

Industrial Metrology Market Size, Share & Trends Analysis Report By Offering (Hardware, Software, Services), By Application (Reverse Engineering, Mapping & Modeling, Quality Control & Inspection), By Equipment, By End-use, By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/I72CF3783F3DEN.html>

Date: May 2025

Pages: 150

Price: US\$ 4,950.00 (Single User License)

ID: I72CF3783F3DEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Industrial Metrology Market Size & Trends

The global industrial metrology market size was estimated at USD 13.27 billion in 2024 and is projected to grow at a CAGR of 6.1% from 2025 to 2030. This growth is largely fueled by the increasing need for precision in smart manufacturing environments.

As manufacturers embrace automation, digital twins, and real-time quality monitoring, metrology tools have become essential for maintaining dimensional accuracy and optimizing process efficiency. Industries such as aerospace, automotive, and electronics are particularly reliant on advanced technologies like high-resolution scanners and computed tomography systems to ensure product compliance.

This rising reliance on cutting-edge inspection solutions is solidifying industrial metrology's position as a key enabler of productivity and operational excellence, driving the market's continued expansion.

The growing complexity of components in sectors such as aerospace, electronics, and medical devices is driving increased demand for non-contact measurement within the

industrial metrology industry. Laser scanners and optical systems provide fast, accurate, and damage-free inspection, making them ideal for fragile, small, or intricately shaped parts where traditional contact methods are insufficient. The precision and speed of non-contact systems are rapidly establishing them as essential tools in modern quality control processes.

3D scanning technologies are gaining significant traction in the industrial metrology industry as manufacturers seek efficient methods to capture accurate data for reverse engineering, prototyping, and inspection. The high-fidelity digitization of parts supports digital twin initiatives and shortens product development cycles. Industries like automotive and construction are leveraging 3D scanning to accelerate innovation, reinforcing metrology's role in comprehensive product lifecycle management.

Cloud computing is emerging as a crucial enabler within the industrial metrology industry, facilitating remote measurement, centralized data management, and cross-facility collaboration. Manufacturers are adopting cloud-based metrology software to streamline operations and integrate metrology into broader global digital platforms. This shift enhances scalability, improves version control, and provides real-time visibility into quality metrics, transforming metrology into a connected, enterprise-level solution.

The rise of 3D printing is fueling demand in the industrial metrology industry for solutions capable of validating complex internal geometries and unconventional part designs. Computed tomography (CT) scanning and high-resolution 3D scanning technologies are enabling effective inspection of additive manufacturing components. As additive manufacturing advances into high-value production, the need for reliable measurement grows, driving innovation in inspection tools tailored to additive workflows.

Industries with strict quality standards-such as aerospace, automotive, and medical devices-are increasingly relying on the industrial metrology industry to meet compliance requirements. Automated data capture and audit-ready documentation are essential for adhering to international regulations. This regulatory pressure is accelerating the adoption of advanced metrology systems across supply chains, positioning metrology as a strategic enabler of certification, traceability, and quality assurance.

Global Industrial Metrology Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest technological trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global industrial

metrology market report based on offering, equipment, application, end-use, and region:

Offering Outlook (Revenue, USD Billion, 2018 - 2030)

Hardware

Software

Services

Equipment Outlook (Revenue, USD Billion, 2018 - 2030)

Optical Digitizer and Scanner (ODS)

Measuring Instruments

X-Ray and Computed Tomography

Coordinate Measuring Machine (CMM)

Others

Application Outlook (Revenue, USD Billion, 2018 - 2030)

Reverse Engineering

Mapping and Modeling

Quality Control & Inspection

Others

End-use Outlook (Revenue, USD Billion, 2018 - 2030)

Aerospace & Defense

Automotive

Architecture & Construction

Medical

Semiconductor & Electronics

Energy and Power

Others

Regional Outlook (Revenue, USD Billion, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East & Africa

Saudi Arabia

South Africa

UAE

Companies Mentioned

AccuScan

Baker Hughes Company

Carl Zeiss AG

Creaform

FARO

Hexagon AB

JENOPTIK

KEYENCE CORPORATION

KLA Corporation

Mitutoyo Corporation

Nikon Corporation

Nordson Corporation

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
 - 1.2.1. Information analysis
 - 1.2.2. Market formulation & data visualization
 - 1.2.3. Data validation & publishing
- 1.3. Research Scope and Assumptions
 - 1.3.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. INDUSTRIAL METROLOGY MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Value Chain Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Market Opportunities
 - 3.3.4. Market Challenges
- 3.4. Industrial Metrology Market Analysis Tools
 - 3.4.1. Deployment Analysis - Porter's
 - 3.4.1.1. Bargaining power of the suppliers
 - 3.4.1.2. Bargaining power of the buyers
 - 3.4.1.3. Threats of substitution
 - 3.4.1.4. Threats from new entrants
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Economic landscape
 - 3.4.2.3. Social landscape

- 3.4.2.4. Technological landscape
- 3.4.2.5. Environmental landscape
- 3.4.2.6. Legal landscape

CHAPTER 4. INDUSTRIAL METROLOGY MARKET: OFFERING ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Industrial Metrology Market: Offering Movement Analysis, 2024 & 2030 (USD Billion)
- 4.3. Hardware
 - 4.3.1. Hardware Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.4. Software
 - 4.4.1. Software Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.5. Services
 - 4.5.1. Services Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 5. INDUSTRIAL METROLOGY MARKET: EQUIPMENT ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Industrial Metrology Market: Equipment Movement Analysis, 2024 & 2030 (USD Billion)
- 5.3. Optical Digitizer and Scanner (ODS)
 - 5.3.1. Optical Digitizer and Scanner (ODS) Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 5.4. Measuring Instruments
 - 5.4.1. Measuring Instruments Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 5.5. X-Ray and Computed Tomography
 - 5.5.1. X-Ray and Computed Tomography Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 5.6. Coordinate Measuring Machine (CMM)
 - 5.6.1. Coordinate Measuring Machine (CMM) Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 5.7. Others
 - 5.7.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 6. INDUSTRIAL METROLOGY MARKET: APPLICATION ESTIMATES &

TREND ANALYSIS

6.1. Segment Dashboard

6.2. Industrial Metrology Market: Application Movement Analysis, 2024 & 2030 (USD Billion)

6.3. Reverse Engineering

6.3.1. Reverse Engineering Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4. Mapping and Modeling

6.4.1. Mapping and Modeling Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.5. Quality Control & Inspection

6.5.1. Quality Control & Inspection Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.6. Others

6.6.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 7. INDUSTRIAL METROLOGY MARKET: END USE ESTIMATES & TREND ANALYSIS

7.1. Segment Dashboard

7.2. Industrial Metrology Market: End Use Movement Analysis, 2024 & 2030 (USD Billion)

7.3. Aerospace & Defense

7.3.1. Aerospace & Defense Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

7.4. Automotive

7.4.1. Automotive Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

7.5. Architecture & Construction

7.5.1. Architecture & Construction Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

7.6. Medical

7.6.1. Medical Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

7.7. Semiconductor & Electronics

7.7.1. Semiconductor & Electronics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

7.8. Energy and Power

7.8.1. Energy and Power Market Revenue Estimates and Forecasts, 2018 - 2030

(USD Billion)

7.9. Others

7.9.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 8. REGIONAL ESTIMATES & TREND ANALYSIS

8.1. Industrial Metrology Market by Region, 2024 & 2030

8.2. North America

8.2.1. North America Industrial Metrology Market Estimates & Forecasts, 2018 - 2030, (USD Billion)

8.2.2. U.S.

8.2.2.1. Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.2.3. Canada

8.2.3.1. Canada Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.2.4. Mexico

8.2.4.1. Mexico Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.3. Europe

8.3.1. Europe Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.3.2. UK

8.3.2.1. UK Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.3.3. Germany

8.3.3.1. Germany Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.3.4. France

8.3.4.1. France Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.4. Asia Pacific

8.4.1. Asia Pacific Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.4.2. China

8.4.2.1. China Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.4.3. Japan

8.4.3.1. Japan Industrial Metrology Market Estimates and Forecasts, 2018 - 2030

(USD Billion)

8.4.4. India

8.4.4.1. India Industrial Metrology Market Estimates and Forecasts, 2018 - 2030

(USD Billion)

8.4.5. South Korea

8.4.5.1. South Korea Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.4.6. Australia

8.4.6.1. Australia Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.5. Latin America

8.5.1. Latin America Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.5.2. Brazil

8.5.2.1. Brazil Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.6. Middle East and Africa

8.6.1. Middle East and Africa Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.6.2. Saudi Arabia

8.6.2.1. Saudi Arabia Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.6.3. South Africa

8.6.3.1. South Africa Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

8.6.4. UAE

8.6.4.1. UAE Industrial Metrology Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Company Categorization

9.2. Company Market Positioning

9.3. Company Heat Map Analysis

9.4. Company Profiles/Listing

9.4.1. AccuScan

9.4.1.1. Participant's Overview

9.4.1.2. Financial Performance

9.4.1.3. Product Benchmarking

- 9.4.1.4. Strategic Initiatives
- 9.4.2. Baker Hughes Company
 - 9.4.2.1. Participant's Overview
 - 9.4.2.2. Financial Performance
 - 9.4.2.3. Product Benchmarking
 - 9.4.2.4. Strategic Initiatives
- 9.4.3. Carl Zeiss AG
 - 9.4.3.1. Participant's Overview
 - 9.4.3.2. Financial Performance
 - 9.4.3.3. Product Benchmarking
 - 9.4.3.4. Strategic Initiatives
- 9.4.4. Creaform
 - 9.4.4.1. Participant's Overview
 - 9.4.4.2. Financial Performance
 - 9.4.4.3. Product Benchmarking
 - 9.4.4.4. Strategic Initiatives
- 9.4.5. FARO
 - 9.4.5.1. Participant's Overview
 - 9.4.5.2. Financial Performance
 - 9.4.5.3. Product Benchmarking
 - 9.4.5.4. Strategic Initiatives
- 9.4.6. Hexagon AB
 - 9.4.6.1. Participant's Overview
 - 9.4.6.2. Financial Performance
 - 9.4.6.3. Product Benchmarking
 - 9.4.6.4. Strategic Initiatives
- 9.4.7. JENOPTIK
 - 9.4.7.1. Participant's Overview
 - 9.4.7.2. Financial Performance
 - 9.4.7.3. Product Benchmarking
 - 9.4.7.4. Strategic Initiatives
- 9.4.8. KEYENCE CORPORATION
 - 9.4.8.1. Participant's Overview
 - 9.4.8.2. Financial Performance
 - 9.4.8.3. Product Benchmarking
 - 9.4.8.4. Strategic Initiatives
- 9.4.9. KLA Corporation
 - 9.4.9.1. Participant's Overview
 - 9.4.9.2. Financial Performance

- 9.4.9.3. Product Benchmarking
- 9.4.9.4. Strategic Initiatives
- 9.4.10. Mitutoyo Corporation
 - 9.4.10.1. Participant's Overview
 - 9.4.10.2. Financial Performance
 - 9.4.10.3. Product Benchmarking
 - 9.4.10.4. Strategic Initiatives
- 9.4.11. Nikon Corporation
 - 9.4.11.1. Participant's Overview
 - 9.4.11.2. Financial Performance
 - 9.4.11.3. Product Benchmarking
 - 9.4.11.4. Strategic Initiatives
- 9.4.12. Nordson Corporation
 - 9.4.12.1. Participant's Overview
 - 9.4.12.2. Financial Performance
 - 9.4.12.3. Product Benchmarking
 - 9.4.12.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Industrial Metrology Market Size Estimates & Forecasts, 2018 - 2030 (USD Billion)

Table 2 Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 3 Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 4 Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 5 Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 6 Hardware market estimates & forecast, 2018 - 2030 (USD Billion)

Table 7 Software market estimates & forecast, 2018 - 2030 (USD Billion)

Table 8 Services market estimates & forecast, 2018 - 2030 (USD Billion)

Table 9 Optical Digitizer and Scanner (ODS) market estimates & forecast, 2018 - 2030 (USD Billion)

Table 10 Measuring Instruments market estimates & forecast, 2018 - 2030 (USD Billion)

Table 11 X-Ray and Computed Tomography market estimates & forecast, 2018 - 2030 (USD Billion)

Table 12 Coordinate Measuring Machine (CMM) market estimates & forecast, 2018 - 2030 (USD Billion)

Table 13 Others market estimates & forecast, 2018 - 2030 (USD Billion)

Table 14 Reverse Engineering market estimates & forecast, 2018 - 2030 (USD Billion)

Table 15 Mapping and Modeling market estimates & forecast, 2018 - 2030 (USD Billion)

Table 16 Quality Control & Inspection market estimates & forecast, 2018 - 2030 (USD Billion)

Table 17 Others market estimates & forecast, 2018 - 2030 (USD Billion)

Table 18 Aerospace & Defense market estimates & forecast, 2018 - 2030 (USD Billion)

Table 19 Automotive market estimates & forecast, 2018 - 2030 (USD Billion)

Table 20 Architecture & Construction market estimates & forecast, 2018 - 2030 (USD Billion)

Table 21 Medical market estimates & forecast, 2018 - 2030 (USD Billion)

Table 22 Semiconductor & Electronics market estimates & forecast, 2018 - 2030 (USD Billion)

Table 23 Energy and Power market estimates & forecast, 2018 - 2030 (USD Billion)

Table 24 Others market estimates & forecast, 2018 - 2030 (USD Billion)

Table 25 Industrial Metrology Market, By Region, 2018 - 2030 (USD Billion)

Table 26 North America Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 27 North America Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Billion)

Table 28 North America Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 29 North America Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 30 U.S. Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 31 U.S. Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 32 U.S. Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 33 U.S. Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 34 Canada Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 35 Canada Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 36 Canada Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 37 Canada Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 38 Mexico Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 39 Mexico Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 40 Mexico Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 41 Mexico Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 42 Europe Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 43 Europe Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 44 Europe Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 45 Europe Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 46 UK Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 47 UK Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 48 UK Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 49 UK Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 50 Germany Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 51 Germany Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 52 Germany Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 53 Germany Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 54 France Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 55 France Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 56 France Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 57 France Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 58 Asia Pacific Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 59 Asia Pacific Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 60 Asia Pacific Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 61 Asia Pacific Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 62 China Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 63 China Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 64 China Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 65 China Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 66 Japan Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 67 Japan Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 68 Japan Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 69 Japan Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 70 India Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 71 India Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 72 India Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 73 India Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 74 South Korea Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 75 South Korea Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 76 South Korea Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 77 South Korea Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 78 Australia Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 79 Australia Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 80 Australia Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 81 Australia Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 82 Latin America Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 83 Latin America Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 84 Latin America Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 85 Latin America Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 86 Brazil Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 87 Brazil Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 88 Brazil Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 89 Brazil Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 90 Middle East & Africa Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 91 Middle East & Africa Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 92 Middle East & Africa Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 93 Middle East & Africa Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 94 Saudi Arabia Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 95 Saudi Arabia Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 96 Saudi Arabia Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 97 Saudi Arabia Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 98 South Africa Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 99 South Africa Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 100 South Africa Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 101 South Africa Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

Table 102 UAE Industrial Metrology Market, By Offering, 2018 - 2030 (USD Billion)

Table 103 UAE Industrial Metrology Market, By Equipment, 2018 - 2030 (USD Billion)

Table 104 UAE Industrial Metrology Market, By Application, 2018 - 2030 (USD Billion)

Table 105 UAE Industrial Metrology Market, By End Use, 2018 - 2030 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 Industrial metrology market segmentation
- Fig. 2 Information procurement
- Fig. 3 Data analysis models
- Fig. 4 Market formulation and validation
- Fig. 5 Data validating & publishing
- Fig. 6 Industrial metrology market snapshot
- Fig. 7 Industrial metrology market segment snapshot
- Fig. 8 Industrial metrology market competitive landscape snapshot
- Fig. 9 Market research process
- Fig. 10 Market driver relevance analysis (current & future impact)
- Fig. 11 Market restraint relevance analysis (current & future impact)
- Fig. 12 Industrial metrology market, by offering, key takeaways
- Fig. 13 Industrial metrology market, by offering, market share, 2024 & 2030
- Fig. 14 Hardware market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 15 Software market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 16 Services market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 17 Industrial metrology market, by equipment, key takeaways
- Fig. 18 Industrial metrology market, by equipment, market share, 2024 & 2030
- Fig. 19 Optical Digitizer and Scanner (ODS) market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 20 Measuring Instruments market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 21 X-Ray and Computed Tomography market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 22 Coordinate Measuring Machine (CMM) market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 23 Others market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 24 Industrial metrology market, by application, key takeaways
- Fig. 25 Industrial metrology market, by application, market share, 2024 & 2030
- Fig. 26 Reverse Engineering market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 27 Mapping and Modeling market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 28 Quality Control & Inspection market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 29 Others market estimates & forecast, 2018 - 2030 (USD Billion)
- Fig. 30 Industrial metrology market, by end use, key takeaways
- Fig. 31 Industrial metrology market, by end use, market share, 2024 & 2030

Fig. 32 Aerospace & Defense market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 33 Automotive market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 34 Architecture & Construction market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 35 Medical market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 36 Semiconductor & Electronics market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 37 Energy and Power market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 38 Others market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 39 Regional marketplace: key takeaways

Fig. 40 North America industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 41 U.S. industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 42 Canada industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 43 Mexico industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 44 Europe industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 45 UK industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 46 Germany industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 47 France industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 48 Asia Pacific industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 49 Japan industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 50 China industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 51 India industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 52 Australia industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 53 South Korea industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 54 Latin America industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 55 Brazil industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Billion)

Fig. 56 MEA industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 57 Saudi Arabia industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 58 South Africa industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 59 UAE industrial metrology market estimates & forecast, 2018 - 2030 (USD Billion)

Fig. 60 Key company categorization

Fig. 61 Strategy framework

I would like to order

Product name: Industrial Metrology Market Size, Share & Trends Analysis Report By Offering (Hardware, Software, Services), By Application (Reverse Engineering, Mapping & Modeling, Quality Control & Inspection), By Equipment, By End-use, By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/I72CF3783F3DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I72CF3783F3DEN.html>