

# **India Asset Light Hospital Services Market Size, Share & Trends Analysis Report By Services (Telehealth And Virtual Care, Home-based Healthcare), By Business Model (Franchise-based Clinics, Hub-and-Spoke Models), By Ownership, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

This report can be delivered to the clients within 2 Business Days

### **Market Size & Trends**

The India asset light hospital services market size was estimated at USD 95.70 million in 2024 and is expected to grow at a CAGR of 29.74% from 2025 to 2030. The growing demand for accessible and affordable healthcare in India is driven by urbanization, rising health awareness, and the increasing need for both urban and rural services. Asset-light models, which leverage existing infrastructure and minimize capital investment, enable healthcare providers to meet this demand efficiently. For instance, Pristyn Care operates licensed clinics where doctors evaluate patients and perform surgeries at affiliated hospitals, allowing it to expand rapidly without heavy capital investment in infrastructure.

The healthcare sector in India faces challenges related to accessibility, affordability, and quality, with public healthcare overburdened and private options unaffordable for many. An asset-light model powered by technology offers a solution by creating platforms that combine clinical expertise with standardized protocols, ensuring consistent outcomes, transparent pricing, and excellent patient experiences. These platforms expand rapidly while maintaining quality, making smaller, geography-specific healthcare centers

feasible. The demand for asset-light hospital services has grown since the pandemic. For instance, myKare Health (Justkare Technologies Pvt. Ltd.) saw a 300% revenue increase since July 2020.

“To address this issue and provide affordable and standardized surgical care & preventive/wellness services, we are committed to creating India's largest asset-light healthcare chain. We have already witnessed a significant demand in this sector and are working toward meeting it.”

In healthcare, asset-light strategies are gaining traction to drive growth and increase collaboration. This model enhances financial flexibility, accelerates adaptation to patient needs, and enables a stronger focus on clinical services and patient care. By leveraging external expertise, providers can improve service delivery, scale operations efficiently, and strengthen partnerships across the ecosystem.

## India Asset Light Hospital Services Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the India asset light hospital services market report based on services, business model, and ownership:

### Services Outlook (Revenue, USD Million, 2018 - 2030)

#### Telehealth and Virtual Care

- Online consultation platforms

- Digital diagnostics

- Remote monitoring

#### Home-based Healthcare

#### Primary Care Services

- General OPD clinics

- Preventive health check-ups

Family medicine

Daycare Surgical Services

Specialty & Super-specialty Services

Oncology clinics

Dialysis centers

Fertility centers

Orthopedic day-care clinics

Business Model Outlook (Revenue, USD Million, 2018 - 2030)

Franchise-based Clinics

Hub-and-Spoke Models

Outsourced Operations (O&M contracts)

Joint Ventures/PPP Models

Platform-led Aggregators

Ownership Outlook (Revenue, USD Million, 2018 - 2030)

Start-up and Venture-backed Chains (e.g., Pristyn Care, HealthPlix)

Hospital-backed Asset-light Expansions (e.g., Apollo Clinics, Fortis OPDs)

Standalone Physician-run Clinics

Aggregator Platforms (e.g., Practo, 1MG for diagnostics and OPD bookings)

## **Companies Mentioned**

Pristyncare

HexaHealth (Vianam Healthtech Private Limited)

MyKare Health (mykarehealth.com)

Glamyo Health

Aster DM Healthcare

MANIPAL HEALTH ENTERPRISES PVT LTD (Manipal Hospitals)

Apollo Hospitals

Fortis Healthcare

Artemis Hospital (Artemis Medicare Services Ltd)

GPT Healthcare (GPT Group)

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