingersoll-Rand

7.7.3.1. Participant's Overview

7.7.3.2. Financial Performance

7.7.3.3. Technique Benchmarking

7.7.3.4. Recent Developments

7.7.4. Flowserve Corporation

7.7.4.1. Participant's Overview

7.7.4.2. Financial Performance

7.7.4.3. Technique Benchmarking

7.7.4.4. Recent Developments

7.7.5. SPX Flow

7.7.5.1. Participant's Overview

7.7.5.2. Financial Performance

- 7.7.5.3. Technique Benchmarking
- 7.7.5.4. Recent Developments
- 7.7.6. KSB SE & Co. KGaA
  - 7.7.6.1. Participant's Overview
  - 7.7.6.2. Financial Performance
  - 7.7.6.3. Technique Benchmarking
  - 7.7.6.4. Recent Developments
- 7.7.7. Sulzer Ltd.
  - 7.7.7.1. Participant's Overview
  - 7.7.7.2. Financial Performance
  - 7.7.7.3. Technique Benchmarking
  - 7.7.7.4. Recent Developments
- 7.7.8. Pentair
  - 7.7.8.1. Participant's Overview
  - 7.7.8.2. Financial Performance
  - 7.7.8.3. Technique Benchmarking
  - 7.7.8.4. Recent Developments
- 7.7.9. IWAKI CO., LTD.
  - 7.7.9.1. Participant's Overview
  - 7.7.9.2. Financial Performance
  - 7.7.9.3. Technique Benchmarking
  - 7.7.9.4. Recent Developments
- 7.7.10. ITT, Inc.
  - 7.7.10.1. Participant's Overview
  - 7.7.10.2. Financial Performance
  - 7.7.10.3. Technique Benchmarking
  - 7.7.10.4. Recent Developments
- 7.7.11. Schlumberger Limited
  - 7.7.11.1. Participant's Overview
  - 7.7.11.2. Financial Performance
  - 7.7.11.3. Technique Benchmarking
  - 7.7.11.4. Recent Developments
- 7.7.12. EBARA International Corporation
  - 7.7.12.1. Participant's Overview
  - 7.7.12.2. Financial Performance
  - 7.7.12.3. Technique Benchmarking
  - 7.7.12.4. Recent Developments
- 7.7.13. Weir Group PLC
  - 7.7.13.1. Participant's Overview

- 7.7.13.2. Financial Performance
- 7.7.13.3. Technique Benchmarking
- 7.7.13.4. Recent Developments
- 7.7.14. Vaughan Company, Inc.
  - 7.7.14.1. Participant's Overview
  - 7.7.14.2. Financial Performance
  - 7.7.14.3. Technique Benchmarking
  - 7.7.14.4. Recent Developments
- 7.7.15. Hermetic-Pumpen GmbH
  - 7.7.15.1. Participant's Overview
  - 7.7.15.2. Financial Performance
  - 7.7.15.3. Technique Benchmarking
  - 7.7.15.4. Recent Developments

## List Of Tables

### LIST OF TABLES

Table 1. Global Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 2. Global Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 3. Global Centrifugal Pumps Market Estimates and Forecasts,, 2018 - 2030 (USD Million)

Table 4. Global Positive Displacement Pumps Market Estimates and Forecasts,, 2018 - 2030 (USD Million)

Table 5. Global Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 6. North America Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 7. North America Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 8. North America Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 9. North America Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 10. North America Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 11. U.S. Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 12. U.S. Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 13. U.S. Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 14. U.S. Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 15. U.S. Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 16. Canada Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 17. Canada Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 18. Canada Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 19. Canada Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 20. Canada Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 21. Mexico Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 22. Mexico Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 23. Mexico Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 24. Mexico Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 25. Mexico Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 26. Europe Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 27. Europe Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 28. Europe Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 29. Europe Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 30. Europe Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 31. Germany Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 32. Germany Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 33. Germany Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 34. Germany Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 35. Germany Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 36. France Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 37. France Industrial Pumps Market Estimates and Forecasts, by Product Type,

2018 - 2030 (USD Million)

Table 38. France Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 39. France Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 40. France Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 41. Italy Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 42. Italy Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 43. Italy Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 44. Italy Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 45. Italy Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 46. UK Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 47. UK Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 48. UK Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 49. UK Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 50. UK Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 51. Asia Pacific Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 52. Asia Pacific Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 53. Asia Pacific Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 54. Asia Pacific Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 55. Asia Pacific Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 56. China Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)



Table 57. China Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 58. China Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 59. China Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 60. China Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 61. Japan Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 62. Japan Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 63. Japan Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 64. Japan Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 65. Japan Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 66. India Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 67. India Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 68. India Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 69. India Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 70. India Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 71. Central & South America Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 72. Central & South America Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 73. Central & South America Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 74. Central & South America Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 75. Central & South America Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 76. Brazil Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD

Million)

Table 77. Brazil Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 78. Brazil Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 79. Brazil Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 80. Brazil Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 81. Argentina Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 82. Argentina Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 83. Argentina Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 84. Argentina Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 85. Argentina Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 86. Middle East & Africa Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 87. Middle East & Africa Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 88. Middle East & Africa Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 89. Middle East & Africa Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 90. Middle East & Africa Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 91. Saudi Arabia Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 92. Saudi Arabia Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 93. Saudi Arabia Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 94. Saudi Arabia Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 95. Saudi Arabia Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 96. UAE Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Table 97. UAE Industrial Pumps Market Estimates and Forecasts, by Product Type, 2018 - 2030 (USD Million)

Table 98. UAE Centrifugal Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 99. UAE Positive Displacement Pumps Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 100. UAE Industrial Pumps Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 101. Recent Developments & Impact Analysis, By Key Market Participants

Table 102. Company Heat Map Analysis, 2023

Table 103. Key Companies: Mergers & Acquisitions

Table 104. Key Companies: Technique Launches

Table 105. Key Companies: Expansions

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 Industrial Pumps Market Snapshot
- Fig. 11 Product Segment Snapshot
- Fig. 12 Application Segment Snapshot
- Fig. 13 Competitive Landscape Snapshot
- Fig. 14 Industrial Pumps Market Value, 2023 (USD Million)
- Fig. 15 Industrial Pumps Market - Value Chain Analysis
- Fig. 16 Industrial Pumps Market - Market Dynamics
- Fig. 17 Industrial Pumps Market - PORTER's Analysis
- Fig. 18 Industrial Pumps Market - PESTEL Analysis
- Fig. 19 Industrial Pumps Market Estimates & Forecasts, By Product Type: Key Takeaways
- Fig. 20 Industrial Pumps Market Share, By Product, 2023 & 2030
- Fig. 21 Centrifugal Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Axial Flow Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 23 Radial Flow Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 24 Mixed Flow Pump Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 25 Positive Displacement Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 26 Reciprocating Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 27 Rotary Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 28 Other Types Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 29 Other Product Types Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 30 Industrial Pumps Market Estimates & Forecasts, By Application: Key Takeaways
- Fig. 31 Industrial Pumps Market Share, By Application, 2023 & 2030
- Fig. 32 Oil & Gas Market Estimates & Forecasts, 2018 - 2030 (USD Million)

- Fig. 33 Chemicals Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 34 Construction Waste Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 35 Power Generation Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 36 Water & Wastewater Treatment Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 37 Others Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 38 North America Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 39 U.S. Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 40 Canada Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 41 Mexico Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 42 Europe Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 43 Germany Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 44 France Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 45 Italy Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 46 UK Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 47 Asia Pacific Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 48 China Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 49 Japan Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 50 India Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 51 Central & South America Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 52 Brazil Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 53 Argentina Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 54 Middle East & Africa Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 55 Saudi Arabia Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 56 UAE Industrial Pumps Market Estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 57 Key Company Categorization

Fig. 58 Company Market Positioning

Fig. 59 Key Company Market Share Analysis, 2023

Fig. 60 Strategy Mapping

## I would like to order

Product name: Industrial Pumps Market Size, Share & Trends Analysis Report By Product Type (Centrifugal Pump, Positive Displacement Pump), By Application (Oil & Gas, Chemicals, Construction), By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/l4E2A7F2FB88EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l4E2A7F2FB88EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970