

Industrial Air Preheater Market Size, Share & Trends Analysis Report By Type (Regenerative Air Preheaters, Recuperative Air Preheaters), By End-use (Power Generation, Cement, Chemical, Food & Beverage, Oil & Gas, Steel), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global industrial air preheater market size was estimated at USD 9,487.6 million in 2025 and is projected to reach USD 13,533.0 million by 2033, growing at a CAGR of 4.7% from 2026 to 2033. The market is growing due to increasing demand for energy-efficient heat recovery systems across industries such as power generation, cement, chemicals, and steel manufacturing.

These industries require efficient thermal management systems to reduce fuel consumption and improve overall operational efficiency. The growing focus on reducing energy losses and improving plant performance is driving the installation of air preheaters in new and existing industrial facilities.

Stricter environmental regulations aimed at reducing industrial emissions are encouraging companies to adopt systems that improve fuel combustion efficiency. Industrial air preheaters help recover waste heat and reduce fuel consumption, enabling facilities to meet emission limits. This supports compliance with environmental standards while lowering overall energy use and operating costs.

Global Industrial Air Preheater Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global industrial air preheater market report based on type, end use, and region.

Type Outlook (Revenue, USD Million, 2021 - 2033)

Regenerative Air Preheaters

Recuperative Air Preheaters

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Power Generation

Cement

Chemical

Food & Beverage

Oil & Gas

Steel

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Russia

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

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