

India Digital Health Market Size, Share & Trends Analysis Report By Technology (Tele-healthcare, mHealth), By Component (Hardware, Software, Services), By Application, By End Use, And Segment Forecasts, 2025 - 2033

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Abstracts

India Digital Health Market Summary

The India digital health market size was estimated at USD 14.50 billion in 2024 and is projected to reach USD 106.97 billion by 2033, growing at a CAGR of 25.12% from 2025 to 2033. Market growth is driven by Ayushman Bharat Digital Mission, which promotes digital health records, telemedicine, and tech-enabled service delivery.

Investments in telemedicine platforms, AI diagnostics, and integrated health information systems are transforming hospitals, primary care, and remote care. Rising chronic disease prevalence and demand for remote monitoring and virtual care are driving the adoption of digital tools. In September 2024, NABH announced that 100 hospitals in India have received digital health certification since the program's launch in 2023, setting standards for software-driven protocols to improve patient care, with plans to expand certification to healthcare software products like EMR and HIS systems.

The India digital health industry is propelled by strategic government initiatives under the Ayushman Bharat Digital Mission, which emphasizes digital health IDs, interoperable electronic health records, and a robust telemedicine infrastructure. These programs enable efficient data exchange across hospitals, clinics, and remote care centers, enhancing operational efficiency and clinical decision-making. Policy support and targeted funding for technology-driven healthcare solutions are accelerating digital adoption across public and private sectors. In September 2024, the Ayushman Bharat

Digital Mission completed three years, creating over 670 million ABHA accounts and linking 420 million health records, with 130,000 facilities ABDM-enabled, and 330,000 health facilities and 470,000 healthcare professionals were registered, advancing India's digital healthcare ecosystem.

The rising burden of chronic diseases, including diabetes, cardiovascular disorders, and respiratory conditions, is intensifying demand for continuous monitoring and virtual care solutions. Healthcare providers are deploying remote patient monitoring systems, teleconsultations, and AI-enabled diagnostic platforms to optimize patient management and reduce hospital dependency. In May 2025, an article published in *Frontiers in Endocrinology* analyzed state-wise trends in diabetes in India from 1990 to 2021 using Global Burden of Disease data. The study reported that the national age-standardized incidence rate rose from 162.7 per 100,000 in 1990 to 264.5 per 100,000 in 2021, while mortality increased from 23.1 to 31.1 per 100,000. Forecasts suggest that by 2031, prevalence could reach 8,585 per 100,000, and DALYs may exceed 1,241 per 100,000, underscoring the need for state-specific interventions.

A digitally literate, young population with high smartphone and internet penetration is catalyzing the adoption of digital health solutions. Patients increasingly leverage mobile health applications, wearable devices, and virtual consultation platforms for personalized and real-time health management. The convergence of technological accessibility and evolving consumer preferences is driving uptake across urban and semi-urban regions. Demand for preventive care, self-monitoring, and personalized health insights is escalating. In May 2025, the Ministry of Statistics reported that 97.1% of Indian youth (15–29 years) used mobile phones, 94.3% accessed the internet, and 85.1% sent messages with attachments in the past three months, highlighting strong digital engagement. Mobile ownership among this group was around 73.4%, while 86.3% of households had internet access.

India Digital Health Market Report Segmentation

This report forecasts revenue growth and provides at the country level and provides an analysis of the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the India digital health market report based on technology, component, application, and end use:

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Tele-Healthcare

Tele-care

Activity Monitoring

Remote Medication Management

Tele-health

LTC Monitoring

Video Consultation

mHealth

Wearables

Vital Sign Monitor

Heart Rate Monitors

Activity Monitors

Electrocardiographs

Pulse Oximeters

Spirometers

Blood Pressure Monitors

Others

Sleep Monitoring Devices

Sleep Trackers

Wrist Actigraphs

Polysomnographs

Others

Electrocardiographs Fetal & Obstetric Devices

Neuromonitoring Devices

EEG

EMG

Others

mHealth Apps

Medical Apps

Women's Health

Fitness & Nutrition

Menstrual Health

Pregnancy Tracking & Postpartum Care

Disease Management

Menopause

Others

Chronic Disease Management Apps

Obesity Management Apps

Mental Health Management Apps

Diabetes Management Apps

Blood Pressure and ECG Monitoring Apps

Cancer Management Apps

Other Chronic Disease Management Apps

Personal Health Record Apps

Medication Management Apps

Diagnostic Apps

Remote Monitoring Apps

Others (Pill Reminder, Medical Reference, Professional Networking,
Healthcare Education)

Fitness Apps

Exercise & Fitness

Diet and Nutrition

Lifestyle and Stress

Services

mHealth Service, By Type

Monitoring Services

Independent Aging Solutions

Chronic Disease Management & Post-acute Care Services

Diagnosis Services

Healthcare Systems Strengthening Services

Others

Healthcare Analytics

Digital Health Systems

EHR

E-prescribing systems

Component Outlook (Revenue, USD Million, 2021 - 2033)

Hardware

Software

Services

Application Outlook (Revenue, USD Million, 2021 - 2033)

Obesity

Diabetes

Cardiovascular

Respiratory Diseases

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Patients

Providers

Players

Other Buyers

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