

Immersion Cooling Market Size, Share & Trends Analysis Report By Product (Single-phase, Two-phase), By Application (Edge Computing, Artificial Intelligence), By Cooling Liquid, By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Immersion Cooling Market Growth & Trends

The global immersion cooling market size is anticipated to reach USD 1.01 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to register a CAGR of 22.6% from 2022 to 2030. The growth is primarily driven by the rising demand for data center infrastructure as well as the increased power consumption by other cooling systems.

The cooling infrastructure in data center buildings consumes over half of the total energy. The need for data infrastructure is rapidly increasing, causing servers to store more data and approach their heat rejection levels faster. These systems are being used in data centers to cut energy usage and overhead expenses.

By removing active cooling components such as fans and heat sinks, immersion cooling enables a significantly higher density of processing capabilities. Smaller data centers can provide the same performance as larger data centers and can be easily fitted into metropolitan areas with limited space.

Due to the COVID-19 pandemic, the demand for web-enabled services has increased tremendously as people across the globe stayed at home. For instance, Netflix gained

15.77 million new paid subscribers worldwide, from February to March 2020; above its projected 7 million which has created demand.

To reduce the environmental impact, data centers are focused on immersion cooling methods. Microsoft, for example, began burying its servers in liquid in April 2021 to increase energy efficiency and performance. This system saves money because no energy is required to transport the liquid around the tank, and no chiller is required for the condenser.

Immersion Cooling Market Report Highlights

Artificial intelligence is expected to grow at a CAGR of 26.3% from 2022 to 2030. Development and mass deployment of deep learning by Facebook, Microsoft, Google Amazon, and others are expected to boost market demand

The demand for fluorocarbon-based fluids is anticipated to witness growth at a CAGR of 24.4%, owing to its high chemical & thermal stability, high dielectric strength, and relatively high vapor pressure aid the easy adoption for maintaining temperatures of equipment

North America accounted for 35.9% of the global revenue share in 2021 owing to the presence of large-scale data centers, 5G network adoption, intelligent building, and building automation vendors in the region

In January 2022, Intel has collaborated with Green Revolution Cooling (GRC) to develop and execute improved systems for future data centers in collaboration with data center clients

Companies that provide immersion cooling are working on growing their global business footprints. For example, Submer announced a relationship with SYNEX Corporation in March 2021 to increase its presence in the U.S.

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