

# India Livestock Animal Health Market Size, Share & Trends Analysis Report By Animal Type (Poultry, Swine, Cattle, Sheep & Goats, Fish), By Product (Biologics, Pharmaceuticals, Diagnostics, Equipment & Disposables), And Segment Forecasts, 2025 - 2033

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## Abstracts

### India Livestock Animal Health Market Summary

The India livestock animal health market size was estimated at USD 1.73 billion in 2024 and is projected to reach USD 4.17 billion by 2033, growing at a CAGR of 10.23% from 2025 to 2033. The India livestock animal health market is continuously growing, driven by the region's large and dense livestock population, increasing protein consumption, and the rising disease burden among production animals, prompting higher demand for vaccines, pharmaceuticals, and diagnostics to safeguard herd health and productivity.

In addition, growing government initiatives are driving market growth. For instance, in March 2025, the Union Cabinet approved a revised Livestock Health and Disease Control Programme (LHDCP) with a budget of INR 3,880 crore (USD 453 Mn) for 2024-25 and 2025-26. The revamped scheme consists of three core components: The National Animal Disease Control Programme (NADCP), Livestock Health & Disease Control (LH&DC), and the newly launched Pashu Aushadhi initiative. Key focus elements include mass vaccinations, deployment of mobile veterinary units, and distribution of affordable generic veterinary medicines through PM-Kisan Samridhi Kendras (Centers) and cooperatives.

The India livestock animal health market is being propelled by a combination of rising disease prevention needs, technological innovations, and supportive government policies. A key growth driver is the increasing product innovation and launches,

particularly in the poultry vaccine segment, aimed at tackling persistent and economically damaging diseases. For instance, in November 2024, Boehringer Ingelheim launched a next-generation vaccine targeting Marek's disease in poultry, utilizing a novel serotype-1 construct and controlled attenuation technology to provide early, long-lasting immunity to vulnerable young birds. Similarly, in June 2025, the company introduced a single-dose, three-in-one poultry vaccine that protects against Bursal, Newcastle, and Marek's diseases, streamlining hatchery vaccination programs, reducing labor costs, and minimizing handling stress, thus enhancing bird health and farm productivity.

Government-backed disease control programs and livestock infrastructure investments are further accelerating market growth. Initiatives such as the National Animal Disease Control Program (NADCP), with an outlay of INR 13,340 crore (USD 1.8 billion), aim to eradicate Foot and Mouth Disease (FMD) and Brucellosis by 2030, significantly boosting demand for vaccines, diagnostics, and veterinary services. Additionally, the Bharat Pashudhan Data Stack, launched in March 2024, has registered over 15.5 crore animals and enables real-time tracking of vaccinations, artificial inseminations, and disease outbreaks, improving traceability and health monitoring.

Private sector expansion and strategic collaborations also shape the market's growth trajectory. For example, in February 2025, Biovet, part of Bharat Biotech Group, received CDSCO approval for BIOLUMPIVAXIN, the first global DIVA marker vaccine for Lumpy Skin Disease in dairy cattle and buffaloes, with a production capacity of 500 million doses annually. Such innovations, coupled with increasing partnerships between global animal health leaders and Indian firms, enable advanced solutions to reach rural and peri-urban livestock farmers, strengthening India's livestock productivity and health outcomes.

## India Livestock Animal Market Report Segmentation

This report forecasts revenue growth provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the India livestock animal health market report based on animal type, and product:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Anti-infectives

Anti-inflammatory

Analgesics

Others

Diagnostics

Consumables, reagents, and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Medicinal Feed Additives

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Animal Type Outlook (Revenue, USD Million, 2021 - 2033)

Poultry

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Anti-infectives

Antimicrobials

Anti-infectives except Antimicrobial

Anti-inflammatory

Analgesics

Others

Diagnostics

Consumables, reagents, and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Medicinal Feed Additives

Anticoccidials

Pre/Probiotics & Phytotherapeutics

Performance enhancers (AGP)

Other

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Swine

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Immunocastration

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Endectocides

Other Parasiticides

Anti-infectives

Antimicrobials

Anti-infectives except Antimicrobial

Anti-inflammatory

Analgesics

Hormone Products

Others

Diagnostics

Consumables, reagents, and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Medicinal Feed Additives

Anticoccidials

Performance enhancers (Probiotics + Phytogenics + Others Additives  
(?-adrenergic agonist)

Other

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Cattle

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Artificial Insemination Products (Semen)

Reproductive Disease Biologics

Respiratory Disease Biologics

Other Biologics except AI

Pharmaceuticals

Parasiticides

Ectoparasiticides

Endoparasiticides

Endectocides

Anti-infectives

Antimicrobials

Anti-infectives except Antimicrobial

Anti-inflammatory

Analgesics

Hormone Products

Others

Diagnostics

Consumables, reagents, and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Medicinal Feed Additives

Oral MFAs

Injectable MFAs

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Sheep & Goat

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Anti-infectives

Anti-inflammatory

Analgesics

Others

Diagnostics

Consumables, reagents, and kits

Instruments and devices

Equipment & Disposables

Critical Care Consumables

Anesthesia Equipment

Fluid Management Equipment

Temperature Management Equipment

Rescue & Resuscitation Equipment

Research Equipment

Patient Monitoring Equipment

Medicinal Feed Additives

Others

Veterinary Telehealth

Veterinary Software

Livestock Monitoring

Fish

Biologics

Vaccines

Modified/ Attenuated Live

Inactivated (Killed)

Other Vaccines

Other Biologics

Pharmaceuticals

Parasiticides

Anti-infectives

Anti-inflammatory

Analgesics

Others

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**This report can be delivered to the clients within 2 Business Days**

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