

Industrial Air Compressor Market Size, Share & Trends Analysis Report By Product (Reciprocating, Rotary/Screw, Centrifugal), By Lubrication (Oil Free, Oil Filled), By Operation Mode (Internal Combustion Engine, Electric), By Capacity, By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/l855CB15A36EEN.html>

Date: February 2026

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: I855CB15A36EEN

Abstracts

The global industrial air compressor market size was estimated at USD 19,966.6 million in 2025 and is expected to reach USD 28,333.1 million by 2033, growing at a CAGR of 4.5% from 2026 to 2033. As industries continue to expand and modernize their operations.

Increasing use of compressed air in manufacturing, construction, energy, food processing, and automotive industries is a major growth driver. Companies are focusing on improving productivity and reducing downtime, which is encouraging adoption of reliable and energy-efficient compressor systems. Technological advancements such as automation, smart monitoring, and predictive maintenance are also supporting market growth by improving performance and lowering operational costs.

In addition, stricter environmental regulations are pushing industries to replace older equipment with cleaner and more efficient compressors. Rapid industrial development in emerging economies, along with ongoing infrastructure projects worldwide, is further expected to create strong demand for industrial air compressors in the coming years.

Global Industrial Air Compressor Market Segmentation

This report forecasts revenue growth at global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global industrial air compressor market report based on product, operating mode, lubrication, power range, application and region

Product Outlook (Revenue, USD Million, 2021 - 2033)

Reciprocating

Rotary/Screw

Centrifugal

Lubrication Outlook (Revenue, USD Million, 2021 - 2033)

Oil Free

Oil Filled

Operating Mode Outlook (Revenue, USD Million, 2021 - 2033)

Electric

Internal Combustion Engine

Lubrication Outlook (Revenue, USD Million, 2021 - 2033)

Oil Free

Oil Filled

Power Range Outlook (Revenue, USD Million, 2021 - 2033)

Up to 100 kW

101-200 kW

200-300 kW

300-500 kW

501 & Above

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Manufacturing

Construction

Food & Beverage

Healthcare/Pharmaceutical

Automotive

Energy & Utility

Oil & Gas

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

This report can be delivered to the clients within 6 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Concentration & Growth Prospect Mapping
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material/Component Outlook
 - 3.2.2. Manufacturer Outlook
 - 3.2.3. Distribution Outlook
 - 3.2.4. End User Outlook
- 3.3. Regulatory Framework
- 3.4. Technology Overview
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Market Challenges Analysis
 - 3.5.4. Market Opportunity Analysis
- 3.6. Economic Mega-Trend Analysis

- 3.7. Consumer Behavior Analysis
- 3.8. Case Study
- 3.9. Industry Analysis Tools
 - 3.9.1. Porter's Five Forces Analysis
 - 3.9.2. Macro-environmental Analysis

CHAPTER 4. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Product Movement Analysis & Market Share, 2025 & 2033
- 4.2. Global Industrial Air Compressor Market Estimates & Forecast, By Product, 2021 to 2033 (USD Million)
- 4.3. Reciprocating
 - 4.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.4. Rotary/Screw
 - 4.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 4.5. Centrifugal
 - 4.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 5. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: OPERATING MODE ESTIMATES & TREND ANALYSIS

- 5.1. Operating Mode Movement Analysis & Market Share, 2025 & 2033
- 5.2. Global Industrial Air Compressor Market Estimates & Forecast, By Operation, 2021 to 2033 (USD Million)
- 5.3. Electric
 - 5.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 5.4. Internal Combustion Engine
 - 5.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 6. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: LUBRICATION ESTIMATES & TREND ANALYSIS

- 6.1. Lubrication Movement Analysis & Market Share, 2025 & 2033
- 6.2. Global Industrial Air Compressor Market Estimates & Forecast, By Lubrication, 2021 to 2033 (USD Million)
- 6.3. Oil Free
 - 6.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 6.4. Oil Filled

6.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 7. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: END USE ESTIMATES & TREND ANALYSIS

7.1. End Use Movement Analysis & Market Share, 2025 & 2033

7.2. Global Industrial Air Compressor Market Estimates & Forecast, By End Use, 2021 to 2033 (USD Million)

7.3. Manufacturing

7.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.4. Food & Beverage

7.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.5. Semiconductor & electronics

7.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.6. Healthcare/Pharmaceutical

7.6.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.7. Oil & Gas

7.7.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.8. Automotive

7.8.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.9. Energy & Utility

7.9.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

7.10. Others

7.10.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 8. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: TYPE ESTIMATES & TREND ANALYSIS

8.1. Type Movement Analysis & Market Share, 2025 & 2033

8.2. Global Industrial Air Compressor Market Estimates & Forecast, By Lubrication, 2021 to 2033 (USD Million)

8.3. Oil Free

8.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

8.4. Oil Filled

8.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 9. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: POWER RANGE ESTIMATES & TREND ANALYSIS

- 9.1. Power Range Movement Analysis & Market Share, 2025 & 2033
- 9.2. Global Industrial Air Compressor Market Estimates & Forecast, By End Use, 2021 to 2033 (USD Million)
- 9.3. Up to 100 kW
 - 9.3.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 9.4. 101-200 kW
 - 9.4.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 9.5. 200-300 kW
 - 9.5.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 9.6. 300-500 kW
 - 9.6.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)
- 9.7. 501 & Above
 - 9.7.1. Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Million)

CHAPTER 10. GLOBAL INDUSTRIAL AIR COMPRESSOR MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 10.1. Regional Movement Analysis & Market Share, 2025 & 2033
- 10.2. North America
 - 10.2.1. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.2.2. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.2.3. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.2.4. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)
 - 10.2.5. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
 - 10.2.6. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
 - 10.2.7. U.S.
 - 10.2.7.1. Key country dynamics
 - 10.2.7.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.2.7.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.2.7.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.2.7.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)
 - 10.2.7.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
 - 10.2.7.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
 - 10.2.8. Canada
 - 10.2.8.1. Key country dynamics
 - 10.2.8.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.2.8.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.2.8.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.2.8.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.2.8.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.2.8.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.2.9. Mexico

10.2.9.1. Key country dynamics

10.2.9.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.2.9.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.2.9.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.2.9.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.2.9.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.2.9.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.3. Europe

10.3.1. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.3.2. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.3.3. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.3.4. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.3.5. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.3.6. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.3.7. Germany

10.3.7.1. Key country dynamics

10.3.7.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.3.7.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.3.7.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.3.7.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.3.7.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.3.7.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.3.8. France

10.3.8.1. Key country dynamics

10.3.8.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.3.8.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.3.8.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.3.8.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.3.8.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.3.8.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.3.9. UK

10.3.9.1. Key country dynamics

10.3.9.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.3.9.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.3.9.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.3.9.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.3.9.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.3.9.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.3.10. Italy

10.3.10.1. Key country dynamics

10.3.10.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.3.10.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.3.10.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.3.10.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.3.10.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.3.10.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.3.11. Spain

10.3.11.1. Key country dynamics

10.3.11.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.3.11.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.3.11.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.3.11.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.3.11.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.3.11.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4. Asia Pacific

10.4.1. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.2. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.3. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.4. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.5. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.6. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4.7. China

10.4.7.1. Key country dynamics

10.4.7.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.7.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.7.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.7.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.7.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.7.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4.8. India

10.4.8.1. Key country dynamics

10.4.8.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.8.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.8.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.8.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.8.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.8.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4.9. Japan

10.4.9.1. Key country dynamics

10.4.9.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.9.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.9.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.9.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.9.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.9.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4.10. Australia

10.4.10.1. Key country dynamics

10.4.10.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.10.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.10.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.10.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.10.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.10.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4.11. South Korea

10.4.11.1. Key country dynamics

10.4.11.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.11.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.11.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.11.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.11.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.11.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.4.12. Pakistan

10.4.12.1. Key country dynamics

10.4.12.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.4.12.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.4.12.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.4.12.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.4.12.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.4.12.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

10.5. Latin America

10.5.1. Market Estimates & Forecast, 2021 - 2033 (USD Million)

10.5.2. Market estimates & forecast, by product, 2021 - 2033 (USD Million)

10.5.3. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)

10.5.4. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

- 10.5.5. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
- 10.5.6. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
- 10.5.7. Brazil
 - 10.5.7.1. Key country dynamics
 - 10.5.7.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.5.7.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.5.7.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.5.7.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)
 - 10.5.7.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
 - 10.5.7.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
- 10.5.8. Argentina
 - 10.5.8.1. Key country dynamics
 - 10.5.8.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.5.8.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.5.8.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.5.8.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)
 - 10.5.8.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
 - 10.5.8.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
- 10.6. Middle East & Africa
 - 10.6.1. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.6.2. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.6.3. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.6.4. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)
 - 10.6.5. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
 - 10.6.6. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
 - 10.6.7. Saudi Arabia
 - 10.6.7.1. Key country dynamics
 - 10.6.7.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.6.7.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.6.7.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.6.7.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)
 - 10.6.7.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)
 - 10.6.7.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)
 - 10.6.8. South Africa
 - 10.6.8.1. Key country dynamics
 - 10.6.8.2. Market Estimates & Forecast, 2021 - 2033 (USD Million)
 - 10.6.8.3. Market estimates & forecast, by product, 2021 - 2033 (USD Million)
 - 10.6.8.4. Market estimates & forecast, by lubrication, 2021 - 2033 (USD Million)
 - 10.6.8.5. Market estimates & forecast, by operation, 2021 - 2033 (USD Million)

10.6.8.6. Market estimates & forecast, by end use, 2021 - 2033 (USD Million)

10.6.8.7. Market estimates & forecast, by capacity, 2021 - 2033 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Key Global Players, Their Initiatives, & Its Impact on the Market

7.2. Key Company/Competition Categorization

7.3. Strategic Framework

7.4. Competitive Dashboard Analysis

7.5. Public Companies

7.5.1. Company Market Position Analysis

7.6. Private Companies

7.6.1. List of Key Emerging Companies and Their Geographical Presence

CHAPTER 8. COMPANY PROFILES

8.1. Atlas Copco

8.1.1. Company Overview

8.1.2. Financial performance

8.1.3. Material benchmarking

8.1.4. Strategic initiatives

8.2. Hitachi

8.2.1. Company Overview

8.2.2. Financial performance

8.2.3. Material benchmarking

8.2.4. Strategic initiatives

8.3. Kobe Steel

8.3.1. Company Overview

8.3.2. Financial performance

8.3.3. Material benchmarking

8.3.4. Strategic initiatives

8.4. Mitsubishi Heavy Industries

8.4.1. Company Overview

8.4.2. Financial performance

8.4.3. Material benchmarking

8.4.4. Strategic initiatives

8.5. Volkswagen (Man Energy Solutions)

8.5.1. Company Overview

8.5.2. Financial performance

- 8.5.3. Material benchmarking
- 8.5.4. Strategic initiatives
- 8.6. Kirloskar Pneumatics
 - 8.6.1. Company Overview
 - 8.6.2. Financial performance
 - 8.6.3. Material benchmarking
 - 8.6.4. Strategic initiatives
- 8.7. Siemens Energy
 - 8.7.1. Company Overview
 - 8.7.2. Financial performance
 - 8.7.3. Material benchmarking
 - 8.7.4. Strategic initiatives
- 8.8. Sulzer
 - 8.8.1. Company Overview
 - 8.8.2. Financial performance
 - 8.8.3. Material benchmarking
 - 8.8.4. Strategic initiatives
- 8.9. Baker Hughes
 - 8.9.1. Company Overview
 - 8.9.2. Financial performance
 - 8.9.3. Material benchmarking
 - 8.9.4. Strategic initiatives
- 8.10. Ingersoll Rand Plc
 - 8.10.1. Company Overview
 - 8.10.2. Financial performance
 - 8.10.3. Material benchmarking
 - 8.10.4. Strategic initiatives
- 8.11. Danfoss
 - 8.11.1. Company Overview
 - 8.11.2. Financial performance
 - 8.11.3. Material benchmarking
 - 8.11.4. Strategic initiatives
- 8.12. Boge Kompressoren
 - 8.12.1. Company overview
 - 8.12.2. Financial performance
 - 8.12.3. Product benchmarking
 - 8.12.4. Strategic initiatives
- 8.13. Doosan Infracore
 - 8.13.1. Company overview

- 8.13.2. Financial performance
- 8.13.3. Product benchmarking
- 8.13.4. Strategic initiatives
- 8.14. Nardi Compressori Srl
 - 8.14.1. Company overview
 - 8.14.2. Financial performance
 - 8.14.3. Product benchmarking
 - 8.14.4. Strategic initiatives
- 8.15. Elgi Compressors USA, Inc.
 - 8.15.1. Company overview
 - 8.15.2. Financial performance
 - 8.15.3. Product benchmarking
 - 8.15.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1. Global industrial air compressor market estimates and forecasts, 2021 - 2033 (USD Million)

Table 2. Global industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 3. Global industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 4. Global industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 5. Global industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 6. Global industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 7. Global industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 8. Global industrial air compressor market estimates and forecasts, by region, 2021 - 2033 (USD Million)

Table 9. North America industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 10. North America industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 11. North America industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 12. North America industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 13. North America industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 14. U.S. industrial air compressor market estimates and forecasts, 2021 - 2033 (USD Million)

Table 15. U.S. industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 16. U.S. industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 17. U.S. industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 18. U.S. industrial air compressor market estimates and forecasts, by end use,

2021 - 2033 (USD Million)

Table 19. U.S. industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 20. Canada industrial air compressor market estimates and forecasts, 2021 - 2033 (USD Million)

Table 21. Canada industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 22. Canada industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 23. Canada industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 24. Canada industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 25. Canada industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 26. Mexico industrial air compressor market estimates and forecasts, 2021 - 2033 (USD Million)

Table 27. Mexico industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 28. Mexico industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 29. Mexico industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 30. Mexico industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 31. Mexico industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 32. Europe industrial air compressor market estimates and forecasts, 2021 - 2033 (USD Million)

Table 33. Europe industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 34. Europe industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 35. Europe industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 36. Europe industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 37. Europe industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 38. Germany industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 39. Germany industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 40. Germany industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 41. Germany industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 42. Germany industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 43. France industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 44. France industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 45. France industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 46. France industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 47. France industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 48. Italy industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 49. Italy industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 50. Italy industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 51. Italy industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 52. Italy industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 53. Spain industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 54. Spain industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 55. Spain industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 56. Spain industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 57. Spain industrial air compressor market estimates and forecasts, by capacity,

2021 - 2033 (USD Million)

Table 58. U.K. industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 59. U.K. industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 60. U.K. industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 61. U.K. industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 62. U.K. industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 63. Asia Pacific industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 64. Asia Pacific industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 65. Asia Pacific industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 66. Asia Pacific industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 67. Asia Pacific industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 68. China industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 69. China industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 70. China industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 71. China industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 72. China industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 73. India industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 74. India industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 75. India industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 76. India industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 77. India industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 78. Japan industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 79. Japan industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 80. Japan industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 81. Japan industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 82. Japan industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 83. South Korea industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 84. South Korea industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 85. South Korea industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 86. South Korea industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 87. South Korea industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 88. Australia industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 89. Australia industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 90. Australia industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 91. Australia industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 92. Australia industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 93. Latin America industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 94. Latin America industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 95. Latin America industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 96. Latin America industrial air compressor market estimates and forecasts, by

end use, 2021 - 2033 (USD Million)

Table 97. Latin America industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 98. Brazil industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 99. Brazil industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 100. Brazil industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 101. Brazil industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 102. Brazil industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 103. Argentina industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 104. Argentina industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 105. Argentina industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 106. Argentina industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 107. Argentina industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 108. Middle East & Africa industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 109. Middle East & Africa industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 110. Middle East & Africa industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 111. Middle East & Africa industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 112. Middle East & Africa industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 113. Saudi Arabia industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 114. Saudi Arabia industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 115. Saudi Arabia industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 116. Saudi Arabia industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 117. Saudi Arabia industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 118. South Africa industrial air compressor market estimates and forecasts, by product, 2021 - 2033 (USD Million)

Table 119. South Africa industrial air compressor market estimates and forecasts, by operation, 2021 - 2033 (USD Million)

Table 120. South Africa industrial air compressor market estimates and forecasts, by lubrication, 2021 - 2033 (USD Million)

Table 121. South Africa industrial air compressor market estimates and forecasts, by end use, 2021 - 2033 (USD Million)

Table 122. South Africa industrial air compressor market estimates and forecasts, by capacity, 2021 - 2033 (USD Million)

Table 123. Company Heat Map Analysis, 2025

Table 124. Strategy Mapping

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 Global Industrial Air Compressor Market Snapshot
- Fig. 11 Segment Snapshot
- Fig. 12 Competitive Landscape Snapshot
- Fig. 13 Parent market outlook
- Fig. 14 Global Industrial Air Compressor Market Value, 2025 (USD Million)
- Fig. 15 Global Industrial Air Compressor Market - Value Chain Analysis
- Fig. 16 Global Industrial Air Compressor Market - Market Dynamics
- Fig. 17 Global Industrial Air Compressor Market - PORTER's Analysis
- Fig. 18 Global Industrial Air Compressor Market - PESTEL Analysis
- Fig. 19 Global Industrial Air Compressor Market Estimates & Forecasts, By Product:
Key Takeaways
- Fig. 20 Global Industrial Air Compressor Market Share, By Product, 2025 & 2033
- Fig. 21 Global Industrial Air Compressor Market Estimates and Forecast, By Reciprocating, 2021 - 2033 (USD Million)
- Fig. 22 Global Industrial Air Compressor Estimates and Forecast, By Rotary/Screw, 2021 - 2033 (USD Million)
- Fig. 23 Global Industrial Air Compressor Estimates and Forecast, By Centrifugal, 2021 - 2033 (USD Million)
- Fig. 24 Global Industrial Air Compressor Market Estimates & Forecasts, By Lubrication:
Key Takeaways
- Fig. 25 Global Industrial Air Compressor Market Share, By Oil Free, 2025 & 2033
- Fig. 26 Global Industrial Air Compressor Estimates and Forecast, By Oil Filled, 2021 - 2033 (USD Million)
- Fig. 27 Global Industrial Air Compressor Market Estimates & Forecasts, By Operation:
Key Takeaways
- Fig. 28 Global Industrial Air Compressor Market Share, By Operation, 2025 & 2033

Fig. 29 Global Industrial Air Compressor Market Estimates and Forecast, By Electric, 2021 - 2033 (USD Million)

Fig. 30 Global Industrial Air Compressor Market Estimates and Forecast, By Internal Combustion Engine, 2021 - 2033 (USD Million)

Fig. 31 Global Industrial Air Compressor Market Estimates & Forecasts, By Capacity: Key Takeaways

Fig. 32 Global Industrial Air Compressor Market Share, By Capacity, 2025 & 2033

Fig. 33 Global Industrial Air Compressor Market Estimates and Forecast, Up to 100 kW, 2021 - 2033 (USD Million)

Fig. 34 Global Industrial Air Compressor Market Estimates and Forecast, 101-200 kW, 2021 - 2033 (USD Million)

Fig. 35 Global Industrial Air Compressor Market Estimates and Forecast, 200-300 kW, 2021 - 2033 (USD Million)

Fig. 36 Global Industrial Air Compressor Market Estimates and Forecast, 300-500 kW, 2021 - 2033 (USD Million)

Fig. 37 Global Industrial Air Compressor Market Estimates and Forecast, 501 & Above, 2021 - 2033 (USD Million)

Fig. 38 Global Industrial Air Compressor Market Estimates & Forecasts, By End Use: Key Takeaways

Fig. 39 Global Industrial Air Compressor Market Share, By End Use, 2025 & 2033

Fig. 40 Global Industrial Air Compressor Market Estimates and Forecast, In Manufacturing, 2021 - 2033 (USD Million)

Fig. 41 Global Industrial Air Compressor Market Estimates and Forecast, In Oil & Gas, 2021 - 2033 (USD Million)

Fig. 42 Global Industrial Air Compressor Market Estimates and Forecast, In Semiconductor & electronics, 2021 - 2033 (USD Million)

Fig. 43 Global Industrial Air Compressor Market Estimates and Forecast, In Healthcare/Pharmaceutical, 2021 - 2033 (USD Million)

Fig. 44 Global Industrial Air Compressor Market Estimates and Forecast, In Food & Beverage, 2021 - 2033 (USD Million)

Fig. 45 Global Industrial Air Compressor Market Estimates and Forecast, In Energy & Utility, 2021 - 2033 (USD Million)

Fig. 46 Global Industrial Air Compressor Market Estimates and Forecast, In Automotive, 2021 - 2033 (USD Million)

Fig. 47 Global Industrial Air Compressor Market Estimates and Forecast, In Others, 2021 - 2033 (USD Million)

Fig. 48 North America Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 49 U.S. Global Industrial Air Compressor Market Estimates & Forecasts, 2021 -

2033 (USD Million)

Fig. 50 Canada Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 51 Mexico Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 52 Europe Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 53 Germany Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 54 France Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 55 UK Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 56 Italy Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 57 Spain Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 58 Asia Pacific Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 59 China Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 60 Japan Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 61 India Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 62 Australia Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 63 South Korea Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 64 Australia Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 65 Latin America Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 66 Brazil Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 67 Argentina Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 68 Middle East & Africa Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 69 Saudi Arabia Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 70 South Africa Global Industrial Air Compressor Market Estimates & Forecasts, 2021 - 2033 (USD Million)

Fig. 71 Key Company Categorization

Fig. 72 Company Market Positioning

Fig. 73 Strategy Mapping

I would like to order

Product name: Industrial Air Compressor Market Size, Share & Trends Analysis Report By Product (Reciprocating, Rotary/Screw, Centrifugal), By Lubrication (Oil Free, Oil Filled), By Operation Mode (Internal Combustion Engine, Electric), By Capacity, By End Use, By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/l855CB15A36EEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l855CB15A36EEN.html>