

Indonesia Medical Imaging Market Size, Share & Trends Analysis Report By Technology (X-ray, Ultrasound, Computed Tomography), By End-use (Hospitals, Diagnostic Imaging Centers), And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/ID536AB41369EN.html>

Date: May 2024

Pages: 70

Price: US\$ 3,950.00 (Single User License)

ID: ID536AB41369EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Indonesia Medical Imaging Market Growth & Trends

The Indonesia medical imaging market size is anticipated to reach USD 567.5 million by 2030 and is projected to grow at the CAGR of 6.12% from 2024 to 2030, according to a new report by Grand View Research, Inc. The increasing technological advancements, increased healthcare expenditure and government reimbursement initiatives, and establishment of new facilities by market players in the country are expected to drive the market growth.

The government of Indonesia has been taking some major initiatives to improve the healthcare infrastructure in the country and improve people's accessibility to these facilities, which is expected to drive the demand for medical imaging in the country. For instance, in January 2024, the Health Ministry in Indonesia expanded its Heart Stroke, Cancer, and Urology (KJSU) services, including medical equipment to hospitals of National Police (Polri), Indonesian Defense Forces (TNI), and universities to help in improving access and quality of healthcare facilities in the country. Such initiatives are likely to help foster the market growth.

Despite advancements in technology and the growing use of sophisticated imaging tools, Indonesia confronts a substantial challenge regarding its physician-to-population

ratio. This ratio is three times lower compared to East Asia and the Pacific region. This issue notably impacts 42% of the Indonesian population living in rural areas, where access to healthcare professionals is comparatively limited.

Indonesia Medical Imaging Market Report Highlights

Based on technology, the ultrasound segment held the market with the largest revenue share of 23.97% in 2023, owing to the rising number of ultrasound applications

Based on technology, the CT segment is expected to witness at the fastest CAGR during the forecast period. The high demand for point of care CT device and the development of a high-precision CT scanner by the integration of AI & ML and advanced visualization systems are the principal factors driving the segment.

Based on end-use, the hospitals segment led the market with the largest revenue share of 42.04% in 2023. Rising demand for advanced imaging modalities and the integration of surgical suits with imaging technologies are some of the factors driving the segment

In December 2023, Siemens Healthineers signed a collaboration agreement with Dharmas Cancer Center Hospital, Harapan Kita National Cardiovascular Center and other hospitals in Indonesia

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
 - 1.2.1. Technology
 - 1.2.2. End-use
 - 1.2.3. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased database
 - 1.4.2. GVR's internal database
 - 1.4.3. Secondary sources
 - 1.4.4. Primary research
 - 1.4.5. Details of primary research
- 1.5. Information or Data Analysis
 - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis (Model 1)
 - 1.7.2. Volume price analysis (Model 2)
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Technology outlook
 - 2.2.2. End use outlook
- 2.3. Competitive Insights

CHAPTER 3. INDONESIA MEDICAL IMAGING MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook

- 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
 - 3.2.1. Market driver analysis
 - 3.2.1.1. Increasing technological advancements
 - 3.2.1.2. Increased healthcare expenditure and government reimbursement initiatives
 - 3.2.1.3. Establishment of new facilities by market players
 - 3.2.2. Market restraint analysis
 - 3.2.2.1. Stringent regulations & approvals
- 3.3. Indonesia Medical Imaging Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.1.1. Supplier power
 - 3.3.1.2. Buyer power
 - 3.3.1.3. Substitution threat
 - 3.3.1.4. Threat of new entrant
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Technological landscape
 - 3.3.2.3. Economic landscape

CHAPTER 4. INDONESIA MEDICAL IMAGING MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS

- 4.1. Technology Market Share, 2023 & 2030
- 4.2. Segment Dashboard
- 4.3. Indonesia Medical Imaging Market by Technology Outlook
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
 - 4.4.1. X-ray
 - 4.4.1.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.1.2. Radiography
 - 4.4.1.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.1.3. Fluoroscopy
 - 4.4.1.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.1.4. Mammography
 - 4.4.1.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.2. Magnetic Resonance Imaging
 - 4.4.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.2.2. Closed system
 - 4.4.2.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)

- 4.4.2.3. Open system
 - 4.4.2.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.3. Ultrasound
 - 4.4.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.3.2. Handheld
 - 4.4.3.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.3.3. Compact
 - 4.4.3.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.3.4. Cart/trolley
 - 4.4.3.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.4. Computed Tomography
 - 4.4.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.4.2. High-end slice
 - 4.4.4.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.4.3. Mid-end slice
 - 4.4.4.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.4.4. Low-end slice
 - 4.4.4.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.4.5. Cone beam CT
 - 4.4.4.5.1. Market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.5. Nuclear imaging
 - 4.4.5.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.5.2. SPECT
 - 4.4.5.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.5.3. PET
 - 4.4.5.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 5. INDONESIA MEDICAL IMAGING MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. End Use Market Share, 2023 & 2030
- 5.2. Segment Dashboard
- 5.3. Indonesia Medical Imaging Market by End Use Outlook
- 5.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
 - 5.4.1. Hospitals
 - 5.4.1.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 5.4.2. Diagnostic imaging centers
 - 5.4.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 5.4.3. Others

5.4.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 6. COMPETITIVE LANDSCAPE

6.1. Recent Developments & Impact Analysis, By Key Market Participants

6.2. Company/Competition Categorization

6.3. Vendor Landscape

6.3.1. List of key distributors and channel partners

6.3.2. Key customers

6.3.3. Key company heat map analysis, 2023

6.4. Company Profiles

6.4.1. GE Healthcare

6.4.1.1. Company overview

6.4.1.2. Financial performance

6.4.1.3. Product benchmarking

6.4.1.4. Strategic initiatives

6.4.2. Koninklijke Philips N.V.

6.4.2.1. Company overview

6.4.2.2. Financial performance

6.4.2.3. Product benchmarking

6.4.2.4. Strategic initiatives

6.4.3. Siemens Healthineers

6.4.3.1. Company overview

6.4.3.2. Financial performance

6.4.3.3. Product benchmarking

6.4.3.4. Strategic initiatives

6.4.4. Canon Medical Systems Corporation

6.4.4.1. Company overview

6.4.4.2. Financial performance

6.4.4.3. Product benchmarking

6.4.4.4. Strategic initiatives

6.4.5. Mindray Medical International

6.4.5.1. Company overview

6.4.5.2. Financial performance

6.4.5.3. Product benchmarking

6.4.5.4. Strategic initiatives

6.4.6. Esaote

6.4.6.1. Company overview

6.4.6.2. Financial performance

- 6.4.6.3. Product benchmarking
- 6.4.6.4. Strategic initiatives
- 6.4.7. Samsung Medison Co., Ltd.,
 - 6.4.7.1. Company overview
 - 6.4.7.2. Financial performance
 - 6.4.7.3. Product benchmarking
 - 6.4.7.4. Strategic initiatives
- 6.4.8. PerkinElmer Inc.
 - 6.4.8.1. Company overview
 - 6.4.8.2. Financial performance
 - 6.4.8.3. Product benchmarking
 - 6.4.8.4. Strategic initiatives
- 6.4.9. FUJIFILM VisualSonics Inc.
 - 6.4.9.1. Company overview
 - 6.4.9.2. Financial performance
 - 6.4.9.3. Product benchmarking
 - 6.4.9.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of abbreviations

Table 2 Indonesia medical imaging market, by technology, 2018 - 2030 (USD Million)

Table 3 Indonesia medical imaging market, by end use, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Indonesia medical imaging market: Market outlook
- Fig. 9 Indonesia medical imaging competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Related/ancillary market outlook
- Fig. 12 Penetration and growth prospect mapping
- Fig. 13 Indonesia medical imaging market driver impact
- Fig. 14 Indonesia medical imaging market restraint impact
- Fig. 15 Indonesia medical imaging market: Technology movement analysis
- Fig. 16 Indonesia medical imaging market: Technology outlook and key takeaways
- Fig. 17 X-ray market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 18 Radiography market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 19 Fluoroscopy market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 20 Mammography market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 21 Magnetic resonance imaging estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Closed system market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 23 Open system market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 24 Ultrasound market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 25 Handheld market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 26 Compact market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 27 Cart/trolley market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 28 Computed tomography estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 29 High-end slice market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 30 Mid-end slice market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 31 Low-end slice market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 32 Cone beam CT market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 33 Nuclear imaging estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 34 SPECT market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 35 PET market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 36 Indonesia medical imaging Market: End use movement Analysis

Fig. 37 Indonesia medical imaging market: End use outlook and key takeaways

Fig. 38 Hospitals market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 39 Diagnostic imaging centers market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 40 Others market estimates and forecasts, 2018 - 2030 (USD Million)

I would like to order

Product name: Indonesia Medical Imaging Market Size, Share & Trends Analysis Report By Technology (X-ray, Ultrasound, Computed Tomography), By End-use (Hospitals, Diagnostic Imaging Centers), And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/ID536AB41369EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ID536AB41369EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970