

# **Industrial Cleaning Solvents Market Size, Share & Trends Analysis Report By Product (Hydrocarbon Solvents, Chlorinated Solvents), By End Use (Healthcare, Manufacturing & Commercial Offices), By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Industrial Cleaning Solvents Market Growth & Trends**

The global industrial cleaning solvents market size is anticipated to reach USD 65.78 billion by 2030, growing at a CAGR of 4.9% during the forecast period, according to a new report by Grand View Research, Inc. The industrial cleaning solvents industry's growth is driven by the increasing industrialization, stringent hygiene regulations, and the growing demand for high-performance cleaning solutions across sectors like manufacturing, healthcare, and automotive. The shift towards environmentally friendly and biodegradable solvents, coupled with advancements in solvent technology, further accelerates market growth.

The hydrocarbon solvents segment dominated the market with a revenue share of 35.5% in 2024, during the forecast period. This growth is attributed to the wide use of the product for degreasing, surface preparation, and industrial maintenance. These solvents, derived from petroleum, include aliphatic, aromatic, and paraffinic compounds, offering effective removal of grease, oil, and contaminants from machinery, metal parts, and electronics. Their strong solvency power makes them ideal for heavy-duty industrial applications, although environmental concerns over VOC emissions and regulatory restrictions are driving a shift toward low-toxicity and biodegradable alternatives.

The healthcare segment dominated the market with a revenue share of 31.2% in 2024, during the forecast period. Healthcare the product market effectively removes contaminants and residues, supporting compliance with health regulations and enhancing patient safety. Their efficacy and rapid evaporation make them ideal for use in environments where cleanliness is critical.

Asia Pacific dominated the market with a share of 50.7% in 2024. This region is experiencing significant growth, driven by rapid industrialization, urbanization, and increasing awareness of hygiene standards across various sectors. The expansion of industries such as manufacturing, automotive, and construction has led to heightened demand for cleaning solvents used in equipment maintenance and surface preparation.

### Industrial Cleaning Solvents Market Report Highlights

Based on product, the hydrocarbon solvents segment held the largest revenue share of 45.5% in 2024. This growth is widely used for degreasing, surface preparation, and equipment maintenance. These solvents, derived from petroleum, include aliphatic, aromatic, and paraffinic hydrocarbons, each offering distinct solvency properties suited for various industrial applications. Hydrocarbon solvents are particularly effective in removing grease, oil, waxes, and other contaminants from machinery, metal parts, and electronics. They are commonly found in paint thinners, adhesives, and industrial degreasers.

Asia Pacific is was the dominant region in the aluminum hydroxide industry with a revenue share of 50.7% in 2024. Environmental regulations are also shaping the market, with governments encouraging the adoption of low-VOC, bio-based, and water-based solvents to reduce industrial emissions. Additionally, advancements in precision cleaning technologies, such as ultrasonic and vapor degreasing, are further fueling the demand for specialized solvents.

Key industry participants include Dow, AkzoNobel N.V., Evonik Industries, Eastman Chemical Company, Shell Plc, The Lubrizol Corporation, Arkema, ExxonMobil Corporation, Ashland, and Solvay SA

In February 2024, Jelmar, LLC, a family- and women-owned manufacturer known for CLR and Tarn-X cleaning products, launched CLR PRO MAX Industrial Descaler. This industrial-strength solution

effectively dissolves scale and rust from drains and equipment that heats and cools liquids. The launch is part of Jelmar's initiative to expand its industrial cleaning solutions, with more products planned under the CLR PRO MAX line in 2024 and beyond.

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