

In-car Wireless Charging Market Size, Share & Trends Analysis Report By Technology (Inductive Charging, Resonant Charging), By Device Type (Smartphones, Tablets), By Vehicle Type, By Distribution Channel, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/l8B5803E8BB9EN.html>

Date: October 2025

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: l8B5803E8BB9EN

Abstracts

The global in-car wireless charging market size was estimated at USD 4.34 billion in 2024 and is projected to reach USD 17.98 billion by 2033, growing at a CAGR of 17.9% from 2025 to 2033. The in-car wireless charging industry has been driven by the growing consumer preference for convenience, connectivity, and seamless integration of smart technologies within vehicles.

The increasing adoption of smartphones and connected devices, combined with the rising demand for electric and hybrid vehicles, has accelerated the incorporation of wireless charging systems in automotive interiors. Automakers have been motivated to enhance user experience and reduce cable clutter by embedding inductive charging pads into dashboards, armrests, and center consoles. The shift toward advanced infotainment and digital cockpit systems has reinforced the inclusion of wireless charging as a standard feature across premium and mid-range vehicle models. Furthermore, the global transition toward connected and intelligent vehicles has significantly boosted the adoption of in-car wireless charging systems.

The standardization of wireless charging protocols, particularly through Qi certification, has been a major growth factor for the market. The adoption of Qi-based technology has ensured interoperability and reliability, allowing consumers to charge various devices seamlessly, regardless of brand or model. This alignment with global standards has been instrumental in increasing OEM confidence and accelerating large-scale implementation across vehicle models. The establishment of unified standards by

organizations such as the Wireless Power Consortium (WPC) has also minimized compatibility risks and simplified product integration. Automakers continuing to prioritize user experience and safety compliance has led to the expansion of Qi-certified components, which is expected to strengthen the market's technological foundation and drive its scalability.

Global In-car Wireless Charging Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global in-car wireless charging market report based on technology, device type, vehicle type, distribution channel, and region:

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Inductive Charging

Resonant Charging

Device Type Outlook (Revenue, USD Million, 2021 - 2033)

Smartphones

Tablets

Other Devices

Vehicle Type Outlook (Revenue, USD Million, 2021 - 2033)

Fuel-based Vehicle

Electric Vehicle

Hybrid Vehicle

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

OEM

Aftermarket

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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