

Industrial Internet Of Things Market Size, Share & Trends Analysis Report By Component (Solution, Services, Platform), By End-use (Manufacturing, Logistics & Transport), By Region, And Segment Forecasts, 2023 - 2030

https://marketpublishers.com/r/IA6BB33F1A3EN.html

Date: January 2023 Pages: 140 Price: US\$ 4,950.00 (Single User License) ID: IA6BB33F1A3EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Industrial Internet Of Things Market Growth & Trends

The global industrial internet of things market size is anticipated to reach USD 1,693.30 billion and is expected to expand at 23.2% CAGR from 2023 to 2030, according to a new report by Grand View Research, Inc. Major emphasis on predictive maintenance, automation, and proficient supply chain management across a number of industrial verticals, including manufacturing is driving the market growth. Several organizations have accepted the benefits of adopting IIoT in productivity improvement and have implemented a range of advanced IIoT solutions based on hardware, which are compatible such as actuators and sensors combined with software, contributing to the growth of the industrial IoT industry.

The management of several industrial processes is undergoing a paradigm shift owing to machine-to-machine (M2M) communication. The growing use of M2M communication for applications like smart grids, along with other industry verticals such as healthcare, security, and automotive, is expected to propel industrial IoT market growth. For instance, in May 2022, SAP partnered with Apple Inc., to streamline the digital supply chain and empower workers with innovative tools. This tool is expected to help in decreasing the training need, improve overall productivity, and simplify onboarding.



The COVID-19 outbreak has adversely impacted the industrial internet of things industry. The pandemic has caused supply chain management difficulties for several businesses across the globe. Vendors are placing numerous orders, but the businesses are unable to fulfill them, which eventually led to financial difficulties. However, cognitive industrial IoT can help organizations track products for increasing total yield in transit along with accurately evaluating orders issued. As a result, organizations are anticipated to adopt cognitive industrial IoT solutions as part of their efforts to reform their operations and strategies, which is projected to fuel the industrial IoT market growth over the forecast period.

Edge Analytics provides the same capability as a traditional analytics tool, with the exception of where the analytics are conducted. The key distinction is that edge analytics programmers must run on edge devices that may be limited in storage, computing power, or connection. Digitization has been the driving force behind the most recent revolutions. Companies have long struggled with how to extract relevant insights from the millions of nodes of data created each day by IoT-connected devices. The number of linked gadgets, from a smartwatch to a smart speaker, is increasing the volume of data to be mined. Many new technologies, like AI and Big Data, have become indispensable for gathering insights.

North America will gain a larger market share in the edge analytics market due to an increase in the need for predictive analytics, which will increase the adoption of edge analytics solutions with a higher concentration of industrial and telecommunications industries. With the rise of IoT, there has been a surge in interest in edge analytics. For many firms, streaming data from different IoT sources produces a massive data repository that is challenging to manage.

Industrial Internet Of Things Market Report Highlights

The market is driven by the growing automation techniques used in various industry verticals such as manufacturing and automobile

Based on the component segment, the services segment is anticipated to record the highest CAGR of over 24% from 2023 to 2030, owing to a significant increase in the number of connected gadgets

Based on end-use segment, the manufacturing sub-segment accounted for the largest market share of 18% in 2022 as companies are rapidly adopting digital manufacturing technologies, while logistics & transport is poised to grow with the



highest CAGR of over 26% during the forecast period

North America held the largest revenue share in 2022 closely followed by Europe owing to the early adoption and implementation of industrial IoT technology



Contents

CHAPTER 1. METHODOLOGY & SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
- 1.3.1. Purchased Database
- 1.3.2. GVR's Internal Database
- 1.3.3. Secondary Sources & Third-Party Perspectives
- 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook

CHAPTER 3. INDUSTRY OUTLOOK

- 3.1. Market Introduction
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market driver analysis
 - 3.3.2. Market restraint analysis
- 3.4. Penetration & Growth Prospect Mapping
- 3.5. Business Environmental Analysis Tools
- 3.5.1. Industry Analysis Porter's five forces analysis
 - 3.5.1.1. Supplier power
 - 3.5.1.2. Buyer power
 - 3.5.1.3. Substitute threat
 - 3.5.1.4. Threat from new entrants
 - 3.5.1.5. Competitive rivalry
- 3.5.2. PEST Analysis
- 3.6. Key Company Ranking Analysis, 2022



CHAPTER 4. COMPONENT ESTIMATES & TREND ANALYSIS

- 4.1. Market Size Estimates & Forecasts and Trend Analysis, 2018 2030 (USD Billion)
- 4.2. Component Movement Analysis & Market Share, 2022 & 2030
- 4.3. Solution
 - 4.3.1. Market size estimates and forecasts, 2018 2030 (USD Billion)
 - 4.3.2. Remote monitoring

4.3.2.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

4.3.3. Data management

4.3.3.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.3.4. Analytics

4.3.4.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.3.5. Security solutions

4.3.5.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.3.6. Others

4.3.6.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.4. Services

4.4.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

4.4.2. Professional

4.4.2.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.4.3. Managed

4.4.3.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.5. Platform

4.5.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

4.5.2. Connectivity management

4.5.2.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 4.5.3. Application management

4.5.3.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

4.5.4. Device management

4.5.4.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

CHAPTER 5. END-USE ESTIMATES & TREND ANALYSIS

5.1. Market Size Estimates & Forecasts and Trend Analysis, 2018 - 2030 (USD Billion)

- 5.2. End-Use Movement Analysis & Market Share, 2022 & 2030
- 5.3. Metal & Mining
 - 5.3.1. Market size estimates and forecasts, 2018 2030 (USD Billion)

5.4. Chemical

5.4.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)



5.5. Manufacturing

5.5.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

5.6. Energy & Power

5.6.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 5.7. Oil & Gas

5.7.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 5.8. Healthcare

5.8.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 5.9. Logistics & Transport

5.9.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 5.10. Agriculture

5.10.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion) 5.11. Others

5.11.1. Market size estimates and forecasts, 2018 - 2030 (USD Billion)

CHAPTER 6. REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Market Size Estimates & Forecasts, 2018 - 2030 (USD Billion)

6.2. Regional Movement Analysis & Market Share, 2022 & 2030

6.3. North America

6.3.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.3.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)6.3.3. U.S.

6.3.3.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.3.3.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.3.4. Canada

6.3.4.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.3.4.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.4. Europe

6.4.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.4.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)

6.4.3. Germany

6.4.3.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.4.3.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.4.4. U.K.

6.4.4.1. Market size estimates and forecasts by component, 2018 - 2030 (USD



Billion)

6.4.4.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.4.5. Benelux

6.4.5.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.4.5.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.4.6. Nordic Countries

6.4.6.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.4.6.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.5. Asia Pacific

6.5.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.5.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)6.5.3. China

6.5.3.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.5.3.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)6.5.4. Japan

6.5.4.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.5.4.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.5.5. India

6.5.5.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.5.5.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)6.5.6. South Korea

6.5.6.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.5.6.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.5.7. Australia

6.5.7.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.5.7.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.6. Latin America

6.6.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.6.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)6.6.3. Mexico

6.6.3.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)



6.6.3.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.6.4. Brazil

6.6.4.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.6.4.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.6.5. Chile

6.6.5.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.6.5.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.6.6. Peru

6.6.6.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.6.6.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion) 6.7. Middle East & Africa (MEA)

6.7.1. Market size estimates and forecasts by component, 2018 - 2030 (USD Billion)

6.7.2. Market size estimates and forecasts by end-use, 2018 - 2030 (USD Billion)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. ABB

- 7.1.1. Company Overview
- 7.1.2. Financial Performance
- 7.1.3. Product Benchmarking
- 7.1.4. Strategic Initiatives

7.2. ARM Holding Plc

- 7.2.1. Company Overview
- 7.2.2. Financial Performance
- 7.2.3. Product Benchmarking
- 7.2.4. Strategic Initiatives
- 7.3. Atmel Corporation
 - 7.3.1. Company Overview
 - 7.3.2. Financial Performance
 - 7.3.3. Product Benchmarking
 - 7.3.4. Strategic Initiatives
- 7.4. Cisco Systems, Inc.
 - 7.4.1. Company Overview
 - 7.4.2. Financial Performance
 - 7.4.3. Product Benchmarking
 - 7.4.4. Strategic Initiatives



- 7.5. General Electric Company (GE)
 - 7.5.1. Company Overview
 - 7.5.2. Financial Performance
 - 7.5.3. Product Benchmarking
 - 7.5.4. Strategic Initiatives
- 7.6. International Business Machines Corporation (IBM)
 - 7.6.1. Company Overview
 - 7.6.2. Financial Performance
 - 7.6.3. Product Benchmarking
 - 7.6.4. Strategic Initiatives
- 7.7. Intel Corporation
 - 7.7.1. Company Overview
 - 7.7.2. Financial Performance
 - 7.7.3. Product Benchmarking
 - 7.7.4. Strategic Initiatives
- 7.8. Rockwell Automation, Inc.
- 7.8.1. Company Overview
- 7.8.2. Financial Performance
- 7.8.3. Product Benchmarking
- 7.8.4. Strategic Initiatives
- 7.9. Siemens AG
 - 7.9.1. Company Overview
 - 7.9.2. Financial Performance
 - 7.9.3. Product Benchmarking
 - 7.9.4. Strategic Initiatives
- 7.10. Microsoft Corporation
 - 7.10.1. Company Overview
 - 7.10.2. Financial Performance
 - 7.10.3. Product Benchmarking
 - 7.10.4. Strategic Initiatives



List Of Tables

LIST OF TABLES

Table 1 Global IIoT market size estimates & forecasts, 2018 - 2030 (USD Billion) Table 2 Global IIoT market, by region, 2018 - 2030 (USD Billion) Table 3 Global IIoT market, by component, 2018 - 2030 (USD Billion) Table 4 Global IIoT market, by end-use, 2018 - 2030 (USD Billion) Table 5 Key market driver impact Table 6 Key market restraint impact Table 7 Global IIoT solution market by region, 2018 - 2030 (USD Billion) Table 8 Global remote monitoring IIoT solution market by region, 2018 - 2030 (USD Billion) Table 9 Global data management IIoT solution market by region, 2018 - 2030 (USD Billion) Table 10 Global analytics IIoT solution market by region, 2018 - 2030 (USD Billion) Table 11 Global security IIoT solution market by region, 2018 - 2030 (USD Billion) Table 12 Global other IIoT solutions market by region, 2018 - 2030 (USD Billion) Table 13 Global IIoT services market by region, 2018 - 2030 (USD Billion) Table 14 Global professional IIoT services market by region, 2018 - 2030 (USD Billion) Table 15 Global managed IIoT services market by region, 2018 - 2030 (USD Billion) Table 16 Global IIoT platform market by region, 2018 - 2030 (USD Billion) Table 17 Global IIoT connectivity management market by region, 2018 - 2030 (USD Billion) Table 18 Global IIoT application management market by region, 2018 - 2030 (USD Billion) Table 19 Global IIoT device management market by region, 2018 - 2030 (USD Billion) Table 20 Global metal & mining IIoT market by region, 2018 - 2030 (USD Billion) Table 21 Global chemical IIoT market by region, 2018 - 2030 (USD Billion) Table 22 Global manufacturing IIoT market by region, 2018 - 2030 (USD Billion) Table 23 Global energy & power IIoT market by region, 2018 - 2030 (USD Billion) Table 24 Global oil & gas IIoT market by region, 2018 - 2030 (USD Billion) Table 25 Global healthcare IIoT market by region, 2018 - 2030 (USD Billion) Table 26 Global logistics & transport IIoT market by region, 2018 - 2030 (USD Billion) Table 27 Global agriculture IIoT market by region, 2018 - 2030 (USD Billion) Table 28 Global other end-uses IIoT market by region, 2018 - 2030 (USD Billion) Table 29 North America IIoT market by component, 2018 - 2030 (USD Billion) Table 30 North America IIoT market by end-use, 2018 - 2030 (USD Billion)

Table 31 U.S. IIoT market by component, 2018 - 2030 (USD Billion)



Table 32 U.S. IIoT market by end-use, 2018 - 2030 (USD Billion) Table 33 Canada IIoT market by component, 2018 - 2030 (USD Billion) Table 34 Canada IIoT market by end-use, 2018 - 2030 (USD Billion) Table 35 Europe IIoT market by component, 2018 - 2030 (USD Billion) Table 36 Europe IIoT market by end-use, 2018 - 2030 (USD Billion) Table 37 Germany IIoT market by component, 2018 - 2030 (USD Billion) Table 38 Germany IIoT market by end-use, 2018 - 2030 (USD Billion) Table 39 U.K. IIoT market by component, 2018 - 2030 (USD Billion) Table 40 U.K. IIoT market by end-use, 2018 - 2030 (USD Billion) Table 41 Benelux IIoT market by component, 2018 - 2030 (USD Billion) Table 42 Benelux IIoT market by end-use, 2018 - 2030 (USD Billion) Table 43 Nordic Countries IIoT market by component, 2018 - 2030 (USD Billion) Table 44 Nordic Countries IIoT market by end-use, 2018 - 2030 (USD Billion) Table 45 Asia Pacific IIoT market by component, 2018 - 2030 (USD Billion) Table 46 Asia Pacific IIoT market by end-use, 2018 - 2030 (USD Billion) Table 47 China IIoT market by component, 2018 - 2030 (USD Billion) Table 48 China IIoT market by end-use, 2018 - 2030 (USD Billion) Table 49 Japan IIoT market by component, 2018 - 2030 (USD Billion) Table 50 Japan IIoT market by end-use, 2018 - 2030 (USD Billion) Table 51 India IIoT market by component, 2018 - 2030 (USD Billion) Table 52 India IIoT market by end-use, 2018 - 2030 (USD Billion) Table 53 South Korea IIoT market by component, 2018 - 2030 (USD Billion) Table 54 South Korea IIoT market by end-use, 2018 - 2030 (USD Billion) Table 55 Australia IIoT market by component, 2018 - 2030 (USD Billion) Table 56 Australia IIoT market by end-use, 2018 - 2030 (USD Billion) Table 57 Latin America IIoT market by component, 2018 - 2030 (USD Billion) Table 58 Latin America IIoT market by end-use, 2018 - 2030 (USD Billion) Table 59 Mexico IIoT market by component, 2018 - 2030 (USD Billion) Table 60 Mexico IIoT market by end-use, 2018 - 2030 (USD Billion) Table 61 Brazil IIoT market by component, 2018 - 2030 (USD Billion) Table 62 Brazil IIoT market by end-use, 2018 - 2030 (USD Billion) Table 63 Chile IIoT market by component, 2018 - 2030 (USD Billion) Table 64 Chile IIoT market by end-use, 2018 - 2030 (USD Billion) Table 65 Peru IIoT market by component, 2018 - 2030 (USD Billion) Table 66 Peru IIoT market by end-use, 2018 - 2030 (USD Billion) Table 67 MEA IIoT market by component, 2018 - 2030 (USD Billion) Table 68 MEA IIoT market by end-use, 2018 - 2030 (USD Billion)





List Of Figures

LIST OF FIGURES

- Fig. 1 Market segmentation & scope
- Fig. 2 Market size & growth prospects
- Fig. 3 Value chain analysis
- Fig. 4 Market dynamics
- Fig. 5 Penetration & growth prospect mapping
- Fig. 6 Porter's five forces analysis
- Fig. 7 PEST analysis
- Fig. 8 Component market size estimates & forecasts and trend analysis, 2018 2030 (USD Billion)
- Fig. 9 Component movement analysis & market share, 2022 & 2030 (USD Billion)
- Fig. 10 Global IIoT solution market, 2018 2030 (USD Billion)
- Fig. 11 Global remote monitoring IIoT solution market, 2018 2030 (USD Billion)
- Fig. 12 Global data management IIoT solution market, 2018 2030 (USD Billion)
- Fig. 13 Global analytics IIoT solution market, 2018 2030 (USD Billion)
- Fig. 14 Global security IIoT solution market, 2018 2030 (USD Billion)
- Fig. 15 Global other IIoT solutions market, 2018 2030 (USD Billion)
- Fig. 16 Global IIoT services market, 2018 2030 (USD Billion)
- Fig. 17 Global professional IIoT services market, 2018 2030 (USD Billion)
- Fig. 18 Global managed IIoT services market, 2018 2030 (USD Billion)
- Fig. 19 Global IIoT platform market, 2018 2030 (USD Billion)
- Fig. 20 Global connectivity management services market, 2018 2030 (USD Billion)
- Fig. 21 Global application management services market, 2018 2030 (USD Billion)
- Fig. 22 Global device management services market, 2018 2030 (USD Billion)
- Fig. 23 End-use market size estimates & forecasts and trend analysis, 2018 2030 (USD Billion)
- Fig. 24 End-use movement analysis & market share, 2021 & 2030 (USD Billion)
- Fig. 25 Global metal & mining IIoT market, 2018 2030 (USD Billion)
- Fig. 26 Global chemical IIoT market, 2018 2030 (USD Billion)
- Fig. 27 Global manufacturing IIoT market, 2018 2030 (USD Billion)
- Fig. 28 Global energy & power IIoT market, 2018 2030 (USD Billion)
- Fig. 29 Global oil & gas IIoT market, 2018 2030 (USD Billion)
- Fig. 30 Global healthcare IIoT market, 2018 2030 (USD Billion)
- Fig. 31 Global logistics & transport IIoT market, 2018 2030 (USD Billion)
- Fig. 32 Global agriculture IIoT market, 2018 2030 (USD Billion)
- Fig. 33 Global other IIoT end-use market, 2018 2030 (USD Billion)



Fig. 34 Regional IIoT market size estimate & forecast and trend analysis, 2018 - 2030 Fig. 35 Regional movement analysis & market share, 2021 & 2030 (USD Billion) Fig. 36 North America IIoT market by country, 2021 & 2030 Fig. 37 North America IIoT market by component, 2018 - 2030 (USD Billion) Fig. 38 North America IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 39 U.S. IIoT market by component, 2018 - 2030 (USD Billion) Fig. 40 U.S. IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 41 Canada IIoT market by component, 2018 - 2030 (USD Billion) Fig. 42 Canada IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 43 Europe IIoT market by country, 2021 & 2030 Fig. 44 Europe IIoT market by component, 2018 - 2030 (USD Billion) Fig. 45 Europe IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 46 Germany IIoT market by component, 2018 - 2030 (USD Billion) Fig. 47 Germany IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 48 U.K. IIoT market by component, 2018 - 2030 (USD Billion) Fig. 49 U.K. IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 50 Benelux IIoT market by component, 2018 - 2030 (USD Billion) Fig. 51 Benelux IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 52 Nordic Countries IIoT market by component, 2018 - 2030 (USD Billion) Fig. 53 Nordic Countries IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 54 Asia Pacific IIoT market by country, 2021 & 2030 Fig. 55 Asia Pacific IIoT market by component, 2018 - 2030 (USD Billion) Fig. 56 Asia Pacific IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 57 China IIoT market by component, 2018 - 2030 (USD Billion) Fig. 58 China IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 59 Japan IIoT market by component, 2018 - 2030 (USD Billion) Fig. 60 Japan IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 61 India IIoT market by component, 2018 - 2030 (USD Billion) Fig. 62 India IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 63 South Korea IIoT market by component, 2018 - 2030 (USD Billion) Fig. 64 South Korea IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 65 Australia IIoT market by component, 2018 - 2030 (USD Billion) Fig. 66 Australia IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 67 Latin America IIoT market by country, 2021 & 2030 Fig. 68 Latin America IIoT market by component, 2018 - 2030 (USD Billion) Fig. 69 Latin America IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 70 Mexico IIoT market by component, 2018 - 2030 (USD Billion) Fig. 71 Mexico IIoT market by end-use, 2018 - 2030 (USD Billion) Fig. 72 Brazil IIoT market by component, 2018 - 2030 (USD Billion)



- Fig. 73 Brazil IIoT market by end-use, 2018 2030 (USD Billion)
 Fig. 74 Chile IIoT market by component, 2018 2030 (USD Billion)
 Fig. 75 Chile IIoT market by end-use, 2018 2030 (USD Billion)
 Fig. 76 Peru IIoT market by component, 2018 2030 (USD Billion)
 Fig. 77 Peru IIoT market by end-use, 2018 2030 (USD Billion)
 Fig. 78 MEA IIoT market by component, 2018 2030 (USD Billion)
- Fig. 79 MEA IIoT market by end-use, 2018 2030 (USD Billion)



I would like to order

Product name: Industrial Internet Of Things Market Size, Share & Trends Analysis Report By Component (Solution, Services, Platform), By End-use (Manufacturing, Logistics & Transport), By Region, And Segment Forecasts, 2023 - 2030

Product link: https://marketpublishers.com/r/IA6BB33F1A3EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IA6BB33F1A3EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970