

## Hyperbaric Oxygen Therapy (HBOT) Devices/Equipment Market Analysis By Product (Monoplace, Multiplace, Topical HBOT Devices), By Application (Wound Healing, Infection Treatment, Gas Embolism), And Segment Forecasts, 2014 - 2025

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### Abstracts

The global hyperbaric oxygen therapy devices market is expected to reach USD 3.91 billion by 2025, according to a new report by Grand View Research, Inc. Growing inclination of healthcare professionals toward oxygen therapy, despite a lack of conclusive evidence is one of the key factors expected to drive the market over the coming few years.

Although the off-label usage of HBOT devices in various applications such as cancer and brain injury is controversial, the adoption rate of this technology is surging at a rapid pace. The high commercial availability of HBOT systems is one of the crucial factors that is anticipated to drive the market over the forecast period. However, few medical professionals are still skeptical about the usage of HBOT devices in unapproved applications, which is expected to impede growth. The technological advancements in this field such as portable HBOT system and growing awareness among healthcare professionals regarding the benefits of integrating ICU systems in multiplace HBOT equipment are some of the key contributors that are accountable for robust growth rate.

According to few publications, nearly 30,000 HBOT treatments are done on a daily basis globally. Other than the surging clinical prevalence and rising adoption of hospital setting HBOT systems, there is a considerable growth in popularity and demand for HBOT systems in home settings owing to its easy usage. Increasing private & public investment to expand geographical presence and surging R&D activities are also some of the factors that are anticipated to boost the demand.



Further Key Findings From the Report Suggest:

The global hyperbaric oxygen therapy (HBOT) market size was estimated at USD 2,210.5 million in 2016 and is expected to grow at a CAGR of 6.5% from 2017 to 2025

Monoplace HBOT Devices segment emerged as the largest product segment in 2016 and is estimated to generate revenue over USD 3,008.8 million by 2025

Other applications such as acute carbon monoxide poisoning, chemotherapyinduced hemorrhagic cystitis, and cyanide poisoning generated revenue of USD 229.1 million in 2016 and is anticipated to witness fastest growth over the next 8 years

The Asia Pacific region is anticipated to witness lucrative growth over the next decade owing to various developments in healthcare infrastructure and technological advancements in the medical device industry across major emerging economies. It is expected to grow at a CAGR of 7.1% over the forecast period.

Some of the key players including Fink Engineering; HAUX-LIFE-SUPPORT; ETC Hyperbaric Chambers (Environmental Tectonics Corporation); Gulf Coast Hyperbarics, Inc.; IHC Hytech B.V. (Royal IHC); HEARMEC; Hyperbaric; Sechrist Industries, Inc.; OxyHeal International; and SOS Group Global Ltd. dominated the global hyperbaric oxygen therapy devices market.



### Contents

#### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources

#### **CHAPTER 2. EXECUTIVE SUMMARY**

2.1. Market Snapshot

## CHAPTER 3. HYPERBARIC OXYGEN THERAPY DEVICES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Segmentation
- 3.2. Market Dynamics
- 3.2.1. Market driver analysis
- 3.2.2. Market restraint analysis
- 3.3. Key Opportunities Prioritized
- 3.4. Industry Analysis Porter's
- 3.5. Hyperbaric Oxygen Therapy (HBOT) Devices Market -SWOT Analysis, By Factor (political & legal, economic and technological), 2015

# CHAPTER 4. HYPERBARIC OXYGEN THERAPY DEVICES: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Hyperbaric Oxygen Therapy (HBOT) Devices Market Share by Product, 2016 & 2025 (USD Million)

- 4.2. Monoplace HBOT Devices
- 4.2.1. Market estimates and forecast, 2014 2025 (USD Million)
- 4.3. Multiplace HBOT Devices
- 4.3.1. Market estimates and forecast, 2014 2025 (USD Million)
- 4.4. Topical HBOT Devices
  - 4.4.1. Market estimates and forecast, 2014 2025 (USD Million)

#### CHAPTER 5. HYPERBARIC OXYGEN THERAPY DEVICES: APPLICATION ESTIMATES & TREND ANALYSIS

Hyperbaric Oxygen Therapy (HBOT) Devices/Equipment Market Analysis By Product (Monoplace, Multiplace, Topical...



5.1. Hyperbaric Oxygen Therapy (HBOT) Devices Market Share by Application, 2016 & 2025 (USD Million)

5.2. Wound Healing

5.2.1. Market estimates and forecast, 2014 - 2025 (USD Million)

5.3. Decompression Sickness

5.3.1. Market estimates and forecast, 2014 - 2025 (USD Million)

- 5.4. Infection Treatment
- 5.4.1. Market estimates and forecast, 2014 2025 (USD Million)
- 5.5. Gas Embolism

5.5.1. Market estimates and forecast, 2014 - 2025 (USD Million)

5.6. Others

5.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)

#### CHAPTER 6. HYPERBARIC OXYGEN THERAPY DEVICES: REGIONAL OUTLOOK

6.1. Hyperbaric oxygen therapy (HBOT) devices market share by region, 2016 & 2025 (USD Million)

6.2. North America

- 6.2.1. Market estimates and forecast, 2014 2025 (USD Million)
- 6.2.2. Market estimates and forecast by product, 2014 2025 (USD Million)
- 6.2.3. Market estimates and forecast by application, 2014 2025 (USD Million) 6.2.4. U.S.
  - 6.2.4.1. Market estimates and forecast, 2014 2025 (USD Million)
  - 6.2.4.2. Market estimates and forecast by product, 2014 2025 (USD Million)
- 6.2.4.3. Market estimates and forecast by application, 2014 2025 (USD Million)

#### 6.2.5. Canada

- 6.2.5.1. Market estimates and forecast, 2014 2025 (USD Million)
- 6.2.5.2. Market estimates and forecast by product, 2014 2025 (USD Million)
- 6.2.5.3. Market estimates and forecast by application, 2014 2025 (USD Million)

#### 6.3. Europe

- 6.3.1. Market estimates and forecast, 2014 2025 (USD Million)
- 6.3.2. Market estimates and forecast by product, 2014 2025 (USD Million)
- 6.3.3. Market estimates and forecast by application, 2014 2025 (USD Million)
- 6.3.4. Germany
- 6.3.4.1. Market estimates and forecast, 2014 2025 (USD Million)
- 6.3.4.2. Market estimates and forecast by product, 2014 2025 (USD Million)
- 6.3.4.3. Market estimates and forecast by application, 2014 2025 (USD Million)6.3.5. UK
  - 6.3.5.1. Market estimates and forecast, 2014 2025 (USD Million)



6.3.5.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

6.3.5.3. Market estimates and forecast by application, 2014 - 2025 (USD Million) 6.4. Asia Pacific

6.4.1. Market estimates and forecast, 2014 - 2025 (USD Million)

6.4.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

6.4.3. Market estimates and forecast by application, 2014 - 2025 (USD Million)

6.4.4. China

6.4.4.1. Market estimates and forecast, 2014 - 2025 (USD Million)

6.4.4.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

6.4.4.3. Market estimates and forecast by application, 2014 - 2025 (USD Million) 6.4.5. Japan

6.4.5.1. Market estimates and forecast, 2014 - 2025 (USD Million)

6.4.5.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

6.4.5.3. Market estimates and forecast by application, 2014 - 2025 (USD Million)6.5. Latin America

6.5.1. Market estimates and forecast, 2014 - 2025 (USD Million)

6.5.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

6.5.3. Market estimates and forecast by application, 2014 - 2025 (USD Million)

6.5.4. Brazil

- 6.5.4.1. Market estimates and forecast, 2014 2025 (USD Million)
- 6.5.4.2. Market estimates and forecast by product, 2014 2025 (USD Million)

6.5.4.3. Market estimates and forecast by application, 2014 - 2025 (USD Million) 6.5.5. Mexico

6.5.5.1. Market estimates and forecast, 2014 - 2025 (USD Million)

6.5.5.2. Market estimates and forecast by product, 2014 - 2025 (USD Million)

6.5.5.3. Market estimates and forecast by application, 2014 - 2025 (USD Million) 6.6. Middle East & Africa

6.6.1. Market estimates and forecast, 2014 - 2025 (USD Million)

- 6.6.2. Market estimates and forecast by product, 2014 2025 (USD Million)
- 6.6.3. Market estimates and forecast by application, 2014 2025 (USD Million)

6.6.4. South Africa

- 6.6.4.1. Market estimates and forecast, 2014 2025 (USD Million)
- 6.6.4.2. Market estimates and forecast by product, 2014 2025 (USD Million)

6.6.4.3. Market estimates and forecast by application, 2014 - 2025 (USD Million)

#### CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Strategic Framework

7.2. ETC BioMedical Systems



- 7.2.1. Company overview
- 7.2.2. Financial performance
- 7.2.3. Product benchmarking
- 7.2.4. Strategic initiatives
- 7.3. Fink Engineering Pty Ltd.
  - 7.3.1. Company overview
  - 7.3.2. Financial performance
  - 7.3.3. Product benchmarking
  - 7.3.4. Strategic initiatives
- 7.4. Gulf Coast Hyperbarics, Inc.
- 7.4.1. Company overview
- 7.4.2. Financial performance
- 7.4.3. Product benchmarking
- 7.4.4. Strategic initiatives
- 7.5. HAUX-LIFE-SUPPORT GmbH
  - 7.5.1. Company overview
  - 7.5.2. Financial performance
  - 7.5.3. Product benchmarking
  - 7.5.4. Strategic initiatives
- 7.6. Hearmec Co., Ltd.
  - 7.6.1. Company overview
  - 7.6.2. Financial performance
  - 7.6.3. Product benchmarking
- 7.6.4. Strategic initiatives
- 7.7. Hyperbaric SAC
- 7.7.1. Company overview
- 7.7.2. Financial performance
- 7.7.3. Product benchmarking
- 7.7.4. Strategic initiatives
- 7.8. IHC Hytech B.V.
- 7.8.1. Company overview
- 7.8.2. Financial performance
- 7.8.3. Product benchmarking
- 7.8.4. Strategic initiatives
- 7.9. OxyHeal Health Group
- 7.9.1. Company overview
- 7.9.2. Financial performance
- 7.9.3. Product benchmarking
- 7.9.4. Strategic initiatives



- 7.10. Sechrist Industries, Inc.
  - 7.10.1. Company overview
  - 7.10.2. Financial performance
  - 7.10.3. Product benchmarking
  - 7.10.4. Strategic initiatives
- 7.11. SOS Medical Group, Ltd.
  - 7.11.1. Company overview
  - 7.11.2. Financial performance
  - 7.11.3. Product benchmarking
  - 7.11.4. Strategic initiatives



## **List Of Tables**

#### LIST OF TABLES

TABLE 1 Hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 2 North America hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 3 U.S. hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 4 Canada hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 5 Europe hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 6 Germany hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 7 UK hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 8 Asia Pacific hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 9 China hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 10 Japan hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 11 Latin America hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 12 Brazil hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 13 Mexico hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 14 Middle East & Africa hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million) TABLE 15 South Africa hyperbaric oxygen therapy (HBOT) devices market estimates and forecast by product, 2014 - 2025 (USD Million)





## **List Of Figures**

#### LIST OF FIGURES

- FIG. 1 Market research process
- FIG. 2 Information procurement
- FIG. 3 Primary research pattern
- FIG. 4 Market summary
- FIG. 5 Market trends & outlook
- FIG. 6 Market segmentation & scope
- FIG. 7 Market driver relevance analysis (Current & future impact)
- FIG. 8 Market restraint relevance analysis (Current & future impact)
- FIG. 9 Key Opportunity Priorities
- FIG. 10 SWOT Analysis, By Factor (political & legal, economic and technological)
- FIG. 11 Porter's Five Forces Analysis
- FIG. 12 Hyperbaric oxygen therapy (HBOT) devices market, Heat Map Analysis

FIG. 13 Hyperbaric oxygen therapy (HBOT) devices market product outlook key takeaways

FIG. 14 Hyperbaric oxygen therapy (HBOT) devices market: Product movement analysis

- FIG. 15 Monoplace HBOT devices market, 2014 2025 (USD Million)
- FIG. 16 Multiplace HBOT devices market, 2014 2025 (USD Million)
- FIG. 17 Topical HBOT devices market, 2014 2025 (USD Million)

FIG. 18 Hyperbaric oxygen therapy (HBOT) devices market application outlook key takeaways

FIG. 19 Hyperbaric oxygen therapy (HBOT) devices market: Application movement analysis

- FIG. 20 Wound healing market, 2014 2025 (USD Million)
- FIG. 21 Decompression sickness market, 2014 2025 (USD Million)
- FIG. 22 Infection treatment market, 2014 2025 (USD Million)
- FIG. 23 Gas embolism market, 2014 2025 (USD Million)
- FIG. 24 Others market, 2014 2025 (USD Million)
- FIG. 25 Regional outlook, 2016 & 2025

FIG. 26 North America hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2014 - 2025 (USD Million)

FIG. 27 U.S. hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2014 - 2025 (USD Million)

FIG. 29 Canada hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2014 - 2025 (USD Million)



FIG. 30 Europe hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2014 - 2025 (USD Million)

FIG. 31 Germany hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2014 - 2025 (USD Million)

FIG. 32 UK hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2014 - 2025 (USD Million)

FIG. 33 Asia Pacific hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 34 China hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 35 Japan hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 36 Latin America hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 37 Brazil hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 38 Mexico hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 39 MEA hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 40 South Africa hyperbaric oxygen therapy (HBOT) devices market estimates and forecasts, 2013 - 2024 (USD Million)

FIG. 41 Competitive strategy adopted by leading players



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