

# Hydraulics Market Size, Share & Trends Analysis Report By Type (Mobile Hydraulics, Industrial Hydraulics), By Component (Cylinders, Motors, Pumps, Accumulators, Control Valves), By End-use, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/HA9549102B7AEN.html>

Date: September 2025

Pages: 150

Price: US\$ 4,950.00 (Single User License)

ID: HA9549102B7AEN

## Abstracts

### Hydraulics Market Summary

The global hydraulics market size was estimated at USD 38.39 billion in 2024 and is projected to reach USD 49.23 billion by 2033, growing at a CAGR of 2.8% from 2025 to 2033. The market growth is primarily driven by the increasing deployment of hydraulic systems in industrial automation and construction equipment, rising investments in infrastructure development across emerging economies, growing demand for energy-efficient and low-maintenance hydraulic solutions, ongoing advancements in hydraulic components such as pumps, valves, and actuators, and the integration of electro-hydraulic systems for enhanced precision and control in manufacturing and mobile applications.

The market growth is primarily driven by the increasing demand for energy-efficient hydraulic systems across industries such as construction, agriculture, and manufacturing. The growing adoption of automation and smart technologies in industrial machinery is fueling demand for an advanced, responsive hydraulic industry. The integration of IoT and predictive maintenance technologies are significantly enhancing system reliability and minimizing downtime, making hydraulic solutions more appealing for critical operations. The shift toward electrification in mobile equipment and hybrid systems also drives innovation in hydraulic design. The emphasis on sustainability and compliance with environmental regulations is pushing manufacturers to develop eco-friendly, low-leakage, and recyclable hydraulic products, which is expected to drive the

hydraulics industry expansion.

The rising demand for automation and precision in industrial operations is significantly fueling the growth of the hydraulics market. Industries such as manufacturing, construction, and agriculture are increasingly adopting hydraulic systems to enhance operational efficiency, reduce human intervention, and achieve consistent performance. As factories and equipment become smarter and more automated, hydraulics offer robust solutions for precise movement control and high-power density applications. This shift toward automation is expanding the customer base and driving continuous innovation in hydraulic systems and components.

In addition, the increasing emphasis on energy-efficient and eco-friendly solutions is becoming a major growth driver for the hydraulics market. Traditional hydraulic systems are often criticized for energy loss and fluid leakage; however, advancements such as electro-hydraulic systems and load-sensing technologies are addressing these challenges. Growing regulatory pressures and sustainability targets are driving industries to invest in hydraulic solutions that consume less energy and reduce environmental impact. These developments are enhancing the market's appeal and driving adoption across sectors.

Furthermore, the integration of IoT and smart sensor technologies is revolutionizing the capabilities of hydraulic systems. These advanced technologies enable real-time monitoring, predictive maintenance, and adaptive control, transforming conventional hydraulics into intelligent systems. By reducing downtime, optimizing performance, and extending equipment life, smart hydraulics are becoming indispensable in high-performance industrial settings. As these technologies become more accessible, they are accelerating the modernization of legacy hydraulic infrastructure, thereby boosting market growth.

Moreover, increasing collaboration between OEMs (Original Equipment Manufacturers) and hydraulic solution providers is enhancing the development of specialized hydraulic systems. These partnerships lead to custom-engineered products, tailored control algorithms, and innovative materials that meet specific application requirements in sectors such as aerospace, defense, mining, and offshore drilling. The synergy between equipment manufacturers and hydraulic technology developers is accelerating product innovation and expanding adoption, thereby fueling growth in the global hydraulics market.

## Global Hydraulics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest technological trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the hydraulicsmarket report based on type, component, end-use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Mobile Hydraulics

Industrial Hydraulics

Component Outlook (Revenue, USD Million, 2021 - 2033)

Cylinders

Motors

Pumps

Control Valves

Filters

Accumulators

Transmissions

Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Construction

Material Handling

Industrial Machinery

Agriculture

Automotive

Marine

Oil and Gas

Aerospace

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East & Africa

Saudi Arabia

UAE

South Africa

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