

# **Hydrogen Fueling Station Market Size, Share & Trends Analysis Report By Size (Small Station, Medium Station, Large Station), By Type, By Mobility, By Application, By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

### **Hydrogen Fueling Station Market Growth & Trends**

The global hydrogen fueling station market size is expected to reach USD 3.21 billion by 2030, expanding at a CAGR of 26.3% from 2025 to 2030, according to a new report by Grand View Research, Inc. The growth is driven by a confluence of factors poised to revolutionize the energy landscape. Increasing global concerns about climate change and the initiatives taken by various governments around the globe to reduce greenhouse gas emissions have catalyzed research for clean and sustainable energy alternatives. Additionally, advancements in hydrogen production technologies, particularly through renewable methods like electrolysis, are significantly enhancing the viability and scalability of hydrogen as an energy carrier.

Moreover, the rising adoption of fuel cell electric vehicles (FCEVs) in the automotive sector, fueled by efforts to meet strict emission standards and achieve decarbonization targets, is also driving the demand for hydrogen fueling infrastructure. Government policies and incentives, ranging from grants to tax credits and regulatory mandates, are further encouraging investment in hydrogen refueling infrastructure, creating a supportive policy framework for market growth. Furthermore, collaborations and partnerships between governments, industry stakeholders, and research institutions are fostering innovation, driving down costs, and accelerating the deployment of hydrogen fueling stations, thereby solidifying its position as a pivotal player in the transition towards a sustainable energy future.

Hydrogen refueling stations are mainly utilized by the transportation industry. In the transportation sector, the rise of fuel cell electric vehicles (FCEVs) is a key driver, with major automakers investing heavily in hydrogen-powered technology to meet stringent emission standards and achieve carbon neutrality targets. Moreover, industries with high energy requirements, such as manufacturing, are turning to hydrogen as a clean alternative for process heating and power generation.

### Hydrogen Fueling Station Market Report Highlights

Based on size, medium stations segment held the market with the largest revenue share of 55.0% in 2024

Based on type, the on-site hydrogen station segment accounted for 50.0% share in 2024 owing to the major application in the automotive industry

Based on mobility, fixed hydrogen station held the largest revenue share of over 45.0% in 2024. The rising demand for fixed hydrogen fueling stations can be attributed to several key factors.

Based on end-use, Commercial held the largest revenue share of over 44.0% in 2024. The demand for hydrogen-based commercial vehicles is experiencing notable growth, driven by several key factors.

### Companies Mentioned

Air Liquide  
China Petrochemical Corporation  
H2ENERGY SOLUTIONS LTD  
Cummins Inc.  
Air Products and Chemicals  
FuelCell Energy, Inc.  
ITM Power PLC  
Ballard Power Systems  
NEL ASA  
TotalEnergies

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