

Hydrophilic Catheters Market Size, Share & Trends Analysis Report By Type (Water-Activated Hydrophilic Catheter, Pre-Activated Hydrophilic Catheter), By Material, By Patient, By Size, By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/HD7023FE141EEN.html>

Date: March 2026

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: HD7023FE141EEN

Abstracts

The global hydrophilic catheters market size was valued at USD 1.75 billion in 2025 and is projected to reach USD 2.89 billion by 2033, growing at a CAGR of 6.50% from 2026 to 2033. The industry is driven by the rising prevalence of urinary disorders, including urinary incontinence, neurogenic bladder, and urinary retention, which require intermittent catheterization for effective bladder management.

In addition, the growing aging population and increasing awareness of infection prevention are driving the adoption of hydrophilic-coated catheters, which reduce friction and improve patient comfort during catheterization. The increasing prevalence of urinary disorders is a key driver of the market. Conditions such as urinary retention, neurogenic bladder, spinal cord injuries, and benign prostatic hyperplasia are becoming more common, particularly among aging populations. Hydrophilic catheters are widely used for intermittent catheterization as they reduce friction, improve patient comfort, and lower the risk of urinary tract infections. As the number of patients requiring long-term bladder management increases, the demand for hydrophilic catheters continues to grow.

The rising incidence of spinal cord disorders and injuries increases the number of patients experiencing neurogenic bladder dysfunction, which often requires intermittent catheterization for effective bladder management. Hydrophilic catheters are widely preferred in these cases as they reduce friction and discomfort, thereby driving demand in the market.

Global Hydrophilic Catheters Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global hydrophilic catheters market report on the basis of type, material, patient, size, end use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Water-Activated Hydrophilic Catheter

Pre-Activated Hydrophilic Catheter

Material Outlook (Revenue, USD Million, 2021 - 2033)

PVC Catheter

Silicone Catheter

Thermoplastic Polyurethane (TPU) Catheter

Others

Patient Outlook (Revenue, USD Million, 2021 - 2033)

Male Hydrophilic Catheter

Female Hydrophilic Catheter

Pediatric Hydrophilic Catheter

Size Outlook (Revenue, USD Million, 2021 - 2033)

6 Fr

8 Fr

10 Fr

12 Fr

14 Fr

16 Fr

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Home Care Settings

Hospitals

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

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Saudi Arabia

UAE

Kuwait

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