

# Hyperkalemia Drugs Market Size, Share & Trends Analysis Report By Drug Class (Novel Oral Potassium Binders), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies), By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/HE393DCFC3EEN.html>

Date: October 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: HE393DCFC3EEN

## Abstracts

The global hyperkalemia drugs market size was estimated at USD 1.23 billion in 2024 and is projected to reach USD 3.87 billion by 2033, growing at a CAGR of 13.8% from 2025 to 2033. The market growth is primarily driven by an aging population, increasing prevalence of chronic diseases like chronic kidney disease (CKD) and heart failure, and comorbidities such as diabetes.

The increasing prevalence of chronic kidney disease (CKD), heart failure, diabetes, and other medical conditions that contribute to elevated potassium levels in the blood is driving demand for effective hyperkalemia treatments. For instance, approximately 589 million adults aged 20-79 were reported to have diabetes globally. Projections indicated this figure would rise to 853 million by 2050. Notably, over 81% of affected adults resided in low and middle-income countries. Pharmaceutical companies focus on developing and delivering innovative therapeutic solutions to address this condition. In September 2025, AstraZeneca Pharma India received approval from the Subject Expert Committee (SEC), operating under the Central Drug Standard Control Organisation (CDSCO), to conduct a Phase-IV clinical trial of Sodium Zirconium Cyclosilicate (Lokelma) powder for oral suspension used to treat hyperkalemia in India. This trial will evaluate safety and efficacy for managing elevated potassium levels in adult patients, addressing critical cardiovascular and renal health needs in the region.

Aging global population, marked by a growing elderly segment, faces increased vulnerability to chronic conditions such as cardiovascular disease, chronic kidney

disease, and diabetes, which elevate hyperkalemia risk. This is expected to drive the demand for hyperkalemia drugs, fostering pharmaceutical innovation and expanded treatment options. Advances in oral potassium binders and improved diagnostic capabilities support better management, while strategic collaborations and market expansion enhance drug accessibility worldwide.

## Global Hyperkalemia Drugs Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global hyperkalemia drugs market report based on drug class, distribution channel, and region:

Drug Class Outlook (Revenue, USD Million, 2021 - 2033)

Novel Oral Potassium Binders

Traditional Cation-Exchange Resins

Others

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

## Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

## Asia Pacific

China

India

Japan

Australia

South Korea

Thailand

## Latin America

Brazil

Argentina

## Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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