

Industrial Machinery Market Size, Share & Trends Analysis Report By Automation (Manual, Semi-Automatic, Fully Automatic), By Distribution Channel (Direct Sales, Indirect Sales), By Application, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global industrial machinery market size was valued at USD 717.5 billion in 2025 and is projected to grow from USD 766.6 billion in 2026 to USD 1,243.9 billion by 2033, at a CAGR of 7.2% from 2026 to 2033. Asia Pacific dominated the global market, accounting for the largest revenue share of 45.0% in 2025. The market is driven by sustained investments in manufacturing facilities, industrial infrastructure, construction, energy, mining, and process industries, which are increasing demand for high-performance production and material-handling equipment.

The growing adoption of automation, robotics, computer-controlled systems, and digitally connected machinery is enabling manufacturers to improve productivity, precision, throughput, and operational flexibility while reducing manual intervention.

In addition, the increasing focus on energy efficiency, application lifecycle optimization, predictive maintenance, and resource utilization is encouraging industries to upgrade aging machinery and adopt technologically advanced equipment. The expansion of manufacturing capacity in emerging economies, infrastructure development programs, and investments in supply chain localization are further driving demand for industrial machinery.

Global Industrial Machinery Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global industrial machinery market report based on the automation, distribution channel, application, and region:

Automation Outlook (Revenue, USD Billion, 2021 - 2033)

Manual

Semi-Automatic

Fully Automatic

Distribution Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Direct Sales

Indirect Sales

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Agriculture

Construction

Mining

Metalworking & General Manufacturing

Chemical & Pharmaceuticals

Food & Beverage

Textile & Apparel

Paper & Pulp

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Spain

Italy

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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