

## India Lubricants Market Size, Share & Trends Analysis Report By Product (Industrial Lubricants, Automotive Lubricants, Marine Lubricants, Aerospace Lubricants), And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/I6E8CADEEF03EN.html

Date: May 2024

Pages: 70

Price: US\$ 3,950.00 (Single User License)

ID: I6E8CADEEF03EN

#### **Abstracts**

This report can be delivered to the clients within 2 Business Days

India Lubricants Market Growth & Trends

The India lubricants market size is expected to reach USD 9.70 billion by 2030, expanding at a CAGR of 4.4% from 2024 to 2030, according to a new report by Grand View Research, Inc. The increasing demand for lubricants from automobile and manufacturing industries is driving the industry growth.

Lubricants are growing in demand for use in the aerospace and automobile industries. Motul India announced campaigns for launch of their new synthetic engine oils for improved engine performance. The campaign not only provides information about benefits of new engine oil but also increases awareness regarding engine maintenance.

Companies like TotalEnergies are investing in the development of lubricant fluids specifically for electric vehicles with growing demand for electric vehicles in the market. Indian automobile market recorded 1.5 million electric vehicles sales in 2023, with growing popularity for electric vehicles in the market, lubricant manufacturing companies have growing opportunities to manufacture greases, brake fluids, and battery coolants specialized for electric vehicles.

India Lubricants Market Report Highlights



Based on product, the automotive lubricants segment held the largest market share of 57% in 2023. The automotive industry in India continues to grow, fueled by domestic demand and increasing export opportunities

The aerospace lubricants segment is expected to grow at the fastest-growing CAGR over the forecast period. The Indian aviation industry recorded 152 million domestic passengers in 2023. The rising air passenger traffic, driven by economic growth, increasing disposable incomes, and greater connectivity, necessitates a larger fleet size

The growing demand for maintenance and repairs of aircraft operating in domestic air travel is anticipated to propel the demand for lubricants in the aerospace lubricants segment



#### **Contents**

#### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

#### CHAPTER 3. INDIA LUBRICANTS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
  - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Distribution Channel Analysis
  - 3.2.2. Raw Material Trends
  - 3.2.3. Technological Overview
- 3.3. Regulatory Framework
- 3.4. Market Dynamics
  - 3.4.1. Market Driver Analysis
  - 3.4.2. Market Restraint Analysis
  - 3.4.3. Industry Challenges
  - 3.4.4. Industry Opportunities
- 3.5. Industry Analysis Tools
- 3.5.1. Porter's Five Forces Analysis



#### 3.5.2. Macro-environmental Analysis

# CHAPTER 4. INDIA LUBRICANTS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Product Movement Analysis & Market Share, 2023 & 2030
- 4.2. India Lubricants Market Estimates & Forecast, By Product, 2018 to 2030 (Kilotons) (USD Million)
- 4.3. Industrial Lubricants
- 4.3.1. Industrial Lubricants Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.3.1.1. Process Oils Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.3.1.2. General Industrial Oils Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.3.1.3. Metalworking Fluids Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.3.1.4. Industrial Engine Oils Industrial Engine Oils Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.3.1.5. Greases Greases Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.3.1.6. Others Others Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4. Automotive Lubricants
- 4.4.1. Automotive Lubricants Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4.1.1. Engine Oil Engine Oil Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4.1.2. Gear Oil Gear Oil Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4.1.3. Transmission Fluids Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4.1.4. Break Fluid Break Fluids Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4.1.5. Coolants Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.4.1.6. Greases Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5. Marine Lubricants



- 4.5.1. Marine Lubricants Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5.1.1. Engine Oil Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5.1.2. Hydraulic Oil Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5.1.3. Gear Oil Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5.1.4. Turbine Oil Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5.1.5. Greases Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.5.1.6. Others Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.6. Aerospace Lubricants
- 4.6.1. Aerospace Lubricants Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.6.1.1. Gas Turbine Oils Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.6.1.2. Piston Engine Oils Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.6.1.3. Hydraulic Fluids Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)
- 4.6.1.4. Others Market Revenue Estimates and Forecasts, 2018 2030 (Kilotons) (USD Million)

#### CHAPTER 5. INDIA LUBRICANTS MARKET - COMPETITIVE LANDSCAPE

- 5.1. Recent Developments & Impact Analysis, By Key Market Participants
- 5.2. Company Categorization
- 5.3. Company Heat Map/Position Analysis, 2023
- 5.4. Strategy Mapping
  - 5.4.1. Expansion
  - 5.4.2. Mergers & Acquisition
  - 5.4.3. Partnerships & Collaborations
  - 5.4.4. New Product Launches
  - 5.4.5. Research And Development
- 5.5. Company Profiles
- 5.5.1. CASTROL LIMITED



- 5.5.1.1. Participant's overview
- 5.5.1.2. Financial performance
- 5.5.1.3. Product benchmarking
- 5.5.1.4. Recent developments
- 5.5.2. HP Lubricants
  - 5.5.2.1. Participant's overview
  - 5.5.2.2. Financial performance
  - 5.5.2.3. Product benchmarking
  - 5.5.2.4. Recent developments
- 5.5.3. Indian Oil Corporation Ltd
  - 5.5.3.1. Participant's overview
  - 5.5.3.2. Financial performance
  - 5.5.3.3. Product benchmarking
  - 5.5.3.4. Recent developments
- 5.5.4. Shell
- 5.5.4.1. Participant's overview
- 5.5.4.2. Financial performance
- 5.5.4.3. Product benchmarking
- 5.5.4.4. Recent developments
- 5.5.5. Gulf Oil International Ltd
  - 5.5.5.1. Participant's overview
  - 5.5.5.2. Financial performance
  - 5.5.5.3. Product benchmarking
  - 5.5.5.4. Recent developments
- 5.5.6. Valvoline
  - 5.5.6.1. Participant's overview
  - 5.5.6.2. Financial performance
  - 5.5.6.3. Product benchmarking
  - 5.5.6.4. Recent developments
- 5.5.7. TotalEnergies
  - 5.5.7.1. Participant's overview
  - 5.5.7.2. Financial performance
  - 5.5.7.3. Product benchmarking
  - 5.5.7.4. Recent developments
- 5.5.8. Exxon Mobil Corporation
  - 5.5.8.1. Participant's overview
  - 5.5.8.2. Financial performance
  - 5.5.8.3. Product benchmarking
  - 5.5.8.4. Recent developments



## **List Of Tables**

#### LIST OF TABLES

Table 1 List of abbreviation

Table 2 India lubricants market 2018 - 2030 (Kilotons) (USD Million)

Table 3 India lubricants market by product, 2018 - 2030 (Kilotons)

Table 4 India lubricants market by product, 2018 - 2030 (USD Million)



## **List Of Figures**

#### **LIST OF FIGURES**

- Fig. 1 Market Research Process
- Fig. 2 Data Triangulation Techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 QFD modeling for market share assessment
- Fig. 6 Information Procurement
- Fig. 7 Market Formulation and Validation
- Fig. 8 Data Validating & Publishing
- Fig. 9 Market Segmentation & Scope
- Fig. 10 India Lubricants Market Snapshot
- Fig. 11 Segment Snapshot (1/2)
- Fig. 12 Segment Snapshot (1/2)
- Fig. 13 Competitive Landscape Snapshot
- Fig. 14 Parent market outlook
- Fig. 15 India Lubricants Market Value, 2023 (USD Million)
- Fig. 16 India Lubricants Market Value Chain Analysis
- Fig. 17 India Lubricants Market Market Dynamics
- Fig. 18 India Lubricants Market PORTER's Analysis
- Fig. 19 India Lubricants Market PESTEL Analysis
- Fig. 20 India Lubricants Market Estimates & Forecasts, By Products: Key Takeaways
- Fig. 21 India Lubricants Market Share, By Products, 2023 & 2030
- Fig. 22 India Lubricants Market Estimates & Forecasts, in Industrial Lubricants, 2018 2030 (Kilotons) (USD Million)
- Fig. 23 India Lubricants Market Estimates & Forecasts, in Process Oils, 2018 2030 (Kilotons) (USD Million)
- Fig. 24 India Lubricants Market Estimates & Forecasts, in General Industrial Oils, 2018 2030 (Kilotons) (USD Million)
- Fig. 25 India Lubricants Market Estimates & Forecasts, in Metalworking Fluids, 2018 2030 (Kilotons) (USD Million)
- Fig. 26 India Lubricants Market Estimates & Forecasts, in Industrial Engine Oils, 2018 2030 (Kilotons) (USD Million)
- Fig. 27 India Lubricants Market Estimates & Forecasts, in Greases, 2018 2030 (Kilotons) (USD Million)
- Fig. 28 India Lubricants Market Estimates & Forecasts, in Others, 2018 2030



(Kilotons) (USD Million)

Fig. 29 India Lubricants Market Estimates & Forecasts, in Automotive Lubricants, 2018 - 2030 (Kilotons) (USD Million)

Fig. 30 India Lubricants Market Estimates & Forecasts, in Engine Oil, 2018 - 2030 (Kilotons) (USD Million)

Fig. 31 India Lubricants Market Estimates & Forecasts, in Gear Oil, 2018 - 2030 (Kilotons) (USD Million)

Fig. 32 India Lubricants Market Estimates & Forecasts, in Transmission Fluids, 2018 - 2030 (Kilotons) (USD Million)

Fig. 33 India Lubricants Market Estimates & Forecasts, in Break Fluids, 2018 - 2030 (Kilotons) (USD Million)

Fig. 34 India Lubricants Market Estimates & Forecasts, in Coolants, 2018 - 2030 (Kilotons) (USD Million)

Fig. 35 India Lubricants Market Estimates & Forecasts, in Greases, 2018 - 2030 (Kilotons) (USD Million)

Fig. 36 India Lubricants Market Estimates & Forecasts, in Marine Lubricants, 2018 - 2030 (Kilotons) (USD Million)

Fig. 37 India Lubricants Market Estimates & Forecasts, in Engine Oil, 2018 - 2030 (Kilotons) (USD Million)

Fig. 38 India Lubricants Market Estimates & Forecasts, in Hydraulic Oil, 2018 - 2030 (Kilotons) (USD Million)

Fig. 39 India Lubricants Market Estimates & Forecasts, in Gear Oil, 2018 - 2030 (Kilotons) (USD Million)

Fig. 40 India Lubricants Market Estimates & Forecasts, in Turbine Oil, 2018 - 2030 (Kilotons) (USD Million)

Fig. 41 India Lubricants Market Estimates & Forecasts, in Greases, 2018 - 2030 (Kilotons) (USD Million)

Fig. 42 India Lubricants Market Estimates & Forecasts, in Others, 2018 - 2030 (Kilotons) (USD Million)

Fig. 43 India Lubricants Market Estimates & Forecasts, in Aerospace Lubricants, 2018 - 2030 (Kilotons) (USD Million)

Fig. 44 India Lubricants Market Estimates & Forecasts, in Gas Turbine Oils, 2018 - 2030 (Kilotons) (USD Million)

Fig. 45 India Lubricants Market Estimates & Forecasts, in Piston Engine Oils, 2018 - 2030 (Kilotons) (USD Million)

Fig. 46 India Lubricants Market Estimates & Forecasts, in Hydraulic Fluids, 2018 - 2030 (Kilotons) (USD Million)

Fig. 47 India Lubricants Market Estimates & Forecasts, in Others, 2018 - 2030 (Kilotons) (USD Million)



Fig. 48 Key Company Categorization

Fig. 49 Company Market Positioning

Fig. 50 Strategy Mapping



#### I would like to order

Product name: India Lubricants Market Size, Share & Trends Analysis Report By Product (Industrial

Lubricants, Automotive Lubricants, Marine Lubricants, Aerospace Lubricants), And

Segment Forecasts, 2024 - 2030

Product link: <a href="https://marketpublishers.com/r/l6E8CADEEF03EN.html">https://marketpublishers.com/r/l6E8CADEEF03EN.html</a>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/l6E8CADEEF03EN.html">https://marketpublishers.com/r/l6E8CADEEF03EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970