

Industrial Protective Clothing Market Size, Share & Trends Analysis Report By Product (Heat & Flame Protection, Chemical Defending, Clean Room Clothing), By End-use (Construction), By Region, And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/I2F36EE14EAEN.html

Date: November 2022

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: I2F36EE14EAEN

Abstracts

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Industrial Protective Clothing Market Growth & Trends

The global industrial protective clothing market size is expected to reach USD 31.18 billion by 2030, registering a CAGR of 6.9% during the forecast period, according to a new report by Grand View Research, Inc. Industrial protective clothing demand is predicted to rise significantly as worker safety concerns and stringent government regulations arise in the manufacturing, chemical, oil & gas, and construction industries.

The COVID-19 had a detrimental influence on the need for industrial protective clothing, as it has reduced industrial activity throughout the world. On the contrary, one of the market's positive effects of the Covid-19 is an increase in demand from pharmaceutical industries due to an increase in research & development activity for vaccine development.

Stringent government laws governing employee safety; compel employers to conform with industry standards and increased top management concerns about employee health and safety, along with an increase in work floor deaths in emerging economies such as China, India, and Brazil due to a lack of protective equipment, these factors are expected to fuel product demand.



Industrial protective clothing is used in a variety of industrial environments to prevent accidents such as moisture, falling items, wounds, slips, chemical spillages, and others that are harmful to the legs and feet. The growing industrial demand coupled with the adoption of industrial protective clothing is anticipated to propel the demand.

According to OSHA laws, it has become mandatory for all small- and large-scale firms to supply appropriate gear to their employees. In addition, the demand for industrial protective clothing is predicted to increase due to the increasing number of manufacturing bases around the world. This is then anticipated to fuel market growth throughout the course of the forecast period.

Rising awareness of the need of preventing workplace accidents and fatalities is likely to drive demand even higher. Industrial innovations are anticipated to increase the chemical, cold, mechanical, and ballistic & fire resistance of these products which is expected to have a positive influence on the market growth.

Industrial Protective Clothing Market Report Highlights

Chemical defending protective clothing segment is expected to witness growth at a CAGR of 7.1% from 2022 to 2030. The chemical defending garments protect the employees against exposure or contact with chemicals

The heat &flame protective clothing application segment is expected to witness growth at a CAGR of 7.3% during the forecast period on account of its ability to protect from threats such as arc flashes, fires, and electrical flashes

Cleanroom protective clothing was accounted for 16.9% share of the global revenue in 2021 owing to the benefits of raw materials such as single-layer polypropylene (low cost), SMS (robust, resistant to liquid, minimal linting, and spun bound polypropylene(lightweight)

In the construction industry protective clothing is used to protect the workers from hazards such as weather changes, electricity, impact, and fire. Growing construction, oil & gas industries is expected to drive segment expansion

In January 2022, Kimberly Clark Corporation introduced Kimtech Opal Nitrile Gloves. These novel gloves are intended for use in research and manufacturing facilities, life sciences, and non-sterile medication manufacturing applications.



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