

# India Metal Stamping Market Size, Share & Trends Analysis Report By Process, By Application, By Thickness (Less Than & Upto 2.5 mm, More Than 2.5 mm), By Press Type (Mechanical Press, Hydraulic Press, Servo Press), And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/l694BD03A7B8EN.html>

Date: June 2024

Pages: 80

Price: US\$ 2,950.00 (Single User License)

ID: I694BD03A7B8EN

## Abstracts

This report can be delivered to the clients within 2 Business Days

### India Metal Stamping Market Growth & Trends

The India metal stamping market is anticipated to reach USD 6.74 billion by 2030 and is projected to grow at a CAGR of 5.7% from 2024 to 2030, according to a new report by Grand View Research, Inc. The demand for metal stamping is driven by the growing need for construction components from India's construction industry. In June 2022, the Ministry of Road Transport & Highways, Government of India, launched 15 national highway projects totaling USD 1.7 billion in value. In addition, to incentivize investments in infrastructure and spur states for complementary policies, a 50-year-old interest-free loan issued to the State Governments a few years earlier has been continued for another year with an enhanced outlay of USD 16 billion.

The growing telecommunications industry in the country is a significant driving factor of market growth as metal stamping is used for tiny yet critical parts that go into devices such as cell phones, routers, main switching systems, and others. For instance, as per Invest India, the telecom industry in India is the second largest worldwide, with a subscriber base of 1.079 billion as of December 2023, and still has a largely untapped market offering tremendous revenue potential. The industry's rapid growth in the last

few years has been mainly driven by affordable tariffs, expanding 3G and 4G coverage, wider availability, favorable consumer patterns, and supportive government initiatives.

The broad range of applications metal stamping has in numerous industries such as automobile, electronics, industrial, medical, furniture, hardware tools, aerospace, and energy fosters market growth substantially. These industries have a high demand for applications such as blanking, embossing, flanging, coining, and bending to fulfill their requirements for precision components.

### India Metal Stamping Market Report Highlights

Based on process, the blanking segment led the market with the largest revenue share of 37.4% in 2023, and is expected to grow at a considerable CAGR of 6.4% over the forecast period. The growing demand for the blanking process to cater to mass production lines involving standardization fosters segment growth

Based on application, the automotive and transportation segment held the market with the largest revenue share of 39.4% in 2023. The rising demand for passenger and heavy vehicles and government support to form a robust electric vehicle (EV) market encourage demand for automotive components requiring metal stamping

Based on thickness, the less than and upto 2.5 mm segment led the market with the largest revenue share of 63.7% in 2023. The growing emphasis on lightweight materials is pushing the adoption of metal sheets less than 2.5 mm for manufacturing aerospace parts

Based on press type, the mechanical press led the market with the largest revenue share of 52.3% in 2023, due to its high relevance in manufacturing applications where high speed and volumes are required

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

### CHAPTER 3. INDIA METAL STAMPING MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
  - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Distribution Channel Analysis
  - 3.2.2. Raw Material Trends
  - 3.2.3. Technological Overview
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
  - 3.4.1. Market Driver Analysis
  - 3.4.2. Market Restraint Analysis
  - 3.4.3. Industry Challenges
  - 3.4.4. Industry Opportunities
- 3.5. Industry Analysis Tools
  - 3.5.1. Porter's Five Forces Analysis

### 3.5.2. Macro-environmental Analysis

## **CHAPTER 4. INDIA METAL STAMPING MARKET: PROCESS ESTIMATES & TREND ANALYSIS**

### 4.1. Process Movement Analysis & Market Share, 2023 & 2030

### 4.2. India Metal Stamping Market Estimates & Forecast, by Process, 2018 to 2030 (USD Billion)

#### 4.3. Blanking

##### 4.3.1. Blanking Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 4.4. Embossing

##### 4.4.1. Embossing Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 4.5. Bending

##### 4.5.1. Bending Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 4.6. Coining

##### 4.6.1. Coining Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 4.7. Flanging

##### 4.7.1. Flanging Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 4.8. Others

##### 4.8.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## **CHAPTER 5. INDIA METAL STAMPING MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 5.1. Application Movement Analysis & Market Share, 2023 & 2030

### 5.2. India Metal Stamping Market Estimates & Forecast, by Application, 2018 to 2030 (USD Billion)

#### 5.3. Automotive & Transportation

##### 5.3.1. Automotive & Transportation Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 5.4. Industrial Machinery

##### 5.4.1. Industrial Machinery Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 5.5. Consumer Electronics

##### 5.5.1. Consumer Electronics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 5.6. Aerospace

##### 5.6.1. Aerospace Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## 5.7. Electrical & Electronics

5.7.1. Electrical & Electronics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## 5.8. Telecommunications

5.8.1. Telecommunications Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## 5.9. Building & Construction

5.9.1. Building & Construction Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## 5.10. Others (Medical, Furniture, Hardware Tools, and Energy)

5.10.1. Others (Medical, Furniture, Hardware Tools, and Energy) Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## **CHAPTER 6. INDIA METAL STAMPING MARKET: THICKNESS ESTIMATES & TREND ANALYSIS**

### 6.1. Thickness Movement Analysis & Market Share, 2023 & 2030

6.2. India Metal Stamping Market Estimates & Forecast, by Thickness, 2018 to 2030 (USD Billion)

#### 6.3. Less than & upto 2.5 mm

6.3.1. Less than & upto 2.5 mm Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 6.4. More than 2.5 mm

6.4.1. More than 2.5 mm Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## **CHAPTER 7. INDIA METAL STAMPING MARKET: PRESS TYPE ESTIMATES & TREND ANALYSIS**

### 7.1. Press Type Movement Analysis & Market Share, 2023 & 2030

7.2. India Metal Stamping Market Estimates & Forecast, by Press Type, 2018 to 2030 (USD Billion)

#### 7.3. Mechanical Press

7.3.1. Mechanical Press Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 7.4. Hydraulic Press

7.4.1. Hydraulic Press Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

#### 7.5. Servo Press

7.5.1. Servo Press Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

7.6. Others

7.6.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

## **CHAPTER 8. INDIA METAL STAMPING MARKET - COMPETITIVE LANDSCAPE**

8.1. Recent Developments & Impact Analysis, by Key Market Participants

8.2. Company Categorization

8.3. Company Heat Map/Position Analysis, 2023

8.4. Strategy Mapping

8.4.1. Expansion

8.4.2. Mergers & Acquisition

8.4.3. Partnerships & Collaborations

8.4.4. New Product Launches

8.4.5. Research and Development

8.5. Company Profiles

8.5.1. Caparo

8.5.1.1. Participant's overview

8.5.1.2. Financial performance

8.5.1.3. Product benchmarking

8.5.1.4. Recent developments

8.5.2. Magna International Inc.

8.5.2.1. Participant's overview

8.5.2.2. Financial performance

8.5.2.3. Product benchmarking

8.5.2.4. Recent developments

8.5.3. AMW Autocomponent

8.5.3.1. Participant's overview

8.5.3.2. Financial performance

8.5.3.3. Product benchmarking

8.5.3.4. Recent developments

8.5.4. CIE Automotive

8.5.4.1. Participant's overview

8.5.4.2. Financial performance

8.5.4.3. Product benchmarking

8.5.4.4. Recent developments

8.5.5. ASAL (TATA Autocomp Systems Limited)

8.5.5.1. Participant's overview

- 8.5.5.2. Financial performance
- 8.5.5.3. Product benchmarking
- 8.5.5.4. Recent developments
- 8.5.6. JBM Group
  - 8.5.6.1. Participant's overview
  - 8.5.6.2. Financial performance
  - 8.5.6.3. Product benchmarking
  - 8.5.6.4. Recent developments
- 8.5.7. HIGHCO
  - 8.5.7.1. Participant's overview
  - 8.5.7.2. Financial performance
  - 8.5.7.3. Product benchmarking
  - 8.5.7.4. Recent developments
- 8.5.8. BOMBAY METRICS SUPPLY CHAIN PVT. LTD.
  - 8.5.8.1. Participant's overview
  - 8.5.8.2. Financial performance
  - 8.5.8.3. Product benchmarking
  - 8.5.8.4. Recent developments
- 8.5.9. Gestamp
  - 8.5.9.1. Participant's overview
  - 8.5.9.2. Financial performance
  - 8.5.9.3. Product benchmarking
  - 8.5.9.4. Recent developments
- 8.5.10. Eigen
  - 8.5.10.1. Participant's overview
  - 8.5.10.2. Financial performance
  - 8.5.10.3. Product benchmarking
  - 8.5.10.4. Recent developments
- 8.5.11. Synergy Global Sourcing
  - 8.5.11.1. Participant's overview
  - 8.5.11.2. Financial performance
  - 8.5.11.3. Product benchmarking
  - 8.5.11.4. Recent developments
- 8.5.12. M. Coil Spring Manufacturing Company
  - 8.5.12.1. Participant's overview
  - 8.5.12.2. Financial performance
  - 8.5.12.3. Product benchmarking
  - 8.5.12.4. Recent developments
- 8.5.13. Presco-Mec Group.

- 8.5.13.1. Participant's overview
- 8.5.13.2. Financial performance
- 8.5.13.3. Product benchmarking
- 8.5.13.4. Recent developments
- 8.5.14. Victora Group
  - 8.5.14.1. Participant's overview
  - 8.5.14.2. Financial performance
  - 8.5.14.3. Product benchmarking
  - 8.5.14.4. Recent developments
- 8.5.15. Ritters Automation Pvt. Ltd.
  - 8.5.15.1. Participant's overview
  - 8.5.15.2. Financial performance
  - 8.5.15.3. Product benchmarking
  - 8.5.15.4. Recent developments



## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviation

Table 2 India Metal Stamping Market 2018 - 2030 (USD Billion)

Table 3 India Metal Stamping Market Estimates and Forecasts by Process, 2018 - 2030 (USD Billion)

Table 4 India Metal Stamping Market Estimates and Forecasts by Application, 2018 - 2030 (USD Billion)

Table 5 India Metal Stamping Market estimates and forecasts by Thickness, 2018 - 2030 (USD Billion)

Table 6 India Metal Stamping Market estimates and forecasts by Press Type, 2018 - 2030 (USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 India Metal Stamping Market Snapshot
- Fig. 11 Segment Snapshot (1/2)
- Fig. 12 Segment Snapshot (1/2)
- Fig. 13 Competitive Landscape Snapshot
- Fig. 14 Parent market outlook
- Fig. 15 India Metal Stamping Market Value, 2023 (USD Billion)
- Fig. 16 India Metal Stamping Market - Value Chain Analysis
- Fig. 17 India Metal Stamping Market - Market Dynamics
- Fig. 18 India Metal Stamping Market - PORTER's Analysis
- Fig. 19 India Metal Stamping Market - PESTEL Analysis
- Fig. 20 India Metal Stamping Market Estimates & Forecasts, by Process: Key Takeaways
- Fig. 21 India Metal Stamping Market Share, by Process, 2022 & 2030
- Fig. 22 Blanking Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 23 Embossing Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 24 Bending Technologies Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 25 Coining Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 26 Flanging Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 27 Others Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 28 India Metal Stamping Market Estimates & Forecasts, by Application: Key Takeaways
- Fig. 29 India Metal Stamping Market Share, by Application, 2023 & 2030
- Fig. 30 Automotive & Transportation Market Estimates & Forecasts, 2018 - 2030 (USD Billion)
- Fig. 31 Industrial Machinery Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 32 Consumer Electronics Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 33 Aerospace Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 34 Electrical & Electronics Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 35 Telecommunications Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 36 Building & Construction Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 37 Others (Medical, Furniture, Hardware Tools, and Energy) Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 38 India Metal Stamping Market Estimates & Forecasts, by Thickness: Key Takeaways

Fig. 39 India Metal Stamping Market Share, by Thickness, 2023 & 2030

Fig. 40 Less than & upto 2.5 mm Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 41 More than 2.5 mm Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 42 India Metal Stamping Market Estimates & Forecasts, by Press Type: Key Takeaways

Fig. 43 India Metal Stamping Market Share, by Press Type, 2023 & 2030

Fig. 44 Mechanical Press Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 45 Hydraulic Press Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 46 Servo Press Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 47 Others Market Estimates & Forecasts, 2018 - 2030 (USD Billion)

Fig. 48 Key Company Categorization

Fig. 49 Company Market Positioning

Fig. 50 Strategy Mapping

## I would like to order

Product name: India Metal Stamping Market Size, Share & Trends Analysis Report By Process, By Application, By Thickness (Less Than & Upto 2.5 mm, More Than 2.5 mm), By Press Type (Mechanical Press, Hydraulic Press, Servo Press), And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/l694BD03A7B8EN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l694BD03A7B8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970