

Impact-Resistant Glass Market Size, Share & Trend Analysis Report By End Use (Building & Construction, Automotive & Transportation, Security & Defense), By Interlayer, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/IED8B2883947EN.html>

Date: August 2026

Pages: 110

Price: US\$ 5,950.00 (Single User License)

ID: IED8B2883947EN

Abstracts

The global impact-resistant glass market size was valued at USD 23.1 billion in 2025 and is projected to grow from USD 24.8 billion in 2026 to USD 40.3 billion by 2033, at a CAGR of 7.2% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 52.7% in 2025. Market growth is driven by increasing demand for high-performance safety glazing in residential, commercial, automotive, and infrastructure applications, rising construction activity in regions exposed to hurricanes, cyclones, and other severe weather events, and growing requirements for forced-entry and security-resistant glazing.

Growing emphasis on sustainable construction is supporting durable and resource-efficient glazing solutions. Manufacturers are developing thinner and lighter laminated products with durable interlayers and optimized material use. Longer service life can reduce replacement frequency, material waste, and lifecycle impacts. Thermal and solar-control features can further improve building energy performance.

Technology advancements are improving strength, transparency, weight, and functionality. New PVB, Ionoplast, and other interlayers enhance impact resistance and post-breakage integrity. They can also improve acoustic insulation, UV protection, and security. Advanced lamination, heat treatment, and edge-processing techniques are enabling thinner and lighter products with higher performance.

Global Impact-Resistant Glass Market Report

Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global impact-resistant glass market report based on end use, interlayer, and region.

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Building & Construction

Automotive & Transportation

Security & Defense

Others

Interlayer Outlook (Revenue, USD Billion, 2021 - 2033)

PVB

Lonoplast

EVA

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

UK

Asia Pacific

China

South Korea

India

Japan

Latin America

Brazil

Middle East & Africa

This report can be delivered to the clients within 3 Business Days

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